### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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#### AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On February 12, 2010, I caused to be served the document listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via overnight delivery; (ii) upon the parties listed on <u>Exhibit B</u> via email notification and (iii) upon the parties listed on <u>Exhibit C</u> hereto via postage pre-paid U.S. mail:

1) Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims ("Forty-Fifth Omnibus Claims Objection") (Docket No. 19423) [a copy of which is attached hereto as Exhibit D]

On February 12, 2010, I caused to be served the documents listed below upon the parties listed on Exhibit E hereto via postage pre-paid U.S. mail:

2) Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims ("Forty-Fifth Omnibus Claims Objection") (without exhibits) (Docket No. 19423) [a copy of which is attached hereto as Exhibit D]

- 3) Personalized Notice of Objection to Claim (the "Personalized Notice") [a copy of the form of which is attached hereto as <a href="Exhibit F">Exhibit F</a>]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of <a href="Exhibit E">Exhibit E</a> attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 8 of <a href="Exhibit E">Exhibit E</a> attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as <a href="Exhibit F">Exhibit F</a> has been marked so as to demonstrate the manner in which the information listed in columns 3 through 8 of <a href="Exhibit E">Exhibit E</a> attached hereto was incorporated into each Personalized Notice.
- 4) Order Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims ("Claim Objection Procedures Order") (Docket No. 6089) [a copy of which is attached hereto as Exhibit G]
- 5) Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b) Authorizing Debtors to Apply Claims Objection Procedures to Address Contested Administrative Expense Claims ("Order Authorizing Use of Administrative Claims Objection Procedures") (Docket No. 18998) [a copy of which is attached hereto as Exhibit H]

On February 12, 2010, I caused to be served the documents listed below upon the parties listed on <u>Exhibit I</u> hereto via postage pre-paid U.S. mail:

- 6) Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims ("Forty-Fifth Omnibus Claims Objection") (without exhibits) (Docket No. 19423) [a copy of which is attached hereto as Exhibit D]
- 7) Personalized Notice of Objection to Claim (the "Personalized Notice") [a copy of the form of which is attached hereto as <a href="Exhibit J">Exhibit J</a>]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of <a href="Exhibit I">Exhibit I</a> attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 9 of <a href="Exhibit I">Exhibit I</a> attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as <a href="Exhibit J">Exhibit J</a> has been marked so as to demonstrate the manner in which the information listed in columns 3 through 9 of <a href="Exhibit I">Exhibit I</a> attached hereto was incorporated into each Personalized Notice.

- 8) Order Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims ("Claim Objection Procedures Order") (Docket No. 6089) [a copy of which is attached hereto as Exhibit G]
- 9) Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b) Authorizing Debtors to Apply Claims Objection Procedures to Address Contested Administrative Expense Claims ("Order Authorizing Use of Administrative Claims Objection Procedures") (Docket No. 18998) [a copy of which is attached hereto as Exhibit H]

On February 12, 2010, I caused to be served the documents listed below upon the parties listed on <u>Exhibit K</u> hereto via postage pre-paid U.S. mail:

- 10) Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims ("Forty-Fifth Omnibus Claims Objection") (without exhibits) (Docket No. 19423) [a copy of which is attached hereto as Exhibit D]
- 11) Personalized Notice of Objection to Claim (the "Personalized Notice") [a copy of the form of which is attached hereto as <a href="Exhibit L"><u>Exhibit L</u></a>]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of <a href="Exhibit K"><u>Exhibit K</u></a> attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 9 of <a href="Exhibit K"><u>Exhibit K</u></a> attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as <a href="Exhibit L"><u>Exhibit L</u></a> has been marked so as to demonstrate the manner in which the information listed in columns 3 through 9 of <a href="Exhibit K"><u>Exhibit K</u></a> attached hereto was incorporated into each Personalized Notice.
- 12) Order Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims ("Claim Objection Procedures Order") (Docket No. 6089) [a copy of which is attached hereto as Exhibit G]
- 13) Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b) Authorizing Debtors to Apply Claims Objection Procedures to Address Contested Administrative Expense Claims ("Order Authorizing Use of Administrative Claims Objection Procedures") (Docket No. 18998) [a copy of which is attached hereto as Exhibit H]

Dated: February 17, 2010	
	/s/ Evan Gershbein
	Evan Gershbein

State of California County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 17th day of February, 2010, by Evan Gershbein, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Gabriela Medina

Commission Expires: 6/11/13

### **EXHIBIT A**

#### 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg Holongs 169. Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS	CITY	STATE ZIP		PHONE	EAV	PARTY / FUNCTION
COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	SIAI	LZIP	PHONE	FAX	PARTY / FUNCTION
Pornos & Thornburg LLD	Dotor A. Clark	One North Weeker Drive	Suito 4400	Chicago	IL	60606 2022	212 214 5000	242 750 5040	Counsel to Recticel Interiors; Motorola;
Barnes & Thornburg LLP	Peter A. Clark	One North Wacker Drive	Suite 4400	Chicago	IL	60606-2833	312-214-5668	312-759-5646	Temic Automotive
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	212-200/801	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231		
Concil, Weiss & Cimon	Brace Cimon	SSC W. 4211d Street		TYOW TOTAL	141	10000	212 000 0201	212 000 0400	Counsel to Flextronics International, Inc.,
									Flextronics International USA, Inc.;
									Multek Flexible Circuits, Inc.; Sheldahl de
									Mexico S.A.de C.V.; Northfield
									Acquisition Co.; Flextronics Asia-Pacific
Curtis, Mallet-Prevost, Colt & Mosle									Ltd.; Flextronics Technology (M) Sdn.
LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	2126971559	Bhd
									Counsel to Debtor's Postpetition
	Donald Bernstein						212-450-4092	212-450-3092	Administrative Agent; Counsel to
Davis, Polk & Wardwell LLP	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	212-450-3213	JPMorgan Chase Bank, N.A.
Delphi Automotive LLP	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	248-813-2491	
DPH Holdings Corp.	John Brooks	5725 Delphi Drive		Troy	MI	48098	248-813-2143		Reorganized Debtors
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	CO	80021	303-927-4853	303-652-4716	Counsel to Flextronics International
E	5 134 4 1	0000 5 / 5 :			0.4	05404	100 100 1000		Counsel to Flextronics International USA,
Flextronics International USA, Inc.	Paul W. Anderson Brad Eric Sheler	2090 Fortune Drive		San Jose	CA	95131	408-428-1308		Inc.
	Bonnie Steingart								
Fried, Frank, Harris, Shriver &	Jennifer L Rodburg								Counsel to Equity Security Holders
Jacobson	Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	212-859-4000	
34003011	Richard & Gilvinski	One New York Flaza		INGW TOIK	INI	10004	212-033-0000	212-033-4000	Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	212-841-9350	Financial Advisors to Debtors
comeaning, men	ranaan er zieenzerg	1701 Pennsylvania		Trom Form					· maneral / tarreers to Desters
Groom Law Group	Lonie A. Hassel	Avenue, NW		Washington	DC	20006	202-857-0620	202-659-4503	Counsel to Employee Benefits
•		,							
Hodgson Russ LLP	Garry M. Graber	60 East 42nd St	37th Floor	New York	NY	10165-0150	212-661-3535	212-972-1677	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohr	ו	2290 First National	660 Woodward						
LLP	Frank L. Gorman, Esq.	Building	Avenue	Detroit	MI	48226-3583	313-465-7000	313-465-8000	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohr		2290 First National	660 Woodward						
LLP	Robert B. Weiss, Esq.	Building	Avenue	Detroit	MI				Counsel to General Motors Corporation
Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226	313-628-3648	313-628-3602	Michigan IRS
l	Attn: Insolvency Department,								100
Internal Revenue Service	Maria Valerio	290 Broadway	5th Floor	New York	NY	10007	212-436-1038		
Jefferies & Company, Inc,	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022	212-284-2521	212-284-2470	UCC Professional
IDMorroy Chase Beet N. A.	Dishard Dukas	OZO Devis Assesses		Nam Varia	NIX	10017	040 070 5404	040 070 4040	Deposition Administrative Asset
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5484	212-270-4016	Prepetition Administrative Agent
	Sugan Atking Cianni								
IPMorgan Chasa Bank N. A	Susan Atkins, Gianni Russello	277 Park Ave 8th Fl		New York	NY	10172	212 270 0420	212 270 0420	Postpotition Administrative Agent
JPMorgan Chase Bank, N.A. Kramer Levin Naftalis & Frankel	VASSEIIO	1177 Avenue of the		INEW TOIK	INT	10172	212-210-0420	212-210-0430	Postpetition Administrative Agent Counsel Data Systems Corporation; EDS
LLP	Gordon Z. Novod	Americas		New York	NY	10036	212-715-0100	212-715-8000	Information Services, LLC
Kramer Levin Naftalis & Frankel	GOIGOII Z. NOVOG	1177 Avenue of the		INCW IOIK	INI	10030	212-110-9100	£12-110-0000	Counsel Data Systems Corporation; EDS
LLP	Thomas Moers Mayer	Americas		New York	NY	10036	212-715-9100	212-715-8000	Information Services, LLC
	Thomas Moers Mayer	/ unonoas		14CM LOLV	141	10000	212-110-3100	Z 1Z-1 10-0000	miorination dervices, LLO

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COMPANY CONTACT		ADDRESS1 ADDRESS2		S2 CITY STATE ZIP		PHONE	FAX	PARTY / FUNCTION	
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave	ADDRESS2	El Segundo	CA	_			Noticing and Claims Agent
Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY				Indenture Trustee
Law Dependie Trust of New York	Daniel K. Fisher	400 Madison Ave	FOUITII FIOOI	New TOIK	INI	10017	212-750-0474	212-750-1501	indenture trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	212-750-1361	Indenture Trustee
Eaw Bosonaro Tract of New York	r amon o. riodiy	100 Madicoll 7100	r curur r loci	Trow Tonk		10017	212 700 011 1	212 700 1001	indontare ridetee
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
									,
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
·				Ĭ.					
McDermott Will & Emery LLP	Mohsin N. Khambati	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
									Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	Cornish F. Hitchcock	N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	Committee of Retirees
									Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	J. Brian McTigue	N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	Committee of Retirees
L									
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	212-682-5015	UCC Professional
	Gregory A Bray Esq	2010 11 51							Counsel to Cerberus Capital
Milbank Tweed Hadley & McCloy	Thomas R Kreller Esq	601 South Figueroa							Management LP and Dolce Investments
LLP	James E Till Esq	Street	30th Floor	Los Angeles	CA	90017	213-892-4000	213-629-5063	
Navy Varia Otata Office of Attanance		Assistant Attorney	400 Days days						State of New York; New York State
New York State Office of Attorney	F.,	General & Deputy Bureau		Naw Yark	NIX	40074	242 446 0465	040 440 0007	Department of Environmental
General	Eugene J. Leff Mark Schonfeld, Regional	Chief	26th Floor	New York	NY	10271	212-416-8465	212-416-6007	Consevation
North and Doginal Office	Director	3 World Financial Center	Doom 4200	New York	NY	10281	212 226 1100	242 226 4222	Securities and Exchange Commission
Northeast Regional Office	Director	3 World Financial Center	R00111 4300	New York	INT	10201	212-336-1100	212-330-1323	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		City	NY	10271	212-416-8000	212-416-6075	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles					Special Labor Counsel
O Merverry & Myers EE	Tom A. Jerman, Rachel	400 South Hope Street		Los Angeles	OA.	30071	213-430-0000	213-430-0407	Opecial Labor Couriser
O'Melveny & Myers LLP	Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	202-383-5414	Special Labor Counsel
o Morenty a Myoro EE	Garigor	1020 Lyc Gildel, 1111		Tradimigion	-	20000	202 000 0000	202 000 0111	Special East Councer
Paul, Weiss, Rifkind, Wharton &	Stephen J. Shimshak	1285 Avenue of the							Counsel to Ryder Integrated Logistics,
Garrison LLP	Philip A Weintraub	Americas		New York	NY	10019-6064	212-373-3000	212-757-3990	
Pension Benefit Guaranty	·								Chief Counsel to the Pension Benefit
Corporation	Israel Goldowitz	1200 K Street, N.W.	Suite 340	Washington	DC	20005-4026	2023264020	2023264112	Guaranty Corporation
	Karen L. Morris, John Menke,								
Pension Benefit Guaranty	Ralph L. Landy, Beth A.								Counsel to Pension Benefit Guaranty
Corporation	Bangert	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	202-326-4112	•
									Counsel to Freescale Semiconductor,
									Inc., f/k/a Motorola Semiconductor
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212-841-0589	212-262-5152	Systems
		1251 Avenue of the							
Rothchild Inc.	David L. Resnick	Americas		New York	NY	10020	212-403-3500	212-403-5454	Financial Advisor
	<b>5</b>								Counsel to Murata Electronics North
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405	212-218-5500	212-218-5526	America, Inc.; Fujikura America, Inc.
0 0 1 1 1 5	D 1 D 1 111 E 1 1	5001			<b>N</b> 13 /	10000	040 0404000	040 040 7:	Local Counsel to the Reorganized
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	212-848-7179	Deptors

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
Skadden Arna Slata Maaghar 9	John Wm. Butler, John K.								
Skadden, Arps, Slate, Meagher & Flom LLP	Lyons, Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	60606 1720	212 107 0700	212 407 0411	Counsel to the Reorganized Debtor
FIOIII LLP	Lyons, Ron E. Meisier	155 IN Wacker Drive	Suite 2700	Chicago	IL.	60606-1720	312-407-0700	312-407-0411	Counsel to the Reorganized Debtor
Skadden, Arps, Slate, Meagher &									
Flom LLP	Kayalyn A. Marafioti	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	212-735-2000	Counsel to the Reorganized Debtor
I IOIII EEI	rayaiyii 7t. Maranoti	+ Times equare	1 .O. DOX 000	INCW FOIR	141	10000	212 700 0000	212 700 2000	Counsel to Movant Retirees and
		1 North Brentwood							Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	314-862-4656	Committee of Retirees
opened rand Blike a Browne LE.	Barner B. Boyle	Bodiovara	TOTALTTIOO	Ct. Louis	1110	00100	011 000 1100	011002 1000	Counsel to Movant Retirees and
		1 North Brentwood							Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Nicholas Franke	Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	314-862-4656	Committee of Retirees
	Jon D. Cohen, Trent P.								
Stahl Cowen Crowley Addis LLC	Cornell	55 West Monroe Street	Suite 1200	Chicago	IL	60603	312-641-0060	312-641-6959	Counsel to the Delphi Retiree Committee
,	Chester B. Salomon,			Ŭ					·
Stevens & Lee, P.C.	Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	2123198505	Counsel to Wamco, Inc.
									Conflicts Counsel to the Reorganized
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	212-967-4258	Debtors
								212-668-2255	
								does not take	
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	service via fax	Counsel to United States Trustee
Weil, Gotshal & Manges LLP	Harvey R. Miller	767 Fifth Avenue		New York	NY	10153	212-310-8500	212-310-8077	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY				Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	Counsel to General Motors Corporation
			1100 North Market						Creditor Committee Member/Indenture
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Street	Wilmington	DE	19890	302-636-6058	302-636-4143	Trustee

### **EXHIBIT B**

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP.	PHONE	EMAIL	PARTY / FUNCTION
COMPANT	CONTACT	ADDICESSI	ADDITLOSZ	OII I	JIAIL	60606-	THONL	LMAIL	Counsel to Recticel Interiors; Motorola;
Barnes & Thornburg LLP	Peter A. Clark	One North Wacker Drive	Suite 4400	Chicago	IL	2833	312-214-5668	pclark@btlaw.com	Temic Automotive
Brown Rudnick Berlack Israels	I etel A. Olaik	One North Wacker Brive	Suite 4400	Criicago	IL.	2000	312-214-3000	pciark@bilaw.com	Terric Automotive
ILLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036		bsimon@cwsny.com	indentale trustee
Corieri, Weiss & Simon	Bruce Sillion	330 W. 4211d Street		New TOIK	INT	10030	212-330-0231	DSIMOTI@CWSTIY.COM	Counsel to Flextronics International, Inc.,
									Flextronics International USA, Inc.;
									Multek Flexible Circuits, Inc.; Sheldahl de
									Mexico S.A.de C.V.; Northfield
									Acquisition Co.; Flextronics Asia-Pacific
Curtic Mollet Prevent Celt 9						10178-			
Curtis, Mallet-Prevost, Colt &	Ctown I Boisman	404 Darly Assessed		Na Vanl	NINZ		040000000	:	Ltd.; Flextronics Technology (M) Sdn.
Mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	0061	2126966000	sreisman@cm-p.com	Bhd
	Deceli Deceli						040 450 4000		Counsel to Debtor's Postpetition
	Donald Bernstein	4501				40047	212-450-4092	-	Administrative Agent; Counsel to
Davis, Polk & Wardwell LLP	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213		JPMorgan Chase Bank, N.A.
								sean.p.corcoran@delphi.co	
				_				<u>m</u>	
Delphi Automotive LLP	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	karen.j.craft@delphi.com	
								_	
DPH Holdings Corp.	John Brooks	5725 Delphi Drive		Troy	MI	48098	248-813-2143	john.brooks@delphi.com	Reorganized Debtors
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	CO	80021	303-927-4853	cschiff@flextronics.com	Counsel to Flextronics International
Flextronics International USA,								paul.anderson@flextronics.c	Counsel to Flextronics International USA,
Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308	<u>om</u>	Inc.
	Brad Eric Sheler								
	Bonnie Steingart								
Fried, Frank, Harris, Shriver &	Jennifer L Rodburg							rodbuje@ffhsj.com	Counsel to Equity Security Holders
Jacobson	Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	sliviri@ffhsj.com	Committee
								randall.eisenberg@fticonsult	t
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	ing.com	Financial Advisors to Debtors
		1701 Pennsylvania							
Groom Law Group	Lonie A. Hassel	Avenue, NW		Washington	DC	20006	202-857-0620	lhassel@groom.com	Counsel to Employee Benefits
·									. ,
						10165-			
Hodgson Russ LLP	Garry M. Graber	60 East 42nd St	37th Floor	New York	NY	0150	212-661-3535	ggraber@hodgsonruss.com	Counsel to Hexcel Corporation
Honigman Miller Schwartz and	,	2290 First National	660 Woodward			48226-			
Cohn LLP	Frank L. Gorman, Esq.	Building	Avenue	Detroit	MI	3583	313-465-7000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and	ram 2. Coman, 20q.	2290 First National	660 Woodward	2011011		48226-	0.0 .00 .000	<u> </u>	Council to Constant motors Corporation
Cohn LLP	Robert B. Weiss, Esq.	Building	Avenue	Detroit	MI	3583	313-465-7000	rweiss@honigman.com	Counsel to General Motors Corporation
Jefferies & Company, Inc,	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022	212-284-2521	bderrough@jefferies.com	UCC Professional
benefice & Company, me,	William Q. Benough	520 Madison / Wende	120111001	NOW TOTAL	141	10022	212 204 2021	richard.duker@ipmorgan.co	CCC i Tolessional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5484	m	Prepetition Administrative Agent
of Worgan Chase Bank, N.A.	Richard Buker	2701 aik Avenue		New Tork	INI	10017	212-210-3404	susan.atkins@jpmorgan.co	repetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ava 8th El		New York	NY	10172	212-270-0426		Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel		1177 Avenue of the		INGW IOIN	141	10172	212-210-0420	<u></u>	Counsel Data Systems Corporation; EDS
LLP	Gordon Z. Novod	Americas		New York	NY	10036	212-715 0100	gnovod@kramerlevin.com	Information Services, LLC
Kramer Levin Naftalis & Frankel		1177 Avenue of the		INCM IOIK	INT	10030	212-113-9100	gnovou@kiameneviii.com	Counsel Data Systems Corporation; EDS
LLP				Now York	NY	10026	212 715 0100	tmayer@kramerlevin.com	
	Thomas Moers Mayer	Americas		New York	_	10036			Information Services, LLC
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave		El Segundo	CA	90245	310-823-9000	sbetance@kccllc.com	Noticing and Claims Agent
Law Debenture Trust of New	Desired D. Eint	400 Mar Para A	E	N1	NIX	40017	040 750 045	de de Calendario	La de et ese Transfer e
York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	daniel.fisher@lawdeb.com	Indenture Trustee
Law Debenture Trust of New									<u>_</u>
York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	patrick.healy@lawdeb.com	Indenture Trustee

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	jdejonker@mwe.com	Counsel to Recticel North America. Inc.
mesennek irin a sinery ser	caccii di Decerimei		Guillo G 100	Jcage		00000	0.2 0.2 2000	<u> </u>	Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	Cornish F. Hitchcock	N.W.	Suite 350	Washington	DC	20015	202-364-6900	conh@mctiquelaw.com	Committee of Retirees
									Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	J. Brian McTigue	N.W.	Suite 350	Washington	DC	20015	202-364-6900	bmctigue@mctiguelaw.com	Committee of Retirees
								Iszlezinger@mesirowfinanci	
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	<u>al.com</u>	UCC Professional
	Gregory A Bray Esq							gbray@milbank.com	Counsel to Cerberus Capital
Milbank Tweed Hadley &	Thomas R Kreller Esq	601 South Figueroa						tkreller@milbank.com	Management LP and Dolce Investments
McCloy LLP	James E Till Esq	Street	30th Floor	Los Angeles	CA	90017	213-892-4000	jtill@milbank.com	LLC
		Assistant Attorney							State of New York; New York State
New York State Office of		General & Deputy	120 Broadway,					eugene.leff@oag.state.ny.u	Department of Environmental
Attorney General	Eugene J. Leff	Bureau Chief	26th Floor	New York	NY	10271	212-416-8465	<u>S</u>	Consevation
	Mark Schonfeld, Regional							_	
Northeast Regional Office	Director	3 World Financial Center	Room 4300	New York	NY	10281	212-336-1100	newyork@sec.gov	Securities and Exchange Commission
								_	
				New York				william.dornbos@oag.state.	
Office of New York State	Attorney General Eliot Spitzer			City	NY	10271	212-416-8000	<u>ny.us</u>	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles	CA	90071	213-430-6000	rsiegel@omm.com	Special Labor Counsel
1 -	Tom A. Jerman, Rachel							_	
O'Melveny & Myers LLP	Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	tjerman@omm.com	Special Labor Counsel
Paul, Weiss, Rifkind, Wharton	Stephen J. Shimshak	1285 Avenue of the				10019-		sshimshak@paulweiss.com	Counsel to Ryder Integrated Logistics,
& Garrison LLP	Philip A Weintraub	Americas		New York	NY	6064	212-373-3000	pweintraub@paulweiss.com	Inc.
								landy.ralph@pbgc.gov	
								morris.karen@pbgc.gov	
	Karen L. Morris, John Menke,							menke.john@pbfgc.gov	
Pension Benefit Guaranty	Ralph L. Landy, Beth A.							bangert.beth@pbgc.gov	Counsel to Pension Benefit Guaranty
Corporation	Bangert	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	efile@pbgc.gov	Corporation
									Counsel to Freescale Semiconductor,
									Inc., f/k/a Motorola Semiconductor
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212-841-0589	sriemer@phillipsnizer.com	Systems
B 4 1311	5 5	1251 Avenue of the				40000	0.40 400 0500	david.resnick@us.rothschild	
Rothchild Inc.	David L. Resnick	Americas		New York	NY	10020	212-403-3500	<u>.com</u>	Financial Advisor
						10010			Companies Monata Flacturation North
Conforth Chaul LD	Dobort W. Drozzlisła	620 Fighth Acce		Now Year	NIV	10018-	040 040 5500	rdrombule@oo.forth	Counsel to Murata Electronics North
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave	1	New York	NY	1405	212-218-5500	rdremluk@seyfarth.com dbartner@shearman.com	America, Inc.; Fujikura America, Inc.
Charmen & Charling LLD	Develop Destroy III Esimples	500 Lauis etca Ausaus		Na Vanle	NIV	40000	040 0404000		Local Counsel to the Reorganized
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	jfrizzley@shearman.com	Debtors
								jbutler@skadden.com	
Chaddon Arno Clata Marata	John Wm Butler John I					60606		ilvonsch@skadden.com	
Skadden, Arps, Slate, Meagher	1	155 N Wooker Drive	Suito 2700	Chicago	lu .	60606-	212 407 0700	rmeisler@skadden.com	Councel to the Boargenized Dahter
& Flom LLP	Lyons, Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	1720	312-407-0700	meisier@skadden.com	Counsel to the Reorganized Debtor
Skaddon Arns Slata Masshar									
Skadden, Arps, Slate, Meagher & Flom LLP	Kayaha A Marafiati	4 Timos Square	P.O. Box 300	Now York	NY	10026	212 725 2000	kmarafia@akaddan.com	Council to the Boargenized Debter
α FIUIII LLP	Kayalyn A. Marafioti	4 Times Square	F.O. DOX 300	New York	INT	10036	212-135-3000	kmarafio@skadden.com	Counsel to the Reorganized Debtor

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
									Counsel to Movant Retirees and
Spencer Fane Britt & Browne		1 North Brentwood							Proposed Counsel to The Official
LLP	Daniel D. Doyle	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	ddoyle@spencerfane.com	Committee of Retirees
									Counsel to Movant Retirees and
Spencer Fane Britt & Browne		1 North Brentwood							Proposed Counsel to The Official
LLP	Nicholas Franke	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	nfranke@spencerfane.com	Committee of Retirees
Stahl Cowen Crowley Addis	Jon D. Cohen, Trent P.							jcohen@stahlcowen.com	
LLC	Cornell	55 West Monroe Street	Suite 1200	Chicago	IL	60603	312-641-0060	tcornell@stahlcowen.com	Counsel to the Delphi Retiree Committee
	Chester B. Salomon,							cp@stevenslee.com	
Stevens & Lee, P.C.	Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	cs@stevenslee.com	Counsel to Wamco, Inc.
									Conflicts Counsel to the Reorganized
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	altogut@teamtogut.com	Debtors
Weil, Gotshal & Manges LLP	Harvey R. Miller	767 Fifth Avenue		New York	NY	10153	212-310-8500	harvey.miller@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	jeff.tanenbaum@weil.com	Counsel to General Motors Corporation
								martin.bienenstock@weil.co	
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	<u>m</u>	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	michael.kessler@weil.com	Counsel to General Motors Corporation
			1100 North Market					scimalore@wilmingtontrust.	Creditor Committee Member/Indenture
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Street	Wilmington	DE	19890	302-636-6058	<u>com</u>	Trustee

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
								34 956 226		
Adalberto Cañadas Castillo		Avda Ramon de Carranza	10-10	Cadiz		11006	Spain	311	adalberto@canadas.com	Representative to DASE
										Attangana for Frida Matala languard
Adlan Ballant & Obserta a BO	Leave L. A	0 0'' Di . ott. Fi		D	DI	00000		101 071 7000		Attorneys for Fry's Metals Inc. and
Adler Pollock & Sheehan PC	Joseph Avanzato	One Citizens Plz 8th Fl		Providence	RI	02903		401-274-7200	javanzato@apslaw.com	Specialty Coatings Systems Eft
		259 Radnor-Chester Road,								
Airgas, Inc.	David Boyle	Suite 100	P.O. Box 6675	Radnor	PA	19087-8675		610-902-6028	david.boyle@airgas.com	Counsel to Airgas, Inc.
										Representative for Akebono
Akebono Brake Corporaton	Brandon J. Kessinger	310 Ring Road		Elizabethtown	KY	42701		270-234-5580	bkessinger@akebono-usa.com	Corporation
Akin Gump Strauss Hauer & Feld,		1333 New Hampshire Ave			20					Counsel to TAI Unsecured
LLP	David M Dunn	NW		Washington	DC	20036		202-887-4000	ddunn@akingump.com	Creditors Liquidating Trust
Akin Gump Strauss Hauer & Feld,		O a a Da a a t Da at		Name Maria	ND7	40000		040 070 4000	: ::	Counsel to TAI Unsecured
LLP Akin Gump Strauss Hauer & Feld,	Ira S Dizengoff	One Bryant Park		New York	NY	10036		212-872-1000	idizengoff@akingump.com	Creditors Liquidating Trust
I I P	Peter J. Gurfein	2029 Centure Park East	Suite 2400	Loc Angolos	CA	90067		310-552-6696	pgurfein@akingump.com	Counsel to Wamco, Inc.
Allen Matkins Leck Gamble &	Peter J. Guriein	2029 Ceriture Park East	Suite 2400	Los Angeles	CA	90067		310-332-0090	pguriein@akingump.com	Couriser to Warneo, Inc.
Mallory LLP	Michael S. Greger	1900 Main Street	Fifth Floor	Irvine	CA	92614-7321		949-553-1313	mgreger@allenmatkins.com	Counsel to Kilroy Realty, L.P.
IVIAIIOTY ELF	Michael S. Greger	1900 Maiii Street	FIIIII FIOOI	liville	CA	92014-7321		949-555-1515	mgreger@allerimatkins.com	Counsel to Cadence Innovation,
Alston & Bird, LLP	Craig E. Freeman	90 Park Avenue		New York	NY	10016		212-210-9400	craig.freeman@alston.com	LLC
Alston & Bird, EEI	Craig L. I reeman	30 Fair Avenue		New TOIK	INT	10010		212-210-9400	craig.ireeman@aiston.com	Counsel to Cadence Innovation,
										LLC, PD George Co, Furukawa
										Electric Companay, Ltd., and
	Dennis J. Connolly; David								dconnolly@alston.com	Furukawa Electric North America
Alston & Bird, LLP	A. Wender	1201 West Peachtree Street		Atlanta	GA	30309		404-881-7269	dwender@alston.com	APD. Inc.
American Axle & Manufacturing,	A. Welldel	One Dauch Drive, Mail Code		Aliania	GA	30309		404-661-7209	dwerider@aistorr.com	Representative for American Axle
Inc.	Steven R. Keyes	6E-2-42		Detroit	МІ	48243		313-758-4868	steven.keyes@aam.com	& Manufacturing, Inc.
inc.	Steven K. Keyes	0L-2-42		Detroit	IVII	40243		313-730-4000	<u>steven.keyes@aam.com</u>	Counsel to ITW Mortgage
Andrews Kurth LLP	Gogi Malik	1717 Main Street	Suite 3700	Dallas	TX	75201		214-659-4400	gogimalik@andrewskurth.com	Investments IV, Inc.
Anglin, Flewelling, Rasmussen,	Oog. mam	TTTT Main Guest	Cuito Ci CC	- Danas		.020.		211 000 1100	goginiani Cararovonarini com	Counsel to Stanley Electric Sales
Campbell & Trytten, LLP	Mark T. Flewelling	199 South Los Robles Avenue	Suite 600	Pasadena	CA	91101-2459		626-535-1900	mtf@afrct.com	of America, Inc.
compromer my many and	g									Counsel to Pullman Bank and
Arent Fox PLLC	Robert M. Hirsh	1675 Broadway		New York	NY	10019		212-484-3900	Hirsh.Robert@arentfox.com	Trust Company
		,								Counsel to Daishinku (America)
										Corp. d/b/a KDS America
										("Daishinku"), SBC
Arnall Golden Gregory LLP	Darryl S. Laddin	171 17th Street NW	Suite 2100	Atlanta	GA	30363-1031		404-873-8120	dladdin@agg.com	Telecommunications, Inc. (SBC)
Ŭ,										Counsel to CSX Transportation,
Arnold & Porter LLP	Joel M. Gross	555 Twelfth Street, N.W.		Washington	D.C.	20004-1206		202-942-5000	joel gross@aporter.com	Inc.
ATS Automation Tooling Systems									cgalloway@atsautomation.co	
Inc.	Carl Galloway	250 Royal Oak Road		Cambridge	Ontario	N3H 4R6	Canada	519-653-4483	<u>m</u>	Company
										Attorney for Alabama Power
Balch & Bingham LLP	Eric T. Ray	PO Box 306		Birmingham	AL	35201		205-251-8100	eray@balch.com	Company
										Counsel to Motion Industries, Inc.,
Barack, Ferrazzano, Kirschbaum										EIS, Inc. and Johnson Industries,
& Nagelberg LLP	Kimberly J. Robinson	200 W Madison St Ste 3900		Chicago	IL	60606		312-984-3100	kim.robinson@bfkn.com	Inc.
										Counsel to Motion Industries, Inc.,
Barack, Ferrazzano, Kirschbaum										EIS, Inc. and Johnson Industries,
& Nagelberg LLP	William J. Barrett	200 W Madison St Ste 3900		Chicago	IL	60606		312-984-3100	william.barrett@bfkn.com	Inc.
										Counsel to Mays Chemical
Barnes & Thornburg LLP	Alan K. Mills	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	alan.mills@btlaw.com	Company
								0.47 000 45:5		
Barnes & Thornburg LLP	David M. Powlen	11 S. Meridian Street		Indianapolis	IN	46204		317-236-1313	david.powlen@btlaw.com	Counsel to Howard county, Indiana

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHO	ONE	EMAIL	PARTY / FUNCTION
										Counsel to Priority Health; Clarion
Barnes & Thornburg LLP	John T. Gregg	171 Monroe Avenue NW	Suite 1000	Grand Rapids	MI	49503	616-	742-3930	john.gregg@btlaw.com	Corporation of America
										Counsel to Clarion Corporation of
Barnes & Thornburg LLP	Mark R. Owens	11 S. Meridian Street		Indianapolis	IN	46204	317-	236-1313	mark.owens@btlaw.com	America
										Counsel to Gibbs Die Casting
										Corporation; Clarion Corporation of
Barnes & Thornburg LLP	Michael K. McCrory	11 S. Meridian Street		Indianapolis	IN	46204	317-	236-1313	michael.mccrory@btlaw.com	America
										Counsel to Armada Rubber
										Manufacturing Company, Bank of
										America Leasing & Leasing &
Barnes & Thornburg LLP	Patrick E. Mears	171 Monroe Avenue NW	Suite 1000	Grand Rapids	МІ	49503	616	742-3936	pmears@btlaw.com	Capital, LLC, & AutoCam Corporation
Barries & Thornburg LLP	Patrick E. Mears	171 Monroe Avenue NVV	Suite 1000	Granu Kapius	IVII	49505	010-	742-3930	pmears@bliaw.com	Counsel to Gibbs Die Casting
Barnes & Thornburg LLP	Wendy D. Brewer	11 S. Meridian Street		Indianapolis	IN	46204	317-	236-1313	wendy.brewer@btlaw.com	Corporation
Barries & Triorriburg ELI	Welldy D. Blewel	11 3. Welldian Street		Indianapolis	IIN	40204	317-	230-1313	werldy.brewer@bliaw.com	Counsel to Iron Mountain
Bartlett Hackett Feinberg P.C.	Frank F. McGinn	155 Federal Street	9th Floor	Boston	MA	02110	617-	422-0200	ffm@bostonbusinesslaw.com	Information Management, Inc.
Bartiott Hackett 1 ciriborg 1 .c.	Trank T. Moonin	100 i Gaerai Girect	01111001	Dooton	IVI/ C	02110	017	122 0200	mine booton baom coolaw.com	Counsel to Madison County
Beeman Law Office	Thomas M Beeman	33 West 10th Street	Suite 200	Anderson	IN	46016	765-	640-1330	tom@beemanlawoffice.com	(Indiana) Treasurer
Dooman Law Gines	memae in Deeman	00 11001 1011 011001	Gaile 200	7 11 14 15 15 11		.00.0	1.00	0.10.1000	js@colawfirm.com	(maiana) maaana.
Bendinelli Law Office PC	Jerry Sumner	11184 Huron Street	Suite 10	Denver	co	80234	303-	940-9900	michelle@colawfirm.com	Counsel to Jose C Alfaro
										Counsel to Teachers Retirement
										System of Oklahoma; Public
										Employes's Retirement System of
										Mississippi; Raifeisen
Bernstein Litowitz Berger &										Kapitalanlage-Gesellschaft m.b.H
Grossman	Hannah E. Greenwald	1285 Avenue of the Americas		New York	NY	10019	212-	554-1411	hannah@blbglaw.com	and Stichting Pensioenfords ABP
										Counsel to Kamax L.P.; Optrex
										America, Inc.; GKN Sinter Metals,
Berry Moorman P.C.	James P. Murphy	535 Griswold	Suite 1900	Detroit	MI	48226	313-	496-1200	murph@berrymoorman.com	Inc.
										Counsel to UPS Supply Chain
Bialson, Bergen & Schwab	Kenneth T. Law, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650-	857-9500	klaw@bbslaw.com	Solutions, Inc
										Counsel to UPS Supply Chain
										Solutions, Inc.; Solectron
										Corporation; Solectron De Mexico
										SA de CV; Solectron Invotronics;
	Lawrence M. Schwab,		0 11 000	D 1 411	0.4		0.50	.== .=		Coherent, Inc.; Veritas Software
Bialson, Bergen & Schwab	Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650-	857-9500	lschwab@bbslaw.com	Corporation
										Solectron Corporation; Solectron
Diologo Borgon & Caburah	Patrials M. Castella, Fac	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	GEO.	057.0500	pcostello@bbslaw.com	de Mexico SA de CV; Solectron Invotronics and Coherent, Inc.
Bialson, Bergen & Schwab	Patrick M. Costello, Esq.	2000 El Camino Real	Suite 300	Paio Aito	CA	94306	000-	007-9000	pcostello@bbslaw.com	Counsel to Veritas Software
Pialcon Pargon & Sahwah	Thomas M. Gaa	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650	857-9500	tgaa@bbslaw.com	Corporation
Bialson, Bergen & Schwab	THUITIAS IVI. Gaa	2000 El Callillo Real	Juile 300	i alu Allu	CA	34300	000-	001-9000	iyaa & DDSIAW.COIII	Corporation
										Counsel to Universal Tool &
									wmosby@binghammchale.co	Engineering co., Inc. and M.G.
Bingham McHale LLP	Whitney L Mosby	10 West Market Street	Suite 2700	Indianapolis	IN	46204	317-	635-8900	m	Corporation
English World LL	Transity E Woody		405 Lexington	aidi idpolio		.5201	317	220 0000	<u></u>	Counsel to DENSO International
Blank Rome LLP	Marc E. Richards	The Chrylser Building	Avenue	New York	NY	10174	212-	885-5000	mrichards@blankrome.com	America. Inc.
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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Freudenberg-NOK; General Partnership; Freudenberg- NOK, Inc.; Flextech, Inc.; Vibracoustic de Mexico, S.A. de C.V.; Lear Corporation; American
Bodman LLP	Ralph E. McDowell	100 Renaissance Center	34th Floor	Detroit	MI	48243		313-393-7592	rmcdowell@bodmanllp.com	Axle & Manufacturing, Inc.  Counsel to Marquardt GmbH and
Bond, Schoeneck & King, PLLC	Camille W. Hill	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	chill@bsk.com	Marquardt Switches, Inc.; Tessy Plastics Corp.
Bond, Schoeneck & King, PLLC	Charles J. Sullivan	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	csullivan@bsk.com	Counsel to Diemolding Corporation
David Cabannach & King DU C	Ctanhan A Danata	One lineals Control	4.0th Floor	0	NIV	42202		245 240 0000	adamata@hal.aam	Counsel to Marquardt GmbH and Marquardt Switches, Inc.; Tessy Plastics Corp; Diemolding
Bond, Schoeneck & King, PLLC	Stephen A. Donato	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	sdonato@bsk.com	Corporation
David Male's and 0 Francis II D	Michael A Trentadue	111 Monument Circle Ste		1 - 2 2 -		40004		047 004 5000	mtrentadue@boselaw.com cdelatorre@boselaw.com	Counsel to Decatur Plastics
Bose McKinney & Evans LLP Boult, Cummings, Conners &	Carina M de la Torre	2700 1600 Division Street, Suite		Indianapolis	IN	46204		317-684-5000		Products, Inc. Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison
Berry, PLC	Austin L. McMullen	700	PO Box 34005	Nashville	TN	37203		615-252-2307	amcmullen@bccb.com	Co., Ltd. Counsel to Calsonic Kansei North
Boult, Cummings, Conners & Berry, PLC	Roger G. Jones	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	rjones@bccb.com	America, Inc.; Calsonic Harrison Co., Ltd.
Brembo S.p.A.	Massimilliano Cini	Administration Department via Brembo 25	24035 Curno BG	Bergamo			Italy	00039-035- 605-529	massimiliano_cini@brembo.it	Creditor
Brown & Connery, LLP	Donald K. Ludman	6 North Broad Street		Woodbury	NJ	08096		856-812-8900	dludman@brownconnery.com	Counsel to SAP America, Inc.
Buchalter Nemer, A Profesional Corporation	Shawn M. Christianson	333 Market Street	25th Floor	San Francisco	CA	94105-2126		415-227-0900	schristianson@buchalter.com	Counsel to Oracle USA, Inc.; Oracle Credit Corporation
Buchanan Ingersoll & Rooney PC	Mary Caloway	The Brandywine Building	1000 West Street, Suite 1410	Wilmington	DE	19801		302-552-4200	mary.caloway@bipc.com	Counsel to Fiduciary Counselors
Buchanan Ingersoll & Rooney PC	William H. Schorling, Esg.	Two Liberty Place	50 S. 16th St., Ste 3200	Philadelphia	PA	19102		215-665-5326	william.schorling@bipc.com	Counsel to Fiduciary Counselors
Burr & Forman LLP	Michael Leo Hall	420 North Twentieth Street	Suite 3100	Birmingham	AL	35203		(205) 458- 5367	mhall@burr.com	Counsel to Mercedes-Benz U.S. International, Inc
Cadwalader Wickersham & Taft LLP	Jeannine D'Amico	1201 F St NW Ste 1100		Washington	DC	20004		202-862-2452	jeannine.damico@cwt.com	Attorneys for the Audit Committee of Dephi Corporation
Cadwalader Wickersham & Taft LLP	John J. Rapisardi Esq Joseph Zujkowski Esq	One World Financial Center		New York	NY	10281		212-504-6000	john.rapisardi@cwt.com joseph.zujkowski@cwt.com	Counsel to the Auto Task Force of the U.S. Department of the Treasury
Cahill Gordon & Reindel LLP	Jonathan Greenberg	80 Pine Street		New York	NY	10005		212-701-3000	ionathan.greenberg@BASF.C OM	Counsel to Engelhard Corporation
Cahill Gordon & Reindel LLP	Kevin Burke	80 Pine Street		New York	NY	10005		212-701-3000	kburke@cahill.com	Counsel to Engelhard Corporation
Calfee, Halter & Griswold LLC	Jean R. Robertson, Esq.	1400 McDonald Investment Ctr	800 Superior Ave	Cleveland	ОН	44114		216-622-8404	jrobertson@calfee.com	Counsel to Brush Engineered materials

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Computer Patent
										Annuities Limited Partnership,
										Hydro Aluminum North America,
										Inc., Hydro Aluminum Adrian, Inc.,
										Hydro Aluminum Precision Tubing
										NA, LLC, Hydro Alumunim Ellay
										Enfield Limited, Hydro Aluminum
	orothy H. Marinis-Riggio								dhriggio@gmail.com	Rockledge, Inc., Norsk Hydro
Calinoff & Katz, LLP Ro	obert Calinoff	140 East 45th Street	17th Floor	New York	NY	10017		212-826-8800	rcalinoff@candklaw.com	Canada, I
										Counsel to Bing Metals Group,
	oseph M Fischer									LLC; Behr America, Inc.; Findlay
Carson Fischer, P.L.C. Pa	atrick J Kukla	4111 Andover Road	West 2nd Floor	Bloomfield Hills	MI	48302		248-644-4840	brcy@carsonfischer.com	Industries; Vitec, LLC
										0
Correct Finahan BL C	ah ant A Maiah ana	4444 Andrum Dand	West Oad Flag	Diamin all and		40200		040 044 4040	rweisberg@carsonfischer.com	Counsel to Cascade Die Casting
Carson Fischer, P.L.C. Ro	obert A. Weisberg	4111 Andover Road	West 2nd Floor	Birmingham	MI	48302		248-644-4840	brcy@carsonfischer.com	Group, Inc.; Behr America, Inc. Counsel to STMicroelectronics.
Carter Ledyard & Milburn LLP Aa	aron R. Cahn	2 Wall Street		New York	NY	10005		242 722 2200	cahn@clm.com	Inc.
Carter Ledyard & Milibum LLP Aa	aion K. Cann	2 Wall Street		New TOIK	INT	10005		212-732-3200	<u>cann@cim.com</u>	Counsel to EagleRock Capital
Chadbourne & Parke LLP Do	ouglas Deutsch, Esq.	30 Rockefeller Plaza		New York	NY	10112		212-408-5100	ddeutsch@chadbourne.com	Management, LLC
Chaubourne & Farke LLF Do	ougias Deutscri, Esq.	30 Nockelellel Flaza		New TOIK	INI	10112		212-406-3100	ddeutsch@chadbourne.com	Counsel to 1st Choice Heating &
										Cooling, Inc.; BorgWarner Turbo
										Systems Inc.; Metaldyne
Clark Hill PLC Jo	pel D. Applebaum	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8300	iapplebaum@clarkhill.com	Company, LLC
SIGNATURE 20	oo. D. 7 Approbadiii	oco modanara monac	Guillo GGGG	20		10220 0 100		0.0 000 0000	Jappiobaum Colaminiosim	Counsel to BorgWarner Turbo
										Systems Inc.; Metaldyne
Clark Hill PLC Sh	hannon Deeby	500 Woodward Avenue	Suite 3500	Detroit	МІ	48226-3435		313-965-8300	sdeeby@clarkhill.com	Company, LLC
										Counsel to ATS Automation
Clark Hill PLLC Ro	obert D. Gordon	500 Woodward Avenue	Suite 3500	Detroit	MI	48226-3435		313-965-8572	rgordon@clarkhill.com	Tooling Systems Inc.
										Counsel to Arneses Electricos
Cleary Gottlieb Steen & Hamilton										Automotrices, S.A.de C.V.;
LLP De	eborah M. Buell	One Liberty Plaza		New York	NY	10006		212-225-2000	maofiling@cgsh.com	Cordaflex, S.A. de C.V.
										Counsel to Bear, Stearns, Co. Inc.;
										Citigroup, Inc.; Credit Suisse First
										Boston: Deutsche Bank Securities.
										Inc.; Goldman Sachs Group, Inc.;
										JP Morgan Chase & Co.; Lehman
										Brothers, Inc.; Merrill Lynch & Co.;
Cleary, Gottlieb, Steen &										Morgan Stanley & Co., Inc.; UBS
Hamilton LLP Ja	ames L. Bromley	One Liberty Plaza		New York	NY	10006		212-225-2000	maofiling@cgsh.com	Securities, LLC
Cohen & Grigsby, P.C.		11 Stanwix Street	15th Floor	Pittsburgh	PA	15222-1319		412-297-4706	tmaxson@cohenlaw.com	Counsel to Nova Chemicals, Inc.
										Counsel to International Union,
										United Automobile, Areospace and
	oseph J. Vitale								jvitale@cwsny.com	Agriculture Implement Works of
Cohen, Weiss & Simon LLP Ba	abette Ceccotti	330 West 42nd Street		New York	NY	10036		212-356-0238	bceccotti@cwsny.com	America (UAW)
										Counsel to Floyd Manufacturing
	cott D. Rosen, Esq.	100 Pearl Street, 12th Floor		Hartford	CT	06103		860-493-2200	srosen@cb-shea.com	Co., Inc.
Conlin, McKenney & Philbrick,										
P.C. Br	ruce N. Elliott	350 South Main Street	Suite 400	Ann Arbor	MI	48104		734-971-9000	Elliott@cmplaw.com	Counsel to Brazeway, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
								203-862-8200	mlee@contrariancapital.com jstanton@contrariancapital.co m	
Contrarian Capital Management, L.L.C.	Mark Lee, Janice Stanton, Bill Raine, Seth Lax	411 West Putnam Avenue	Suite 225	Greenwich	СТ	06830		(230) 862- 8231	wraine@contrariancapital.com solax@contrariancapital.com	Counsel to Contrarian Capital Management, L.L.C.
Out to Mall Out DA	Develop Bereit	20 W. J. F. J. O. J.	0.11.000			45 400		007 000 0477	D	Counsel to Harco Industries, Inc.; Harco Brake Systems, Inc.; Dayton Supply & Tool Coompany;
Coolidge Wall Co. LPA	Ronald S. Pretekin Susan Power Johnston	33 West First Street	Suite 600	Dayton	ОН	45402		937-223-8177	Pretekin@coollaw.com	Attorneys for Columbia Industrial
Covington & Burling	Aaron R. Marcu	620 Eighth Ave	101 W. Big Beaver	New York	NY	10018		212-841-1005	sjohnston@cov.com	Special Counsel to the Debtor Counsel to Nisshinbo Automotive
Cox, Hodgman & Giarmarco, P.C.	Sean M. Walsh, Esq.	Tenth Floor Columbia Center		Troy	МІ	48084-5280		248-457-7000	swalsh@chglaw.com	Corporation
Curtin & Heefner, LLP	Daniel P. Mazo	250 N. Pennslyvania Avenue		Morrisville	PA	19067		215-736-2521	dpm@curtinheefner.com	Counsel to SPS Technologies, LLC; NSS Technologies, Inc.; SPS Technologies Waterford Company; Greer Stop Nut, Inc. Counsel to SPS Technologies, LLC; NSS Technologies, Inc.; SPS
Curtin & Heefner, LLP	Robert Szwajkos	250 N. Pennslyvania Avenue		Morrisville	PA	19067		215-736-2521	rsz@curtinheefner.com	Technologies Waterford Company; Greer Stop Nut, Inc.
Curtis, Mallet-Prevost, Colt & Mosle LLP	Cindi Eilbott	101 Park Avenue		New York	NY	10178-0061		212-696-6936	ceilbott@curtis.com	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia- Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Damon & Morey LLP	William F. Savino	1000 Cathedral Place	298 Main Street	Buffalo	NY	14202-4096		716-856-5500	wsavino@damonmorey.com	Counsel to Relco, Inc.; The Durham Companies, Inc.
David P. Martin	William F. Saville	519 Energy Center Blvd	Ste 1104	Northport	AL	35401		205-343-1771	davidpmartin@erisacase.com davidpmartin@bellsouth.net	Co-Counsel for David Gargis, Jimmy Mueller, and D. Keith Livingston
Day Pitney LLP	Richard M. Meth	P.O. Box 1945		Morristown	NJ	07962-1945		973-966-6300	rmeth@daypitney.com	Counsel to Marshall E. Campbell Company
Day Pitney LLP	Ronald S. Beacher Conrad K. Chiu	7 Times Square		New York	NY	10036		212-297-5800	rbeacher@daypitney.com cchiu@daypitney.com	Counsel to IBJTC Business Credit Corporation, as successor to IBJ Whitehall Business Credit Corporation Counsel for Kensington
Dechert LLP	Glenn E. Siegel James O. Moore	1095 Avenue of the Americas		New York	NY	10036-6797		212-698-3500	glenn.siegel@dechert.com james.moore@dechert.com	International Limited, Manchester Securities Corp. and Springfield Associates, LLC
Denso International America, Inc.	Carol Sowa	24777 Denso Drive		Southfield	MI	48086		248-372-8531	carol sowa@denso-diam.com	America, Inc.
DiConza Law, P.C.	Gerard DiConza, Esq.	630 Third Avenue, 7th Floor		New York	NY	10017		212-682-4940	gdiconza@dlawpc.com	Counsel to Tyz-All Plastics, Inc.; Co-Counsel to Tower Automotive, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
			255 East Fifth							Counsel to The Procter & Gamble
Dinsmore & Shohl LLP	John Persiani	1900 Chemed Center	Street	Cincinnati	ОН	45202		513-977-8200	john.persiani@dinslaw.com	Company
	Richard M. Kremen									Counsel to Constellation
DLA Piper Rudnick Gray Cary US										NewEnergy, Inc. & Constellation
LLP	Ruark	The Marbury Building	6225 Smith Avenue	Baltimore	Maryland	21209-3600		410-580-3000	richard.kremen@dlapiper.com	NewEnergy - Gas Division, LLC
		101 01 0		B				0.15 000 0500		Counsel to Penske Truck Leasing
Drinker Biddle & Reath LLP	Andrew C. Kassner	18th and Cherry Streets		Philadelphia	PA	19103		215-988-2700	andrew.kassner@dbr.com	Co., L.P. Counsel to Penske Truck Leasing
										Co., L.P. and Quaker Chemical
Drinker Biddle & Reath LLP	David B. Aaronson	18th and Cherry Streets		Philadelphia	PA	19103		215 000 2700	david.aaronson@dbr.com	Corporation
Dillikei Biddie & Realii EEi	David B. Adiolison	Total and Cherry Streets		Tilladelpilla	1 /	19103		213-900-2700	david.aarorisori@dbi.com	Corporation
										Counsel to NDK America,
										Inc./NDK Crystal, Inc.; Foster
										Electric USA, Inc.; JST
										Corporation; Nichicon (America)
										Corporation; Taiho Corporation of
										America; American Aikoku Alpha,
										Inc.; Sagami America, Ltd.; SL
										America, Inc./SL Tennessee, LLC;
Duane Morris LLP	Joseph H. Lemkin	744 Broad Street	Suite 1200	Newark	NJ	07102		973-424-2000	jhlemkin@duanemorris.com	and Hosiden America Corporation
										Counsel to ACE American
B Marrie II B	Lastin B. Olahia Fara	00.0		District Live	D.4	10100		045 070 4400	Olatic S. J	Insurance Company and Pacific
Duane Morris LLP	Lewis R Olshin Esq	30 South 17th Street		Philadelphia	PA	19103		215-979-1129	Olshin@duanemorris.com	Employers Insurance Company Counsel to ACE American
Duane Morris LLP	Margery N. Reed, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	dmdelphi@duanemorris.com	Insurance Company
Duarie Worls LLF	Margery N. Reed, Esq.	30 South 17th Street		Fillauelpilla	FA	19103-4190		213-979-1000	wmsimkulak@duanemorris.com	Counsel to ACE American
Duane Morris LLP	Wendy M. Simkulak, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	m	Insurance Company
Daario meme 22.	rrondy iiii eiiintalan, 204.	00 000 17 0 00		· mado.pma		10100 1100		210 010 1000	<u></u>	meanance company
Dykema Gossett PLLC	Douglas S Parker	39577 Woodward Ave	Suite 300	Bloomfield Hills	MI	48304		248-203-0703	dparker@dykema.com	Counsel for Federal Screw
										Attorneys for Tremond City Barrel
Dykema Gossett PLLC	Morgan Smith	10 South Wacker Dr	Suite 2300	Chicago	IL	60606		312-627-5679	mmsmith@dykema.com	Fill PRP Group
										Counsel to Tremont City Barrel Fill
Dykema Gossett PLLC	Sharon A. Salinas	10 South Wacker Dr	Suite 2300	Chicago	IL	60606		312-627-2199	ssalinas@dykema.com	PRP Group
Electronic Data Systems	A I . I II	5400 L	M-1 Ot - 110 OA OF	Division	TV	75004		040 745 0400		Representattive for Electronic Data
Corporation Ellenberg, Ogier, Rothschild &	Ayala Hassell	5400 Legacy Dr.	Mail Stop H3-3A-05	Piano	TX	75024		212-715-9100	ayala.hassell@eds.com	Systems Corporation
Rosenfeld, P.C.	Barbara Ellis-Monro	170 Mitchell Street, SW		Atlanta	GA	30303		101-581-3818	bem@eorrlaw.com	Counsel to Southwire Company
Rosemeia, F.O.	Darbara Ellis Morito	170 Witchell Glicet, GVV		Atlanta	OA.	30303		404 301 3010	bein@comaw.com	Assistant General Counsel to
Entergy Services, Inc.	Alan H. Katz	639 Loyola Ave 26th FI		New Orleans	LA	70113			akatz@entergy.com	Entergy Services, Inc
Zinergy Corridos, mei	, marrin rade	200 20,014 / 110 2011 1 1		Tron Gridano		70110			anatz Comorgy Com	
										Counsel to SPCP Group LLC as
										agent for Silver Point Capital Fund
	Maura I. Russell									LP and Silver Point Capital
Epstein Becker & Green PC	Anthony B. Stumbo		11th Floor	New York	NY	10177-1211			MRussell@ebglaw.com	Offshore Fund Ltd
Ettelman & Hochheiser, P.C.	Gary Ettelman	c/o Premium Cadillac	77 Main Street	New Rochelle	NY	10801	1	516-227-6300	gettelman@e-hlaw.com	Counsel to Jon Ballin
Faces & Dances II D	Flinchath I/ Flagge	2200 Walls Farms Contain	4700 Linnala C/	Danisa	00	00000 4500		202 007 2024		Counsel to CoorsTek, Inc.; Corus,
Faegre & Benson LLP	Elizabeth K. Flaagan	3200 Wells Fargo Center	1700 Lincoln St	Denver	СО	80203-4532	-	303-607-3694	eflaagan@faegre.com	L.P.
Forroll Fritz BC	Louis A. Scarcella	1220 PoyCorp Plaza		Uniondolo	NY	11556 1220		516 227 0700	lscarcella@farrellfritz.com pcollins@farrellfritz.com	Counsel to Official Committee of
Farrell Fritz PC	Patrick T. Collins Charles J. Filardi, Jr.,	1320 RexCorp Plaza		Uniondale	INT	11556-1320	1	516-227-0700	pcomins@rarremritz.com	Equity Holders Counsel to Federal Express
Filardi Law Offices LLC	Esq.	65 Trumbull Street	Second Floor	New Haven	СТ	06510		203-562-8588	charles@filardi-law.com	Corporation
I Hardi Law OHIGES LLC	L94.	oo Humbun oneet	000011u 1 1001	14CW HAVEII	O I	00010		200-002 <b>-</b> 0000	onanco e maruriaw.com	ουιροιατίστι

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
Finkel Goldstein Rosenbloom &									Counsel to Pillarhouse (U.S.A.)
Nash LLP	Ted J. Donovan	26 Broadway	Suite 711	New York	NY	10004		tdonovan@finkgold.com	Inc.
Foley & Lardner LLP	Ann Marie Uetz	500 Woodward Avenue	Suite 2700	Detroit	MI	48226-3489		auetz@foley.com	Counsel to PBR Tennessee
Foley & Lardner LLP	Jill L. Murch	321 North Clark Street	Suite 2800	Chicago	IL	60610-4764	312-832-4500	jmurch@foley.com	Counsel to Kuss Corporation
			500 Woodward Ave						
Foley & Lardner LLP	John A. Simon	One Detroit Center	Suite 2700	Detroit	MI	48226-3489	313-234-7100	jsimon@foley.com	Counsel to Ernst & Young LLP
F	John R. Trentacosta		0 11 0700	<b>5</b>				itrentacosta@foley.com	
Foley & Lardner LLP	Katherine R. Catanese	500 Woodward Avenue	Suite 2700	Detroit	MI	48226-3489	313-234-7100	kcatanese@foley.com	Counsel to Kautex Inc.
Face Bathachild LLB	Fra d Chausana	42 Fact 27th Chart	C 000	Na Vaul	NIV	10010	040 000 7575	fatarra @farmatha abild agai	Counsel to M&Q Plastic Products,
Fox Rothschild LLP	Fred Stevens	13 East 37th Street	Suite 800	New York	NY	10016	212-682-7575	fstevens@foxrothschild.com	Inc. Counsel to M&Q Plastic Products,
Fox Rothschild LLP	Michael J. Viscount, Jr.	1301 Atlantic Avenue	Suite 400	Atlantic City	NJ	08401-7212	600 249 4515	mviscount@foxrothschild.com	Inc.
FOX ROUISCIIII LLF	Wilchael J. Viscount, Jr.	1301 Atlantic Avenue	Suite 400	Aliantic City	INJ	06401-7212	009-346-4515	THVISCOURT @ TOXTOLITSCHIID.COM	Counsel to Southwest Metal
Frederick T. Rikkers		419 Venture Court	P.O. Box 930555	Verona	wı	53593	608-848-6350	ftrikkers@rikkerslaw.com	Finishing, Inc.
Treatment 1. Ninners		415 Venture Court	1 .O. DOX 330000	VCIONA	***	33333	000 040 0000	THREETS & TIRRETSIAW.COM	i mainig, mo.
									Counsel to Southwest Research
									Institute
Fulbright & Jaworski LLP	David A Rosenzweig	666 Fifth Avenue		New York	NY	10103-3198	212-318-3000	drosenzweig@fulbright.com	Attorney for Solvay Fluorides, LLC
3									Counsel to Southwest Research
Fulbright & Jaworski LLP	Michael M Parker	300 Convent St Ste 2200		San Antonio	TX	78205	210-224-5575	mparker@fulbright.com	Institute
Genovese Joblove & Battista,									Counsel to Ryder Integrated
P.A.	David C. Cimo	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131	305-349-2300	dcimo@gjb-law.com	Logistics, Inc.
Gibbons P.C.	David N. Crapo	One Gateway Center		Newark	NJ	07102-5310	973-596-4523		Counsel to Epcos, Inc.
								bhoover@goldbergsegalla.co	
Goldberg Segalla LLP	Attn Bruce W Hoover	665 Main St Ste 400		Buffalo	NY	14203	716-566-5400	<u>m</u>	Attorneys for MasTec Inc.
0 1 1 5 1 1 1 5	0.5					40000			0 1, 1100.0
Goodwin Proctor LLP	Allan S. Brilliant	599 Lexington Avenue		New York	NY	10022	212-813-8800	abrilliant@goodwinproctor.com	Counsel to UGS Corp.
Goodwin Proctor LLP	Croig D. Drughl	FOO Lovington Avenue		Now York	NY	10022	212-813-8800	cdruehl@goodwinproctor.com	Counsel to UGS Corp.
GOOGWIN PROCIOI LLP	Craig P. Druehl	599 Lexington Avenue		New York	INT	10022	212-613-6600	cardeni@goodwinproctor.com	Counsel to International
									Brotherood of Electrical Workers
									Local Unions No. 663;
									International Association of
									Machinists: AFL-CIO Tool and Die
									Makers Local Lodge 78, District
									10; International Union of
									Operating Engineers Local Union
Gorlick, Kravitz & Listhaus, P.C.	Barbara S. Mehlsack	17 State Street	4th Floor	New York	NY	10004	212-269-2500	bmehlsack@gkllaw.com	Nos. 18, 101 and 832
Goulston & Storrs, P.C.	Peter D. Bilowz	400 Atlantic Avenue		Boston	MA	02110-333	617-482-1776	pbilowz@goulstonstorrs.com	Counsel to Thermotech Company
									Counsel to Teachers Retirement
									System of Oklahoma; Public
									Employes's Retirement System of
									Mississippi; Raifeisen
									Kapitalanlage-Gesellschaft m.b.H
Grant & Eisenhofer P.A.	James J Sabella	485 Lexington Ave		New York	NY	10017	646-722-8520	jsabella@gelaw.com	and Stichting Pensioenfords ABP

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Const & Financia D A	lauW Firehafe	45 Deskafaller Contra	CEO Eith Augus	New York	NIX	10444		040 755 0504		Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H
Grant & Eisenhofer P.A.	Jay W. Eisenhofer	45 Rockefeller Center	650 Fifth Avenue	New York	NY	10111		212-755-6501	jeisenhofer@gelaw.com	and Stichting Pensioenfords ABP
										Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die
Gratz, Miller & Brueggeman, S.C.	. Matthew R. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	mrr@previant.com	Makers Local Lodge 78, District 10
	J. Michael Debbler, Susan	II								Counsel to Grote Industries; Batesville Tool & Die; PIA Group;
Graydon Head & Ritchey LLP	M. Argo	1900 Fifth Third Center	511 Walnut Street	Cincinnati	OH	45202		513-621-6464		Reliable Castings
Greenberg Traurig, LLP	Maria J. DiConza	MetLife Bldg	200 Park Avenue	New York	NY	10166		212-801-9200		Counsel to Samtech Corporation
Greenberg Traurig, LLP Greensfelder, Hemker & Gale,	Shari L. Heyen Cherie Macdonald	1000 Louisiana	Suite 1800	Houston	TX	77002		713-374-3500	heyens@gtlaw.com ckm@greensfelder.com	Counsel to Samtech Corporation
P.C.	J. Patrick Bradley	10 S. Broadway	Suite 200	St. Louis	МО	63102		314-241-9090	ipb@greensfelder.com	Counsel to ARC Automotive, Inc.
Haha Lassas & Davis II D	Lawrence E Oscar	200 Dublic Course	Cuita 2000	Clavaland	ОН	44114		240 024 0450	leoscar@hahnlaw.com	Counsel to Casco Products, a Unit of Sequa Corporation and ARC Automotive. Inc.
Hahn Loeser & Parks LLP	Christopher W Peer	200 Public Square	Suite 2800	Cleveland	OH	44114		216-621-0150	cpeer@nanniaw.com	Counsel to Pacific Gas Turbine
Halperin Battaglia Raicht, LLP	Alan D. Halperin Christopher J.Battaglia Julie D. Dyas	555 Madison Avenue	9th Floor	New York	NY	10022		212-765-9100	cbattaglia@halperinlaw.net ahalperin@halperinlaw.net idyas@halperinlaw.net	Center, LLC and Chromalloy Gas Turbine Corporation; ARC Automotive, Inc
Hancock & Estabrook LLP	R John Clark Esq	1500 Tower I	PO Box 4976	Syracuse	NY	13221-4976		315-471-3151	rjclark@hancocklaw.com	Counsel to Alliance Precision Plastics Corporation
Harrington, Dragich & O'Neill	TO COME COME LOG	1000 1011011	1 0 20x 1010	Grosse Pointe		.0220.0		0.0 0.0.	<u>Jean Chancockawisem</u>	r idealed Corporation
PLLC	David G Dragich	21043 Mack Avenue		Woods	MI	48236		313-886-4550	ddragich@hdolaw.com	Counsel to Intermet Corporation
Harris D. Leinwand	Harris D. Leinwand	350 Fifth Avenue	Suite 2418	New York	NY	10118			hleinwand@aol.com	Counsel to Baker Hughes Incorporated; Baker Petrolite Corporation
Haskell Slaughter Young & Rediker LLC	Robert H. Adams	2001 Park Place North	Suite 1400	Birmingham	AL	35203		205-251-1000	rha@hsy.com	Counsel to Simco Construction, Inc.
									judith.elkin@haynesboone.co	Counsel to Highland Capital
Haynes and Boone, LLP	Judith Elkin	153 East 53rd Street	Suite 4900	New York	NY	10022		212-659-7300	<u>m</u>	Management, L.P.
Haynes and Boone, LLP	Lenard M. Parkins Kenric D. Kattner	1 Houston Center	1221 McKinney, Suite 2100	Houston	TX	77010		713-547-2000	lenard.parkins@haynesboone.com kenric.kattner@haynesboone.com	Counsel to Highland Capital Management, L.P.
li ayries and bootie, LLP	Netitio D. Nattitel	i i iousion center	Julie 2 100	าเบนธเปไ	1.7	77010	+	1 13-341-2000	OIII	Counsel to Canon U.S.A., Inc. and
Herrick, Feinstein LLP	Paul Rubin	2 Park Avenue		New York	NY	10016		212-592-1448	prubin@herrick.com	Schmidt Technology GmbH
Hewlett-Packard Company	Kenneth F. Higman	2125 E. Katella Avenue	Suite 400	Anaheim	CA	92806		714-940-7120	ken.higman@hp.com	Counsel to Hewlett-Packard Company
Hewlett-Packard Company	Ramona S. Neal	11311 Chinden Blvd., M/S 314		Boise	ID	83714-0021		208-396-6484	Ramona.neal@hp.com	Counsel to Hewlett-Packard Company
Handatt Bashand Common	Channa Datus siss	400 Mauratain Access		N	N. I	07074		000 000 4700	ahaara aatmaala (Olar ee	Counsel to Hewlett-Packard
Hewlett-Packard Company Hinckley Allen & Snyder LLP	Sharon Petrosino Michael J Pendell	420 Mountain Avenue	35th Floor	Murray Hill Hartford	NJ CT	07974 06103-3488		908-898-4760	sharon.petrosino@hp.com mpendell@haslaw.com	Financial Services Company Counsel to Barnes Group, Inc.
minukiey Allen & Snyder LLP	IVIICHAELJ PENGEII	185 Asylum St CityPlace I	วอแา คเบบโ	паннога	U	00103-3488		000-120-0200	mpenden@nasiaw.com	Counsel to Dames Group, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
									echarlton@hiscockbarclay.co	
Hiscock & Barclay, LLP	J. Eric Charlton	300 South Salina Street	PO Box 4878	Syracuse	NY	13221-4878		315-425-2716	<u>m</u>	Counsel to GW Plastics, Inc.
Hadroon Bura II B	Court M. Cook or	CO F 40- d Ct 27th FI		Na Varil	NY	10405 0450		040 004 0505		Coursel to Housel Comparation
Hodgson Russ LLP Hodgson Russ LLP	Garry M. Graber Julia S. Kreher	60 E 42nd St 37th FI One M&T Plaza	Suite 2000	New York Buffalo	NY	10165-0150 14203		212-661-3535 716-848-1330		Counsel to Hexcel Corporation  Counsel to Hexcel Corporation
Hodgson Russ LLP	Julia S. Krener	One M&T Plaza	555 Thirteenth	Bullalo	INY	14203		716-848-1330	<u> krener@noagsonruss.com</u>	Counsel to Hexcel Corporation  Counsel to Umicore Autocat
Hogan & Hartson L.L.P.	Audrey Moog	Columbia Square	Street, N.W. 555 Thirteenth	Washington	D.C.	20004-1109		202-637-5677	amoog@hhlaw.com	Canada Corp.  Counsel to Umicore Autocat  Counsel to Umicore Autocat
Hogan & Hartson L.L.P.	Edward C. Dolan	Columbia Square	Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	ecdolan@hhlaw.com	Canada Corp.
Hogan & Hartson L.L.P.	Scott A. Golden	875 Third Avenue		New York	NY	10022		212-918-3000	sagolden@hhlaw.com	Counsel to XM Satellite Radio Inc.
Honigman, Miller, Schwartz and			660 Woodward		1					Counsel to Fujitsu Ten Corporation
Cohn, LLP	Donald T. Baty, Jr.	2290 First National Building	Avenue	Detroit	MI	48226		313-465-7314	dbaty@honigman.com	of America
Honigman, Miller, Schwartz and Cohn, LLP	E. Todd Sable	2290 First National Building	660 Woodward Avenue	Detroit	MI	48226		313-465-7548	tsable@honigman.com	Counsel to Valeo Climate Control Corp.; Valeo Electrical Systems, Inc Motors and Actuators Division;Valeo Electrical Systems, Inc Wipers Division; Valeo Switches & Detection System, Inc.
										Attorneys for Guide Corporation
Honigman, Miller, Schwartz and				<b>D</b>		10000				and Lightsource Parent
Cohn, LLP	Lawrence J. Murphy	2290 First National Building	660 Woodward Ave	Detroit	MI	48226		313-465-7488	Imurphy@honigman.Com	Corporation
Honigman, Miller, Schwartz and	Outh A Doubles	2000 First National Building	660 Woodward	D. territ		40000		040 405 7000		Counsel for Valeo Climate Control,
Cohn, LLP	Seth A Drucker	2290 First National Building	Avenue Ste 2290	Detroit	MI	48226		313-465-7626	sdrucker@honigman.com	Corp.
Howard & Howard Attorneys PC	Lisa S Gretchko	39400 Woodward Ave	Ste 101	Bloomfield Hills	МІ	48304-5151		248-723-0396	lgretchko@howardandhoward.	Intellectual Property Counsel for Delphi Corporation, et al.
Howick, Westfall, McBryan & Kaplan, LLP	Louis G. McBryan	3101 Tower Creek Parkway	Ste 600 One Tower Creek	Atlanta	GA	30339		678-384-7000	lmcbryan@hwmklaw.com	Counsel to Vanguard Distributors, Inc.
Hunter & Schank Co. LPA	John J. Hunter	One Canton Square	1700 Canton Avenue	Toledo	ОН	43624		419-255-4300	irhunter@hunterschank.com	Counsel to ZF Group North America Operations, Inc.
Hunter & Schank Co. LPA	Thomas J. Schank	One Canton Square	1700 Canton Avenue	Toledo	ОН	43624		419-255-4300	tomschank@hunterschank.co	Counsel to ZF Group North America Operations, Inc.
Hunton & Wiliams LLP	Steven T. Holmes	Energy Plaza, 30th Floor	1601 Bryan Street	Dallas	TX	75201		214-979-3000		Counsel to RF Monolithics, Inc.
Hurwitz & Fine P.C.	Ann E. Evanko	1300 Liberty Building	,	Buffalo	NY	14202		716-849-8900	aee@hurwitzfine.com	Counsel to Jiffy-Tite Co., Inc.
Ice Miller	Ben T. Caughey	One American Square	Box 82001	Indianapolis	IN	46282-0200		317-236-2100	Ben.Caughey@icemiller.com	Counsel to Sumco, Inc.
Infineon Technologies North America Corporation	Greg Bibbes	1730 North First Street	M/S 11305	San Jose	CA	95112		408-501-6442	greg.bibbes@infineon.com	General Counsel & Vice President for Infineon Technologies North America Corporation
Infineon Technologies North								-		Global Account Manager for Infineon Technologies North
America Corporation	Jeff Gillespie	2529 Commerce Drive	Suite H	Kokomo	IN	46902		765-454-2146	jeffery.gillispie@infineon.com	America

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
									Counsel to International
									Brotherood of Electrical Workers
									Local Unions No. 663;
									International Association of
									Machinists; AFL-CIO Tool and Die
									Makers Local Lodge 78, District
Later and a set the fact of Consequence									10; International Union of
International Union of Operating	Richard Griffin	1125-17th Avenue, N.W.		Machington	DC	20036	202 420 0400	rgriffin@iuoe.org	Operating Engineers Local Union Nos. 18, 101 and 832
Engineers	Richard Gillilli	1125-17til Avenue, N.W.		Washington	DC	20030	202-429-9100	rgmine idoe.org	Nos. 16, 101 and 632
									Counsel to Constellation
Jackson Walker LLP	Bruce J. Ruzinsky	1401 McKinney St Ste 1900		Houston	TX	77010	713-751-4200	bruzinsky@jw.com	NewEnergy, Inc.
									Counsel to Constellation
Jackson Walker LLP	Heather M. Forrest	901 Main St Ste 600		Dallas	TX	75202	214-953-6000	hforrest@jw.com	NewEnergy, Inc.
Leave B Oak words	Daniel Oltrada	004 Tarrage Otto 4	DO D 700			40.440.0700	004 700 4004	IDO @ D	Counsel to Port City Die Cast and
James R Scheuerle	Parmenter O'Toole Will Schultz, General	601 Terrace Street	PO Box 786	Muskegon	MI	49443-0786	231-722-1621	JRS@Parmenterlaw.com	Port City Group Inc General Counsel to Jason
Jason, Inc.	Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202	414-277-2110	wschultz@iasoninc.com	Incorporated
Jason, Inc.	Couriser	411 L. WISCONSIII AVE	Suite 2120	Willwaukee	VVI	33202	414-277-2110	wscruttz@jasoriiric.com	Counsel to SPX Corporation
									(Contech Division), Alcan Rolled
									Products-Ravenswood, LLC,
Jenner & Block LLP	Ronald R. Peterson	One IBM Plaza		Chicago	IL	60611	312-222-9350	rpeterson@jenner.com	Tenneco Inc. and Contech LLC
Johnston, Harris Gerde &									Counsel to Peggy C. Brannon, Bay
Komarek, P.A.	Jerry W. Gerde, Esq.	239 E. 4th St.		Panama City	FL	32401	850-763-8421	gerdekomarek@bellsouth.net	County Tax Collector
Jones Day	Corinne Ball	222 East 41st Street		New York	NY	10017	212-326-7844	cball@jonesday.com	Counsel to WL. Ross & Co., LLC
									Attorneys for Symantec
	Peter J. Benvenutti							pjbenvenutti@jonesday.com	Corporation, Successor-in-Interest
Jones Day	Michaeline H. Correa	555 California St 26th Floor		San Francisco	CA	94104	415-626-3939	mcorrea@jonesday.com	to Veritas Corporation
	0 " 1 5 ' 1								
Jones Day	Scott J. Friedman	222 East 41st Street		New York	NY	10017	212-326-3939	sjfriedman@jonesday.com	Counsel to WL. Ross & Co., LLC Counsel to TDK Corporation
									America and MEMC Electronic
Katten Muchin Rosenman LLP	John P. Sieger, Esq.	525 West Monroe Street		Chicago	IL	60661	312-902-5200	john.sieger@kattenlaw.com	Materials, Inc.
reation machini resonnan 22	commit relegen, 204.	020 11001 11101 11100 011001		Unitage			5.2 552 5255	joinneleger Chancomatricom	Counsel to InPlay Technologies
Kaye Scholer LLP	Richard G Smolev	425 Park Avenue		New York	NY	10022-3598	212-236-8000	rsmolev@kayescholer.com	Inc
Kegler, Brown, Hill & Ritter Co.,									Counsel to Solution Recovery
LPA	Kenneth R. Cookson	65 East State Street	Suite 1800	Columbus	ОН	43215	614-426-5400	kcookson@keglerbrown.com	Services
									Counsel to Neal Folck, Greg
									Bartell, Donald McEvoy, Irene
									Polito, and Thomas Kessler, on
									behalf of themselves and a class
									of persons similarly situated, and
									on behalf of the Delphi Savings-
									Stock Purchase Program for
								Isarko@kellerrohrback.com	Salaried Employees in the United
	Lynn Lincoln Sarko							claufenberg@kellerrohrback.c	States and the Delphi Personal
Kallan Dahah sala L. D	Cari Campen Laufenberg	4004 Third Assessed	Cita 2200	0	10/0	00404	200 000 1000	om	Savings Plan for Hourly-Rate
Keller Rohrback L.L.P.	Erin M. Rily	1201 Third Avenue	Suite 3200	Seattle	WA	98101	206-623-1900	eriley@kellerrohrback.com	Employees in the United States

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Neal Folck, Greg
										Bartell, Donald McEvoy, Irene
										Polito, and Thomas Kessler, on
										behalf of themselves and a class
										of persons similarly situated, and
										on behalf of the Delphi Savings-
										Stock Purchase Program for
										Salaried Employees in the United
			040411 41 0 4 1							States and the Delphi Personal
Kallan Bahaharat Bil O	0.000 A 0.000	Negati David Diago	3101 North Central	Diversity	. 7	05040		000 040 0000		Savings Plan for Hourly-Rate
Keller Rohrback P.L.C.	Gary A. Gotto	National Bank Plaza	Avenue, Suite 900	Phoenix	AZ	85012		602-248-0088	ggotto@kellerrohrback.com	Employees in the United States
										Counsel to the Pension Benefit
Kelley Drye & Warren, LLP	Craig A. Wolfe	101 Park Avenue		New York	NY	10178		212-808-7800	cwolfe@kelleydrye.com	Guaranty Corporation
										Counsel to the Pension Benefit
Kelley Drye & Warren, LLP	Merrill B. Stone	101 Park Avenue		New York	NY	10178		212-808-7800	mstone@kelleydrye.com	Guaranty Corporation
										Counsel to The International Union
										of Electronic, Salaried, Machine
										and Furniture Workers -
										Communications Workers of
Kennedy, Jennick & Murray	Larry Magarik	113 University Place	7th Floor	New York	NY	10003		212-358-1500	lmagarik@kjmlabor.com	America
										Counsel to The International Union
										of Electronic, Salaried, Machine
										and Furniture Workers -
										Communications Workers of
Kennedy, Jennick & Murray	Susan M. Jennik	113 University Place	7th Floor	New York	NY	10003		212-358-1500	sjennik@kjmlabor.com	America
										Counsel to The International Union
										of Electronic, Salaried, Machine
										and Furniture Workers -
										Communications Workers of
Kennedy, Jennick & Murray	Thomas Kennedy	113 University Place	7th Floor	New York	NY	10003		212-358-1500	tkennedy@kjmlabor.com	America
King & Spalding, LLP	Daniel Egan	1185 Avenue of the Americas		New York	NY	10036		212-556-2100	degan@kslaw.com	Counsel to KPMG LLP
King & Spalding, LLP	H. Slayton Dabney, Jr.	1185 Avenue of the Americas		New York	NY	10036		212-556-2100	sdabney@kslaw.com	Counsel to KPMG LLP
rang a opaiding, EEI	The Clayton Babriey, on	1 100 / Worldo of the / thericas		THOM TORK		10000		212 000 2100	Saabnoy Skolaw.com	Counsel to Lunt Mannufacturing
Kirkland & Ellis LLP	Jim Stempel	200 East Randolph Drive		Chicago	IL	60601		312-861-2000	istempel@kirkland.com	Company
Kirkpatrick & Lockhart Nicholson	o Grompo.	200 2001 (10.100)		ooago				0.2 00. 2000	<u> </u>	Counsel to Wilmington Trust
Graham LLP	Edward M. Fox	599 Lexington Avenue		New York	NY	10022		212-536-4812	efox@klng.com	Company, as Indenture trustee
Granam EEI	Patti E Pope Revenue	Northern Indiana Public	801 East 86th	THOM TORK		10022		212 000 1012	GIOX G KING.COM	Company, as indontare trustee
Kokomo Gas & Fuel Company	Recovery Manager	Service Company	Avenue	Merrillville	IN	46410			pepope@nisource.com	Kokomo Gas & Fuel Company
Krugliak, Wilkins, Griffiths &	Treesvery Manager	Corvine Company	TWOTIGO	IVIOTTIIIVIIIO		10110			popopo emocurco.com	Tronomo das a r dei company
Dougherty CO., L.P.A.	Sam O. Simmerman	4775 Munson Street N.W.	P.O. Box 36963	Canton	ОН	44735-6963		330-497-0700	sosimmerman@kwqd.com	Counsel to for Millwood, Inc.
Esagnory Co., E.I .A.	Cam C. Ciminomian	TO INGISON ON OUT IN. TV.	o. box 00000	Janton	0.1	17 00 0000		330 137 0700	SSSIIIIOIIIIGII SKWQU.OOIII	Counsel to DaimlerChrysler
										Corporation; DaimlerChrylser
										Motors Company, LLC;
Kutak Rock LLP	Jay Selanders	1010 Grand Blvd Ste 500		Kansas City	MO	64106		816-502-4617	jay.selanders@kutakrock.com	DaimlerChrylser Canada, Inc.
Kutchin & Rufo. P.C.	Edward D. Kutchin	Two Center Plaza	Suite 620	Boston	MA	02108-1906			ekutchin@kutchinrufo.com	Counsel to Parlex Corporation
Kutchin & Rufo, P.C.	Kerry R. Northrup	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000		Counsel to Parlex Corporation
Lambert. Leser, Isackson, Cook &		I WO GEIREI I IAZA	Guile 020	DOSION	IVIA	02100-1300		017-342-3000	NITOTATOP & KULCHITI GIO.COM	Counsel to Fallex Corporation
Guinta, P.C.	Adam D. Bruski	309 Davidson Building	PO Box 835	Bay City	МІ	48707-0835		080-803-3510	adbruski@lambertleser.com	Counsel to Creditor Linamar Corp.
Lambert. Leser, Isackson, Cook &		Davidson building	1 O DOV 099	Day City	IVII	70101-0035		303-033-3310	aubi uski e iai iibei iiesei.com	Course to Creditor Linamar Corp.
Guinta, P.C.	Susan M. Cook	309 Davidson Building	PO Box 835	Bay City	МІ	48707-0835		080-803-3510	smcook@lambertleser.com	Counsel to Linamar Corporation
Guinta, F.C.	Susan IVI. COUK	JUS Daviusuri Bullulliy	1 O DUX 000	Day Oily	IVII	-0101-0000		303-033-3310	SHICOOK @ IdHIDELLIESEL.COIII	Counsel to Linamai Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
Latham & Watkins	Mark A. Broude	885 Third Avenue		New York	NY	10022	212-906-1	84 mark.broude@lw.com	UCC Professional
Latham & Watkins	Michael J. Riela	885 Third Avenue		New York	NY	10022	212-906-12	00 michael.riela@lw.com	UCC Professional
Latham & Watkins	Mitchell A. Seider	885 Third Avenue		New York	NY	10022	212-906-12	00 mitchell.seider@lw.com	UCC Professional
Latham & Watkins	Robert Rosenberg	885 Third Avenue		New York	NY	10022	212-906-1	robert.rosenberg@lw.com	UCC Professional
Law Offices of Michael O'Hayer	Michael O'Hayer Esq	22 N Walnut Street		West Chester	PA	19380	610-738-12	30 mkohayer@aol.com	Counsel to A-1 Specialized Services and Supplies Inc
,									Counsel to Freescale Semiconductor, Inc. f/k/a Motorola
Lewis and Roca LLP	Rob Charles, Esq.	One South Church Street	Suite 700	Tucson	AZ	85701	520-629-4	27 rcharles@Irlaw.com	Semiconductor Systems (U.S.A.) Inc.
									Counsel to Freescale Semiconductor, Inc. f/k/a Motorola Semiconductor Systems (U.S.A.)
Lewis and Roca LLP	Susan M. Freeman, Esq.	40 North Central Avenue	Suite 1900	Phoenix	AZ	85004-4429	602-262-5	56 sfreeman@Irlaw.com	Inc.
		General Counsel for Linear	1630 McCarthy						Counsel to Linear Technology
Linear Technology Corporation Linebarger Goggan Blair &	John England, Esq.	Technology Corporation	Blvd.	Milpitas	CA	95035-7417	408-432-19		Corporation s.c Counsel to Cameron County,
Sampson, LLP	Diane W. Sanders	1949 South IH 35 (78741)	P.O. Box 17428	Austin	TX	78760-7428	512-447-6		Brownsville ISD
Sampson, LLF	Diane W. Sanders	1949 300011111 33 (78741)	F.O. BOX 17420	Austin	1.7	10100-1420	312-447-00	173 <u>UIII</u>	BIOWIISVIIIE ISD
Linebarger Goggan Blair &								dallas.bankruptcy@publicans	Counsel to Dallas County and
Sampson, LLP	Elizabeth Weller	2323 Bryan Street	Suite 1600	Dallas	TX	75201	214-880-0	89 <u>om</u>	Tarrant County
									Counsel in Charge for Taxing
									Authorities: Cypress-Fairbanks
Linebarger Goggan Blair &								houston_bankruptcy@publica	
Sampson, LLP	John P. Dillman	P.O. Box 3064		Houston	TX	77253-3064	713-844-3	78 <u>s.com</u>	of Houston, Harris County
									Counsel to Sedgwick Claims  Management Services, Inc. and
Locke Lord Bissell & Liddell	Kevin J. Walsh	885 Third Avenue	26th Floor	New York	NY	10022-4802	212-812-8	kwalsh@lockelord.com	Methode Electronics, Inc.
									Counsel to Methode Electronics,
Locke Lord Bissell & Liddell	Timothy S. McFadden	111 South Wacker Drive		Chicago	IL	60606	312-443-03	70 tmcfadden@lockelord.com	Inc.
									Counsel to Creditor The Interpublic
									Group of Companies, Inc. and
									Proposed Auditor Deloitte &
Loeb & Loeb LLP	P. Gregory Schwed	345 Park Avenue		New York	NY	10154-0037	212-407-40	00 gschwed@loeb.com	Touche, LLP
									Counsel to Industrial Ceramics
Loeb & Loeb LLP	William M. Hawkins	345 Park Avenue		New York	NY	10154	212-407-40	00 whawkins@loeb.com	Corporation
Lowenstein Sandler PC	Bruce S. Nathan	1251 Avenue of the Americas		New York	NY	10020	212-262-6	00 bnathan@lowenstein.com	Counsel to Daewoo International (America) Corp.
Lowenstein Sandler PC	Ira M. Levee	1251 Avenue of the Americas	18th Floor	New York	NY	10020	212-262-6	00 ilevee@lowenstein.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
			. 5		1		212 202 0	2.	Counsel to Cerberus Capital
Lowenstein Sandler PC	Kenneth A. Rosen	65 Livingston Avenue		Roseland	NJ	07068	973-597-2	krosen@lowenstein.com	Management, L.P.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Teachers Retirement
										System of Oklahoma; Public
										Employes's Retirement System of
										Mississippi; Raifeisen
										Kapitalanlage-Gesellschaft m.b.H
Lowenstein Sandler PC	Michael S. Etikin	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	metkin@lowenstein.com	and Stichting Pensioenfords ABP
										Counsel to Cerberus Capital
										Management, L.P.; AT&T
Lowenstein Sandler PC	Scott Cargill	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	scargill@lowenstein.com	Corporation
Lowenstein Sandler PC	Vincent A. D'Agostino	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	vdagostino@lowenstein.com	Counsel to AT&T Corporation
Lyden, Liebenthal & Chappell,										
Ltd.	Erik G. Chappell	5565 Airport Highway	Suite 101	Toledo	OH	43615		419-867-8900	egc@lydenlaw.com	Counsel to Metro Fibres, Inc.
Maddin, Hauser, Wartell, Roth &										Attorney for Danice Manufacturing
Heller PC	Alexander Stotland Esq	28400 Northwestern Hwy	Third Floor	Southfield	MI	48034		248-354-4030	axs@maddinhauser.com	Co.
				Greenwood						Representative for Madison
Madison Capital Management	Joe Landen	6143 South Willow Drive	Suite 200	Village	CO	80111		303-957-4254	ilanden@madisoncap.com	Capital Management
Margulies & Levinson, LLP	Leah M. Caplan, Esq.	30100 Chagrin Boulevard	Suite 250	Pepper Pike	OH	44124		216-514-4935	lmc@ml-legal.com	Counsel to Venture Plastics
										Counsel to H.E. Services
										Company and Robert Backie and Counsel to Cindy Palmer, Personal
										Representative to the Estate of
Mastromarco & Jahn, P.C.	Victor J. Mastromarco, Jr.	1024 North Michigan Avenue	P O Boy 3107	Saginaw	MI	48605-3197		989-752-1414	vmastromar@aol.com	Michael Palmer
iviastromarco & Jann, 1 .C.	Victor 3. Iviastromarco, 31.	1024 North Michigan Avenue	1 .O. DOX 3137	Jaginaw	IVII	40003-3197		303-732-1414	VITIASTI OTTIAT @ AOT.COTT	Wichael Fairlei
										Counsel to NDK America,
										Inc./NDK Crystal, Inc.; Foster
										Electric USA, Inc.; JST
										Corporation; Nichicon (America)
										Corporation; Taiho Corporation of
										America; American Aikoku Alpha,
										Inc.; Sagami America, Ltd.; SL
Masuda Funai Eifert & Mitchell,										America, Inc./SL Tennessee, LLC
Ltd.	Gary D. Santella	203 North LaSalle Street	Suite 2500	Chicago	IL	60601-1262		312-245-7500	2	and Hosiden America Corporation
McCarter & English, LLP	David J. Adler, Jr. Esq.	245 Park Avenue, 27th Floor		New York	NY	10167		212-609-6800	dadler@mccarter.com	Counsel to Ward Products, LLC
										Counsel to General Products
McCarter & English, LLP	Eduardo J. Glas, Esq.	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102-4096		913-622-4444	eglas@mccarter.com	Delaware Corporation
										Counsel to Themselves (McCarthy
McCarthy Tetrault LLP	Lorne P. Salzman	66 Wellington Street West	Suite 4700	Toronto	Ontario	M5K 1E6		416-362-1812	Isalzman@mccarthy.ca	Tetrault LLP)
										Counsel for Temic Automotive of
McDermott Will & Emery LLP	Gary O. Ravert	340 Madison Avenue		New York	NY	10017-1922		212-547-5477	gravert@mwe.com	North America, Inc.
										Counsel to Linear Technology
										Corporation, National Semiconductor Corporation;
McDermott Will & Emery LLP	James M. Sullivan	340 Madison Avenue		New York	NY	10017		212-547-5477	imsullivan@mwe.com	Timken Corporation
WODGITHOU WIII & EILIETY LLP	Janico IVI. Juliivali	OTO MACISON AVENUE	<del> </del>	IACAN IOIK	INI	10017	+	£12-041-0411	msumvane mwe.com	Counsel to National
McDermott Will & Emery LLP	Stephen B. Selbst	340 Madison Avenue		New York	NY	10017		212-547-5400	sselbst@mwe.com	Semiconductor Corporation
mesonion vin a Emory LEI	Steven P. Handler Monica	o to madioon / Worldo						017 0400	shandler@mwe.com	Counsel for Temic Automotive of
McDermott Will & Emery LLP	M. Quinn	227 W Monroe St		Chicago	IL	60606		312-372-2000	mauinn@mwe.com	North America, Inc.
									sopincar@mcdonaldhopkins.c	Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Scott N. Opincar, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	ОН	44114		216-348-5400	om	Products, Inc.
	, , , ,									Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Shawn M. Riley, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	ОН	44114		216-348-5400	sriley@mcdonaldhopkins.com	Products, Inc.
McElroy, Deutsch, Mulvaney &										Counsel to New Jersey Self-
Carpenter, LLP	Jeffrey Bernstein, Esq.	Three Gateway Center	100 Mulberry Street	Newark	NJ	07102-4079		973-622-7711	jbernstein@mdmc-law.com	Insurers Guaranty Association

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
			901 East Cary						amccollough@mcguirewoods.	Counsel to Siemens Energy &
McGuirewoods LLP	Aaron G McCollough Esq	One James Center	Street	Richmond	VA	23219-4030		804-775-1000	<u>com</u>	Automation, Inc.
M.O. Santa da I.I.B	D. C. E Divil	0	901 East Cary	D'alaman d		00040		004 775 4000		Counsel for CSX Transportation,
McGuirewoods LLP	Daniel F Blanks	One James Center	Street	Richmond	VA	23219		804-775-1000	dblanks@mcquirewoods.com	Inc.
										Counsel to Siemens Logistics
Magazina da LLB	Lab a LL Mardala al III	0	901 East Cary	D'alaman d		00040 4000		004 775 4470	imaddock@mcguirewoods.co	Assembly Systems, Inc.; Counsel
McGuirewoods LLP	John H Maddock III	One James Center	Street	Richmond	VA	23219-4030		804-775-1178	<u>m</u>	for CSX Transportation, Inc.
Meyer, Suozzi, English & Klein, P.C.	Attn Thomas R Slome Esq	990 Stewart Ave Ste 300	PO Box 9194	Garden City	NY	11530-9194		516-741-6565	tslome@msek.com	Counsel for Pamela Geller; JAE Electronics, Inc.
										Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers -
Meyer, Suozzi, English & Klein,										Communicaitons Workers of
P.C.	Hanan Kolko	1350 Broadway	Suite 501	New York	NY	10018		212-239-4999	hkolko@msek.com	America
										Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers,
Meyer, Suozzi, English & Klein,										International Union (USW), AFL-
P.C.	Lowell Peterson, Esq.	1350 Broadway	Suite 501	New York	NY	10018		212-239-4999	lpeterson@msek.com	CIO
Meyers Law Group, P.C.	Merle C. Meyers	44 Montgomery Street	Suite 1010	San Francisco	CA	94104		415-362-7500	mmeyers@mlg-pc.com	Counsel to Alps Automotive, Inc.
Meyers, Rodbell & Rosenbaum,			6801 Kenilworth							Counsel to Prince George County,
P.A.	M. Evan Meyers	Berkshire Building	Avenue, Suite 400	Riverdale Park	MD	20737-1385		301-699-5800	emeyers@mrrlaw.net	Maryland
Meyers, Rodbell & Rosenbaum, P.A.	Debert II December	Dardiahina Daildian	6801 Kenilworth	Diverdale Devis	MD	20737-1385		204 600 5000		Counsel to Prince George County,
P.A.	Robert H. Rosenbaum	Berkshire Building	Avenue, Suite 400 140 West Flagler St	Riverdale Park	IVID	20/3/-1385		301-699-5800	rrosenbaum@mrrlaw.net	Maryland Paralegal Collection Specialist for
Miami-Dade County Tax Collector	April Burch	Paralegal Unit	Ste 1403	Miami	FL	33130		305-375-5314	mdtcbkc@miamidade.gov	Miami-Dade County
			3030 W. Grand							Attorney General for State of
Michael Cox		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202		313-456-0140	miag@michigan.gov	Michigan, Department of Treasury
										Assistant Attorney General for Worker's Compensation Agency;
Michigan Department of Labor										Attorney for the Funds
and Economic Growth, Worker's										Administration for the State of
Compensation Agency	Dennis J. Raterink	PO Box 30736		Lansing	MI	48909-7717		517-373-1176	raterinkd@michigan.gov	Michigan
Michigan Department of Labor and Economic Growth, Worker's										Attorney General for Worker's Compensation Agency; Attorney for the Funds Administration for the
Compensation Agency	Michael Cox	PO Box 30736		Lansing	МІ	48909-7717		517-373-1820	miag@michigan.gov	State of Michigan
Compensation Agency	IVIICIIAEI COX	1 0 500 30730		Landing	IVII	TU3U3-1111	1	011-010-1020	may emichigan.gov	Otate of Michigan

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
									Counsel to Computer Patent
									Annuities Limited Partnership,
									Hydro Aluminum North America,
									Inc., Hydro Aluminum Adrian, Inc.,
									Hydro Aluminum Precision Tubing
									NA, LLC, Hydro Alumunim Ellay
									Enfield Limited, Hydro Aluminum
									Rockledge, Inc., Norsk Hydro
									Canada, Inc., Emhart
									Technologies LLL and Adell
Miles & Stockbridge, P.C.	Thomas D. Renda	10 Light Street		Baltimore	MD	21202	410-385-3418	trenda@milesstockbridge.com	Plastics, Inc.
	5	450 5 41 4 11 4	0. 1000			07040			0 11 1 11 5
Miller & Martin PLLC	Dale Allen Thomas P. Sarb	150 Fourth Ave North	Ste 1200 Suite 800, PO Box	Nashville	TN	37219	616-831-1748	vjones@millermartin.com sarbt@millerjohnson.com	Counsel to Averitt Express
Miller Johnson	Robert D. Wolford	250 Monroe Avenue, N.W.	306	Grand Rapids	MI	49501-0306	616-831-1726	wolfordr@millerjohnson.com	Counsel to Pridgeon & Clay, Inc.
Miller, Canfield, Paddock and	Robert D. Wolloid	250 Monroe Avenue, N.W.	300	Granu Kapius	IVII	49501-0506	010-031-1720	wonordr@millerjonnson.com	Counsel to Wells Operating
· · · · · · · · · · · · · · · · · · ·	Jonathan S. Green	150 W. Jefferson Avenue	Suite 2500	Detroit	МІ	48226	242 406 9452	greenj@millercanfield.com	Partnership, LP
Miller, Canfield, Paddock and	Johannan S. Green	150 W. Jellerson Avenue	Suite 2500	Detroit	IVII	40220	313-490-6452	greenj@miliercamieid.com	Counsel to Brose North America
· · · · · · · · · · · · · · · · · · ·	Marc N. Swanson	150 W. Jefferson Avenue	Suite 2500	Detroit	МІ	48226	313-963-6420	swansonm@millercanfield.com	Holding LP and its affiliates
Storie, P.L.C.	Marc N. Swanson	150 W. Jellerson Avenue	Suite 2500	Detroit	IVII	40220	313-963-6420	swansonin @millercanneld.com	Counsel to Niles USA Inc.;
									Techcentral, LLC; The Bartech
Miller, Canfield, Paddock and									Group, Inc.; Fischer Automotive
	Timothy A. Fusco	150 W. Jefferson Avenue	Suite 2500	Detroit	МІ	48226	212 406 9425	fusco@millercanfield.com	Systems
Storie, F.L.C.	Timothy A. Fusco	150 W. Jellerson Avenue	Suite 2500	Detroit	IVII	40220	313-490-8433	Idsco@ffillercaffield.com	Counsel to Hitachi Automotive
Mintz, Levin, Cohn, Ferris								piricotta@mintz.com	Products (USA), Inc. and Conceria
	Paul J. Ricotta	One Financial Center		Boston	MA	02111	617-542-6000	pricotta@mintz.com	Pasubio
Clovsky and repect, r.e.	1 aui o. Mootta	One i maneiai Gentei		BOSTOTI	IVI/X	02111	017 342 0000	pricotta @ mintz.com	1 adubio
Molex Connector Corp	Jeff Ott	2222 Wellington Ct.		Lisle	IL	60532	630-527-4254	Jeff.Ott@molex.com	Counsel to Molex Connector Corp
									Course la III la duratrica da a
Marana Lauria & Daglius LLD	Andrew D. Gottfried	101 Park Avenue		Na Vaul	NY	10178-0060	212-309-6000		Counsel to ITT Industries, Inc.;
Morgan, Lewis & Bockius LLP		101 Park Avenue		New York	INY	10178-0060	212-309-6000	agottfried@morganlewis.com mzelmanovitz@morganlewis.c	Hitachi Chemical (Singapore), Ltd.
Margan Lauria & Backius LLD	Menachem O. Zelmanovitz	101 Park Avenue		New York	NY	10178	212-309-6000	om	Counsel to Hitachi Chemical
Morgan, Lewis & Bockius LLP	Zeimanovitz	101 Park Avenue		New TOIK	INT	10176	212-309-6000	<u>om</u>	(Singapore) Pte, Ltd.
Morgan, Lewis & Bockius LLP	Richard W. Esterkin, Esq.	300 South Grand Avenue		Los Angeles	CA	90017	213-612-1163	resterkin@morganlewis.com	Counsel to Sumitomo Corporation
									Counsel to Standard Microsystems
									Corporation and its direct and
									indirect subsidiares Oasis
									SiliconSystems AG and SMSC NA
									Automotive, LLC (successor-in-
Moritt Hock Hamroff & Horowitz									interst to Oasis Silicon Systems,
LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530	516-873-2000	lberkoff@moritthock.com	Inc.)
	Raymond J. Urbanik,			22	1		0.00.00		- /
	Esq., Joseph J.						214-855-7590	rurbanik@munsch.com	
	Wielebinski, Esq. and		500 North Akard				214-855-7561	jwielebinski@munsch.com	Counsel to Texas Instruments
Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Esq.	3800 Lincoln Plaza	Street	Dallas	RX	75201-6659	214-855-7587	drukavina@munsch.com	Incorporated
Nantz, Litowich, Smith, Girard &	,								Counsel to Lankfer Diversified
Hamilton, P.C.	Sandra S. Hamilton	2025 East Beltline, S.E.	Suite 600	Grand Rapids	МІ	49546	040 077 0077	sandy@nlsq.com	Industries, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY P	HONE	EMAIL	PARTY / FUNCTION
										Counsel to 975 Opdyke LP; 1401
										Troy Associates Limited
										Partnership; 1401 Troy Associates
										Limited Partnership c/o Etkin
										Equities, Inc.; 1401 Troy
										Associates LP; Brighton Limited
										Partnership; DPS Information
										Services, Inc.; Etkin Management
										Services, Inc. and Etkin Real
Nathan, Neuman & Nathan, P.C.	Kenneth A. Nathan	29100 Northwestern Highway	Suite 260	Southfield	MI	48034	24	48-351-0099	Knathan@nathanneuman.com	Properties
										Vice President and Senior Counsel
										to National City Commercial
National City Commercial Capital	Lisa M. Moore	995 Dalton Avenue		Cincinnati	OH	45203	5	13-455-2390	I.moore@pnc.com	Capital
National Renewable Energy	Marty Noland Principal		Legal Office, Mail							Counsel for National Renewable
Laboratory	Attorney	1617 Golden Blvd	Stop 1734	Golden	CO	80401	30	03-384-7550	marty_noland@nrel.gov	Energy Laboratory
										Counsel to Datwyler Rubber &
										Plastics, Inc.; Datwyler, Inc.;
Nelson Mullins Riley &								03-7255-		Datwyler i/o devices (Americas),
Scarborough	George B. Cauthen	1320 Main Street, 17th Floor	PO Box 11070	Columbia	SC	29201	94	125	<u>s.com</u>	Inc.; Rothrist Tube (USA), Inc.
New Jersey Attorney General's	Tracy E Richardson		25 Market St P.O.							Deputy Attorney General - State of
Office Division of Law	Deputy Attorney General	R.J. Hughes Justice Complex	Box 106	Trenton	NJ	08628-0106	60	09-292-1537	<u>nj.us</u>	New Jersey Division of Taxation
North Point	David G. Heiman	901 Lakeside Avenue		Cleveland	OH	44114	2	16-586-3939	dgheiman@jonesday.com	Counsel to WL. Ross & Co., LLC
000 111 01 1 10 7		505 054			0.4				cahope@chapter13macon.co	000 11 01 1 10 7
	Camille Hope	P.O. Box 954		Macon	GA	31202	47	78-742-8706	<u>m</u>	Office of the Chapter 13 Trustee
Office of the Texas Attorney		D D 10510			<b>-</b> >/					Counsel to The Texas Comptroller
General	Jay W. Hurst	P.O. Box 12548		Austin	TX	78711-2548	5	12-475-4861	jay.hurst@oag.state.tx.us	of Public Accounts
Ohio Farinana antal Brotostica		Principal Assistant Attorney General Environmental	30 E Broad St 25th							Attanger for Chate of Ohio
Ohio Environmental Protection	c/o Michelle T. Sutter	Enforcement Section	FI	Calumahum	OL I	43215		14-466-2766	msutter@ag.state.oh.us	Attorney for State of Ohio,
Agency		Enforcement Section	FI	Columbus	ОН	43215	0	14-400-2700	msutter@ag.state.on.us	Environmental Protection Agency
Orbotech, Inc.	Michael M. Zizza, Legal	44 Manning Road		Billerica	MA	01821	0-	78-901-5025	michaelz@orbotech.com	Company
Orbotech, Inc.	Manager	44 Manning Road		Dillettica	IVIA	01021	9,	76-901-5025	michaeiz@orbotech.com	Company Counsel to Ameritech Credit
									mmoody@orourkeandmoody.c	Corporation d/b/a SBC Capital
O'Rourke Katten & Moody	Michael Moody	55 W Wacker Dr	Ste 1400	Chicago	IL	60615	2.	12-849-2020	om	Services
O Rourke Ratter & Woody	Wilchael Woody	55 W Wacker Di	Ste 1400	Criicago	IL	00013	3	12-049-2020	<u>om</u>	Services
										Counsel to America President
Orrick, Herrington & Sutcliffe LLP	Alvesa Englund Esg	666 Fifth Avenue		New York	NY	10103	2.	12-506-5187	aenglund@orrick.com	Lines, Ltd. And APL Co. Pte Ltd.
Criticit, Fierrington & Catoline EE	7 Hyood England, Eoq.	oco i mai / tvolido		TOW TORK	141	10100		12 000 0107	dongrana & ornor. som	Eliteo, Eta. 7 lia 7 li E co. 1 to Eta.
	Frederick D. Holden, Jr.,									Counsel to America President
Orrick, Herrington & Sutcliffe LLP		405 Howard Street		San Francisco	CA	94105	4	15-773-5700	fholden@orrick.com	Lines, Ltd. And APL Co. Pte Ltd.
omen, nemigren a catemie zzi	204.	Too Howard Chook		- Carrirantico	071	000				Counsel to Westwood Associates.
Orrick, Herrington & Sutcliffe LLP	Jonathan P. Guy	Columbia Center	1152 15th St NW	Washington	DC	20005-1706	20	02-339-8400	iguy@orrick.com	Inc.
omen, nemigren a catemie zzi	onaman r r ouy	Columbia Collies	1102 1011 01111	Tracini gron		20000 1100		32 000 0 .00	<del>Jgay Cornolliconi</del>	
Orrick, Herrington & Sutcliffe LLP	Raniero D'Aversa, Jr.	666 Fifth Avenue		New York	NY	10103-0001	2	12-506-3715	Rdaversa@orrick.com	Counsel to Bank of America, N.A.
	, .									Counsel to Westwood Associates,
Orrick, Herrington & Sutcliffe LLP	Richard H. Wyron	Columbia Center	1152 15th St NW	Washington	DC	20005-1706	20	02-339-8400	rwyron@orrick.com	Inc.
Pachulski Stang Ziehl & Jones	ĺ	919 N. Market Street, 17th		Ĭ						
LLP	Michael R. Seidl	Floor	P.O. Box 8705	Wilmington	DE	19899-8705	30	02-652-4100	mseidl@pszjlaw.com	Counsel for Essex Group, Inc.
Pachulski Stang Ziehl & Jones	Robert J. Feinstein			Ĭ					Rfeinstein@pszjlaw.com	
LLP	Ilan D. Scharf	780 Third Avenue, 36th Floor		New York	NY	10017-2024	2.	12-561-7700	Ischarf@pszjlaw.com	Counsel for Essex Group, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY P	HONE	EMAIL	PARTY / FUNCTION
COMPANY	CONTACT	ADDRESSI	ADDRES52	CITT	STATE	ZIP	COUNTRY	HONE	EWAIL	Counsel to American Finance
Patterson Belknap Webb & Tyler										Group, Inc. d/b/a Guaranty Capital
LLP	Daniel A. Lowenthal	1133 Avenue of the Americas		New York	NY	10036	2.	12-336-2720	dalowenthal@pbwt.com	Corporation
Patterson Belknap Webb & Tyler	David W. Dykhouse									Attorneys for Fry's Metals Inc. and
LLP	Phyllis S. Wallitt	1133 Avenue of the Americas		New York	NY	10036-6710	2	12-336-2000	dwdykhouse@pbwt.com	Specialty Coatings Systems Eft
Paul H. Spaeth Co. LPA	Paul H. Spaeth	130 W Second St Ste 450		Dayton	ОН	45402	l o	37-223-1655	spaethlaw@phslaw.com	Attorneys for F&G Multi-Slide Inc and F&G Tool & Die Co. Inc.
Paul, Weiss, Rifkind, Wharton &	i aui i i. Spaeiii	130 W Second St Ste 430		Dayton	011	45402	3.	37-223-1033	Spacifiaw @ prisiaw.com	Counsel to Merrill Lynch, Pierce,
Garrison	Andrew N. Rosenberg	1285 Avenue of the Americas		New York	NY	10019-6064	2.	12-373-3000	arosenberg@paulweiss.com	Fenner & Smith, Incorporated
										Counsel to Noma Company and
Paul, Weiss, Rifkind, Wharton &										General Chemical Performance
Garrison	Douglas R. Davis	1285 Avenue of the Americas		New York	NY	10019-6064	2	12-373-3000	ddavis@paulweiss.com	Products LLC
Paul, Weiss, Rifkind, Wharton &										Counsel to Noma Company and General Chemical Performance
Garrison	Elizabeth R. McColm	1285 Avenue of the Americas		New York	NY	10019-6064	2.	12-373-3000	emccolm@paulweiss.com	Products LLC
Paul, Weiss, Rifkind, Wharton &	ZiiZdodii i ii iioooiiii	1200 / Welliag of the / thioliage		11011 10111			_	0.0 0000	<u> </u>	1.100000 220
Garrison	Stephen J. Shimshak	1285 Avenue of the Americas		New York	NY	10019-6064	2	12-373-3133	sshimshak@paulweiss.com	Counsel to Ambrake Corporation
										Assistant Attorney General for
B		O - JUL - Dis-	3030 W. Grand	D . 1		40000		40 450 04 40		State of Michigan, Department of
Peggy Housner		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202	3	13-456-0140	housnerp@michigan.gov	Treasury
										Counsel for Illinois Tool Works
										Inc., Illinois Tool Works for Hobart
										Brothers Co., Hobart Brothers
										Company, ITW Food Equipment
Pepe & Hazard LLP	Kristin B. Mayhew	30 Jelliff Lane		Southport	CT	06890-1436	20	03-319-4022	kmayhew@pepehazard.com	Group LLC and Tri-Mark, Inc.
										Counsel to Capro, Ltd, Teleflex Automotive Manufacturing
										Corporation and Teleflex
			Eighteenth & Arch							Incorporated d/b/a Teleflex Morse
Pepper, Hamilton LLP	Francis J. Lawall	3000 Two logan Square	Streets	Philadelphia	PA	19103-2799		15-981-4000	lawallf@pepperlaw.com	(Capro)
Pepper, Hamilton LLP	Henry Jaffe	1313 Market Street	PO Box 1709	Wilmington	DE	19899-1709	30	02-777-6500	jaffeh@pepperlaw.com	Counsel to SKF USA, Inc.
										Counsel to Capro, Ltd; Teleflex
										Automotive Manufacturing Corporation; Teleflex Incorporated;
			Eighteenth & Arch							Ametek; Cleo, Inc.; Sierra
Pepper, Hamilton LLP	Nina M. Varughese	3000 Two Logan Square	Streets	Philadelphia	PA	19103-2799	2	15-981-4000	varughesen@pepperlaw.com	International, Inc.
Pickrel Shaeffer & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	ОН	45423-2700	93	37-223-1130	scarter@pselaw.com	
										Counsel to FCI Canada, Inc.; FCI
										Electronics Mexido, S. de R.L. de
										C.V.; FCI USA, Inc.; FCI Brasil,
									imanheimer@pierceatwood.co	Ltda; FCI Automotive Deutschland
Pierce Atwood LLP	Jacob A. Manheimer	One Monument Square		Portland	ME	04101	20	07-791-1100	<u>m</u>	Gmbh; FCI Italia S. p.A.
										Couposi to FCI Carada Jan 501
										Counsel to FCI Canada, Inc.; FCI Electronics Mexido, S. de R.L. de
										C.V.; FCI USA, Inc.; FCI Brasil,
									kcunningham@pierceatwood.c	Ltda; FCI Automotive Deutschland
Pierce Atwood LLP	Keith J. Cunningham	One Monument Square		Portland	ME	04101	20	07-791-1100	om	Gmbh; FCI Italia S. p.A.

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COMPANY	CONTACT	ADDRESS4	ADDRESS	CITY	STATE	ZID	COUNTRY	PHONE	EMAIL	DARTY / FUNCTION
COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Pietragallo Bosick & Gordon LLP	Richard J. Parks	54 Buhl Blvd		Sharon	PA	16146		724-981-1397	rip@pbandg.com	Counsel to Ideal Tool Company, Inc.
i icii agailo Bosick & Cordon EE	Monard C. Fants	54 Buril Bivu		Onaron	17	10140		724 301 1337	прерынад.сот	me.
										Counsel to Clarion Corporation of
Pillsbury Winthrop Shaw Pittman										America, Hyundai Motor Company
LLP	Karen B. Dine	1540 Broadway		New York	NY	10036-4039		212-858-1000	karen.dine@pillsburylaw.com	and Hyundai Motor America
										Counsel to MeadWestvaco
										Corporation, MeadWestvaco South
Pillsbury Winthrop Shaw Pittman									margot.erlich@pillsburylaw.co	Carolina LLC and MeadWestvaco
LLP	Margot P. Erlich	1540 Broadway		New York	NY	10036-4039		212-858-1000	<u>m</u>	Virginia Corporation
										Coursel to Clarica Commention of
Pillsbury Winthrop Shaw Pittman										Counsel to Clarion Corporation of America, Hyundai Motor Company
LLP	Mark D. Houle	650 Town Center Drive	Ste 550	Costa Mesa	CA	92626-7122		714-436-6800	mark.houle@pillsburylaw.com	and Hyundai Motor America
										, , , , , , , , , , , , , , , , , , , ,
										Counsel to MeadWestvaco
Dillata Mirathan Olam Dilla										Corporation, MeadWestvaco South
Pillsbury Winthrop Shaw Pittman LLP	Richard L. Epling	1540 Broadway		New York	NY	10036-4039		212-858-1000	richard.epling@pillsburylaw.co	Carolina LLC and MeadWestvaco Virginia Corporation
CCI	Michard L. Epiling	1940 Bloadway		New Tolk	INI	10030-4039		212-030-1000	<u> </u>	Virginia Corporation
										Counsel to MeadWestvaco
										Corporation, MeadWestvaco South
Pillsbury Winthrop Shaw Pittman										Carolina LLC and MeadWestvaco
LLP Porzio, Bromberg & Newman,	Robin L. Spear	1540 Broadway		New York	NY	10036-4039		212-858-1000	robin.spear@pillsburylaw.com	Virginia Corporation
P.C.	Brett S. Moore, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	bsmoore@pbnlaw.com	
		·								Counsel to Neuman Aluminum
Porzio, Bromberg & Newman,										Automotive, Inc. and Neuman
P.C.	John S. Mairo, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	jsmairo@pbnlaw.com	Aluminum Impact Extrusion, Inc.
										Counsel to International
										Brotherood of Electrical Workers
										Local Unions No. 663;
										International Association of
Previant, Goldberg, Uelman,	Jill M. Hartley and		0 11 000			50010			jh@previant.com	Machinists; AFL-CIO Tool and Die
Gratz, Miller & Brueggeman, S.C.	Marianne G. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500 34 915 684	mgr@previant.com	Makers Local Lodge 78, District 10
PriceWaterHouseCoopers	Enrique Bujidos	Almagro	40	Madrid		28010	Spain	356	enrique.bujidos@es.pwc.com	Representative to DASE
	1,									
QAD, Inc.	Stephen Tyler Esq	10,000 Midlantic Drive	Suite 100 West	Mt. Laurel	NJ	08054		856-840-2870	xst@qad.com	Counsel to QAD, Inc.
Overlee & Brade III D	John A. Harris	Banaissansa Ozz	Two North Central	Dhooni	۸.7	05004 0004		602 220 5202	ibarria@quarla=	Counsel to Semiconductor
Quarles & Brady LLP	John A. Harris	Renaissance One	Avenue	Phoenix	AZ	85004-2391		002-229-5200	jharris@quarles.com	Components Industries, Inc.
			Two North Central							Counsel to Semiconductor
Quarles & Brady LLP	John J. Dawson	Renaissance One	Avenue	Phoenix	AZ	85004-2391		602-229-5200	jdawson@quarles.com	Components Industries, Inc.
										Counsel to Offshore International,
										Inc.; Maquilas Teta Kawi, S.A. de C.V.: On Semiconductor
Quarles & Brady LLP	Kasey C. Nye	One South Church Street		Tucson	AZ	85701		520-770-8717	knye@guarles.com	Corporation: Flambeau Inc.
Quarles & Brady LLP	Roy Prange	33 E Main St Ste 900		Madison	WI	53703-3095			rlp@quarles.com	Counsel for Flambeau Inc.
j										Counsel to Infineon; Infineon
Reed Smith	Ann Pille	10 South Wacker Drive		Chicago	IL	60606		312-207-1000	apille@reedsmith.com	Technologies

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Republic Engineered Products,									jkaczka@republicengineered.c	Counsel to Republic Engineered
Inc.	Joseph A Kaczka	3770 Embassy Parkway		Akron	ОН	44333		330-670-3215	<u>om</u>	Products, Inc.
										Counsel to Microsoft Corporation;
Riddell Williams P.S.	Joseph E. Shickich, Jr.	1001 4th Ave.	Suite 4500	Seattle	WA	98154-1195		206-624-3600	jshickich@riddellwilliams.com	Microsoft Licensing, GP
riddeli Williams F.S.	JUSEPH L. SHICKICH, Jr.	1001 411 AVe.	Suite 4300	Seattle	WA	30134-1133		200-024-3000	SHICKICH @ Hadeli Williams.com	Counsel to Mary P. O'Neill and
Rieck and Crotty PC	Jerome F Crotty	55 West Monroe Street	Suite 3390	Chicago	IL	60603		312-726-4646	jcrotty@rieckcrotty.com	Liam P. O'Neill
Í	i			Ü						Counsel to Russell Reynolds
Russell Reynolds Associates, Inc.	Charles E. Boulbol, P.C.	26 Broadway, 17th Floor		New York	NY	10004		212-825-9457	rtrack@msn.com	Associates, Inc.
Satterlee Stephens Burke &										Counsel to Moody's Investors
Burke LLP	Christopher R. Belmonte	230 Park Avenue		New York	NY	10169		212-818-9200	cbelmonte@ssbb.com	Service
Satterlee Stephens Burke &		000 B 1 A						0.40 0.40 0000		Counsel to Moody's Investors
Burke LLP	Pamela A. Bosswick	230 Park Avenue		New York	NY	10169		212-818-9200	pbosswick@ssbb.com	Service
Satterlee Stephens Burke &										
Burke LLP	Roberto Carrillo	230 Park Avenue	Suite 1130	New York	NY	10169		212-818-9200	rcarrillo@ssbb.com	Attorney's for Tecnomec S.r.L.
									dweiner@schaferandweiner.co	
Schafer and Weiner PLLC	Daniel Weiner	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340	<u>m</u>	Counsel to Dott Industries, Inc.
Schafer and Weiner PLLC	Howard Borin	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340		Counsel to Dott Industries, Inc.
									mwernette@schaferandweiner.	:
									com	
Schafer and Weiner PLLC	Michael R Wernette	40950 Woodward Ave.	Suite 100	Bloomfield Hills	МІ	48304		248-540-3340	shellie@schaferandweiner.co	Counsel to Dott Industries, Inc.
Scridier and Weiner FLLC	WICHAELK WEITIERE	40950 Woodward Ave.	Suite 100	Diodiffield Fills	IVII	46304		240-340-3340	rheilman@schaferandweiner.c	Couriser to Doit industries, inc.
Schafer and Weiner PLLC	Rvan Heilman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	МІ	48304		248-540-3340	om	Counsel to Dott Industries, Inc.
Condition and Tremer 1 220	rtyan riomnan	Today Tradamara / Tra	Cuito 100	Diccimicia i mic		10001		2.00.000.0	<u>5</u>	Councer to Dett madelles, mer
Schiff Hardin LLP	Eugene J. Geekie, Jr.	7500 Sears Tower		Chicago	IL	60606		312-258-5635	egeekie@schiffhardin.com	Counsel to Means Industries
										Counsel to Parnassus Holdings II,
										LLC and Platinum Equity Capital
Schulte Roth & Zabel LLP	David J. Karp	919 Third Avenue		New York	NY	10022		212-756-2000	david.karp@srz.com	Partners II, LP
										Counsel to Panasonic
Cabulta Bath 9 Zabal I I B	Iomaa T. Pantlay	010 Third Avenue		Now York	NY	10022		212-756-2273	james.bentley@srz.com	Autommotive Systems Company
Schulte Roth & Zabel LLP	James T. Bentley	919 Third Avenue		New York	INT	10022		212-750-2273	james.bentiey@srz.com	of America
										Counsel to Panasonic Automotive
										Systems Company of America;
Schulte Roth & Zabel LLP	Michael L. Cook	919 Third Avenue		New York	NY	10022		212-756-2000	michael.cook@srz.com	D.C. Capital Partners, L.P.
Schwartz Lichtenberg LLP	Barry E Lichtenberg Esq	420 Lexington Ave Ste 2400		New York	NY	10170		212-389-7818	barryster@att.net	Counsel to Marybeth Cunningham
										Counsel to Murata Electronics
										North America, Inc.; Fujikura
Seyfarth Shaw LLP	Paul M. Baisier, Esq.	1545 Peachtree Street, N.E.	Suite 700	Atlanta	GA	30309-2401		404-885-1500	pbaisier@seyfarth.com	America, Inc.
										Counsel to Murata Electronics North America, Inc.; Fujikura
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405		212-218-5500	rdremluk@seyfarth.com	America, Inc., Fujikura
Coylardi Ollaw EEI	RODOIT W. DICHIUK	ozo zignar Avo	Two Seaport Lane,	140W TOIK	141	10010 1400		212 210 0000	rate make soyiaiti.com	Counsel to le Belier/LBQ Foundry
Seyfarth Shaw LLP	William J. Hanlon	World Trade Center East	Suite 300	Boston	MA	02210		617-946-4800	whanlon@seyfarth.com	S.A. de C.V.
Shaw Gussis Fishman Glantz										Counsel to ATC Logistics &
Wolfson & Towbin LLC	Brian L Shaw	321 N. Clark St.	Suite 800	Chicago	IL	60654		312-541-0151	bshaw100@shawgussis.com	Electronics, Inc.
Sheehan Phinney Bass + Green										
Professional Association	Bruce A. Harwood	1000 Elm Street	P.O. Box 3701	Manchester	NH	03105-3701		603-627-8139	bharwood@sheehan.com	Counsel to Source Electronics, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Milwaukee Investment
Sheldon S. Toll PLLC	Sheldon S. Toll	2000 Town Center	Suite 2550	Southfield	MI	48075		248-358-2460	lawtoll@comcast.net	Company
Sheppard Mullin Richter &	E-1-10/	OO Daala (allaa Blass	0.411. []	Name	ND.	10110		040 000 0000		0
Hampton LLP	Eric Waters	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	ewaters@sheppardmullin.com	
Sheppard Mullin Richter &	Malani I Ctamatain	20 Desiratellas Diago	0.4th Flans	Na Vanle	NY	10112		040 000 0000		Counsel to International Rectifier
Hampton LLP Sheppard Mullin Richter &	Malani J. Sternstein	30 Rockefeller Plaza	24th Floor	New York	INY	10112		212-332-3800	<u>om</u>	Corp. and Gary Whitney
Hampton LLP	Theodore A. Cohen	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	tcohen@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter &	Theodole A. Colleil	333 South Hope Street	4011111001	LOS Arigeles	CA	30071		213-020-1700	tcorierie sriepparurrumini.com	Counsel to Gary Whitney  Counsel to International Rectifier
Hampton LLP	Theresa Wardle	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	twardle@sheppardmullin.com	Corp.
Sher, Garner, Cahill, Richter,	THOICSA WAIGIC	333 Codil Flope Gircei	4011111001	LOS Arigeies	OA .	30071		213 020 1700	wardic@Shcppardmaiiin.com	Counsel to Gulf Coast Bank &
Klein & Hilbert, LLC	Robert P. Thibeaux	5353 Essen Lane	Suite 650	Baton Rouge	LA	70809		225-757-2185	rthibeaux@shergarner.com	Trust Company
Sher, Garner, Cahill, Richter,										Counsel to Gulf Coast Bank &
Klein & Hilbert, LLC	Robert P. Thibeaux	909 Poydras Street	28th Floor	New Orleans	LA	70112-1033		504-299-2100	rthibeaux@shergarner.com	Trust Company
Shipman & Goodwin LLP	Kathleen M. LaManna	One Constitution Plaza		Hartford	CT	06103-1919		860-251-5603	bankruptcy@goodwin.com	Trace Company
Sills, Cummis Epstein & Gross,										Counsel to Hewlett-Packard
P.C.	Andrew H. Sherman	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	asherman@sillscummis.com	Financial Services Company
Sills, Cummis Epstein & Gross,										Counsel to Hewlett-Packard
P.C.	Jack M. Zackin	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	jzackin@sillscummis.com	Financial Services Company
									vhamilton@sillscummis.com	
Sills, Cummis Epstein & Gross,	Valerie A Hamilton								skimmelman@sillscummis.co	Counsel to Doosan Infracore
P.C.	Simon Kimmelman	650 College Rd E		Princeton	NJ	08540		609-227-4600	<u>m</u>	America Corp.
									cfortgang@silverpointcapital.c	Counsel to Silver Point Capital,
Silver Point Capital, L.P.	Chaim J. Fortgang	Two Greenwich Plaza	1st Floor	Greenwich	CT	06830		203-542-4216	<u>om</u>	L.P.
		800 Delaware Avenue, 7th								
Smith, Katzenstein & Furlow LLP	Kathleen M. Miller	Floor	P.O. Box 410	Wilmington	DE	19899		302-652-8400	kmiller@skfdelaware.com	Counsel to Airgas, Inc.
										Counsel to Molex, Inc. and INA
Sonnenschein Nath & Rosenthal										USA, Inc. and United Plastics
LLP	D. Farrington Yates	1221 Avenue of the Americas		New York	NY	10020		212-768-6700	fyates@sonnenschein.com	Group
Sonnenschein Nath & Rosenthal			233 South Wacker							
LLP	Monika J. Machen	8000 Sears Tower	Drive	Chicago	IL	60606		312-876-8000	mmachen@sonnenschein.com	Counsel to United Plastics Group
Sonnenschein Nath & Rosenthal	0 11 5: 1		0.441 =1			40000				Counsel to Schaeffler Canada, Inc.
LLP	Oscar N. Pinkas	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	opinkas@sonnenschein.com	and Schaeffler KG
O			000 0 - 11 14 - 1							Counsel to Molex, Inc. and INA
Sonnenschein Nath & Rosenthal LLP	Dahart E. Diaharda	7000 Cara Taura	233 South Wacker Drive	Chi		60606		242.070.0000	rrichards@sonnenschein.com	USA, Inc.; Counsel to Schaeffler
LLP	Robert E. Richards	7800 Sears Tower	Drive	Chicago	IL	60606		312-876-8000	rrichards@sonnenschein.com	Canada, Inc. and Schaeffler KG
Squire, Sanders & Dempsey										Counsel to Furukawa Electric Co., Ltd.; Counsel for the City of
L.L.P.	G. Christopher Meyer	4900 Key Tower	127 Public Sq	Cleveland	OH	44114		216-479-8692	cmeyer@ssd.com	Dayton, Ohio
										Attorneys for the State of California
State of California Office of the			300 South Spring							Department of Toxic Substances
Attorney General	Sarah E. Morrison	Deputy Attorney General	Street Ste 1702	Los Angeles	CA	90013		213-897-2640	sarah.morrison@doj.ca.gov	Control
State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency	Roland Hwang Assistant Attorney	3030 W. Grand Boulevard	Suite 9-600	Detroit	MI	48202		313-456-2210	hwangr@michigan.gov	Assistant Attorney General for State of Michigan, Unemployment Tax Office of the Department of Labor & Economic Growth, Unemployment Insurance Agency
Unemployment insurance Agency	General	SUSU W. Grand Boulevard	Suite 9-600	Detroit	IVII	40202	1	313-450-2210	nwangr@micnigan.gov	Unemployment insurance Agency

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Assistant Attorney General as
										Attorney for the Michigan Workers'
State of Michigan Labor Division	Susan Przekop-Shaw	PO Box 30736		Lansing	MI	48909		517-373-2560		Compensation Agency
									imbaumann@steeltechnologie	Counsel to Steel Technologies,
Steel Technologies, Inc.	John M. Baumann	15415 Shelbyville Road		Louisville	KY	40245		502-245-0322	s.com	Inc.
	Michael A Spero									
	Simon Kimmelman	50 West State Street, Suite		_						Counsel to Doosan Infracore
Sterns & Weinroth, P.C.	Valerie A Hamilton	1400	PO Box 1298	Trenton	NJ	08607-1298		609-392-2100	jspecf@sternslaw.com	America Corp.
	Observe B. Oslave Francis									O
	Chester B. Salomon, Esq.								@	Counsel to Tonolli Canada Ltd.; VJ
Stevens & Lee, P.C.	Constantine D. Pourakis, Esq.	485 Madison Avenue	20th Floor	New York	NY	10022		212-319-8500	cs@stevenslee.com cp@stevenslee.com	Technologies, Inc. and V.J. ElectroniX, Inc.
Stevens & Lee, P.C.	Esq.	465 Madison Avenue	20(11 F1001	New TOIK	INT	10022		212-319-0000	cp@stevensiee.com	Counsel to Thyssenkrupp
									mshaiken@stinsonmoheck.co	Waupaca, Inc. and Thyssenkrupp
Stinson Morrison Hecker LLP	Mark A. Shaiken	1201 Walnut Street		Kansas City	МО	64106		816-842-8600	m	Stahl Company
Stites & Harbison PLLC	Madison L.Cashman	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	robert.goodrich@stites.com	Counsel to Setech, Inc.
Stites & Harbison I ELC	Wadison L.Casiinan	424 Charch Street	Suite 1000	INASTIVITE	III	37219		013-244-3200	TODET::goodneri@stites.com	Course to Setech, Inc.
Stites & Harbison PLLC	Robert C. Goodrich, Jr.	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	madison.cashman@stites.com	Counsel to Setech, Inc.
										Counsel to WAKO Electronics
										(USA), Inc., Ambrake Corporation,
								502-681-0448	wbeard@stites.com	and Akebona Corporation (North
Stites & Harbison, PLLC	W. Robinson Beard, Esq.	400 West Market Street		Louisville	KY	40202		502-587-3400	loucourtsum@stites.com	America)
,	Christine M. Pajak								cpajak@stutman.com	Counsel to CR Intrinsic Investors,
	Eric D. Goldberg								egoldberg@stutman.com	LLC, Elliot Associates, L.P.,
Stutman Treister & Glatt	Isaac M. Pachulski Esq								ipachulski@stutman.com	Highland Capital Management,
Professional Corporation	Jeffrey H Davidson Esq	1901 Avenue of the Stars	12th Floor	Los Angeles	CA	90067		310-228-5600	jdavidson@stutman.com	L.P.
Taft, Stettinius & Hollister LLP	Richard L .Ferrell	425 Walnut Street	Suite 1800	Cincinnati	ОН	45202-3957		513-381-2838	ferrell@taftlaw.com	Counsel to Wren Industries, Inc.
										Counsel to Select Industries
										Corporation and Gobar Systems,
Taft, Stettinius & Hollister LLP	W Timothy Miller Esq	425 Walnut Street	Suite 1800	Cincinnati	ОН	45202		513-381-2838	miller@taftlaw.com	Inc.
	Jay Teitelbaum								iteitelbaum@tblawllp.com	
Teitelbaum & Baskin LLP	Ron Baskin	3 Barker Avenue	3rd Floor	White Plains	NY	10601		914-437-7670	rbaskin@tblawllp.com	Counsel to Mary H. Schaefer
Tennessee Department of	March E. Observator In	c/o TN Attorney General's	DO D	N1 1 - 211 -	T.	07000 0007		045 500 0504		T
Revenue	Marvin E. Clements, Jr.	Office, Bankruptcy Division	PO Box 20207	Nashville	TN NY	37202-0207		615-532-2504	agbanknewyork@ag.tn.gov	Tennesse Department of Revenue
Thacher Proffitt & Wood LLP Thacher Proffitt & Wood LLP	Jonathan D. Forstot Louis A. Curcio	Two World Financial Center Two World Financial Center		New York New York	NY	10281 10281		212-912-7679 212-912-7607	iforstot@tpw.com lcurcio@tpw.com	Counsel to TT Electronics, Plc Counsel to TT Electronics, Plc
macher Promit & Wood LLP	Louis A. Curcio	TWO WORLD FINANCIAL Center	2-Chrome, Chiyoda-		INT	10261		212-912-7607	niizeki.tetsuhiro@furukawa.co.j	
The Furukawa Electric Co., Ltd.	Mr. Tetsuhiro Niizeki	6-1 Marunouchi	ku	Tokyo	Japan	100-8322			n	Furukawa Electric Co., Ltd.
The Timpken Corporation BIC -	WII. Tetsurii o Milzeki	0-1 Mardilodelli	Nu	TORYO	Japan	100-0322			<u> </u>	Representative for Timken
08	Robert Morris	1835 Dueber Ave. SW	PO Box 6927	Canton	ОН	44706-0927		330-438-3000	robert.morris@timken.com	Corporation
00	ROBERT WOMS	1000 Bucber Ave. Gvv	1 O DOX 0321	Caritori	OH	44700 0327		330 430 3000	TODETE HOME SETTING HER CONT.	Counsel to STMicroelectronics.
Thompson & Knight	Rhett G. Cambell	333 Clay Street	Suite 3300	Houston	TX	77002		713-654-1871	rhett.campbell@tklaw.com	Inc.
Thompson & Knight LLP	Ira L. Herman	919 Third Avenue	39th Floor	New York	NY	10022-3915		212-751-3045	ira.herman@tklaw.com	Counsel to Victory Packaging
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	TX	75201-4693		214-969-1505	john.brannon@tklaw.com	Counsel to Victory Packaging
3										Counsel to Aluminum International,
Thompson Coburn Fagel Haber	Lauren Newman	55 East Monroe	40th Floor	Chicago	IL	60603		312-346-7500	Inewman@tcfhlaw.com	Inc.
<del>-</del>									dquaid@tcfhlaw.com	
Thompson Coburn LLP d/b/a									efiledocketgroup@fagelhaber.	Counsel for Penn Aluminum
Thompson Coburn Fagel Haber	Dennis E. Quaid Esq	55 E Monroe 40th FI		Chicago	IL	60603		312-580-2215	com	International Inc
										General Counsel and Company
										Secretary to TI Group Automotive
TI Group Automotive Systms LLC	,	12345 E Nine Mile Rd		Warren	MI	48089		586-755-8066	tguerriero@us.tiauto.com	Systems LLC
Todd & Levi, LLP	Jill Levi, Esq.	444 Madison Avenue	Suite 1202	New York	NY	10022		212-308-7400	jlevi@toddlevi.com	Counsel to Bank of Lincolnwood

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Todtman Nachamie Spizz &										Counsel to Vanguard Distributors,
Johns PC	Janice B. Grubin	425 Park Avenue	5th Floor	New York	NY	10022		212-754-9400	jgrubin@tnsj-law.com	Inc.
										Counsel to Enviromental
										Protection Agency; Internal
										Revenue Service; Department of
	Matthew L Schwartz	Assistant United States	86 Chambers Street							Health and Human Services; and
U.S. Department of Justice	Joseph N Cordaro	Attorneys	3rd Fl	New York	NY	10007		212-637-1945	matthew.schwartz@usdoj.gov	Customs and Border Protection
									hzamboni@underbergkessler.c	
Underberg & Kessler, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	NY	14604		585-258-2800	<u>om</u>	Counsel to McAlpin Industries, Inc.
										Counsel to Union Pacific Railroad
Union Pacific Railroad Company	Mary Ann Kilgore	1400 Douglas Street	MC 1580	Omaha	NE	68179		402-544-4195	mkilgore@UP.com	Company
										Counsel to United Steel, Paper
										and Forestry, Rubber,
										Manufacturing, Energy, Allied
	Allied Industrial and									Industrial and Service Workers,
United Steel, Paper and Forestry,	Service Workers, Intl		Five Gateway							International Union (USW), AFL-
Rubber, Manufacturing, Energy	Union (USW), AFL-CIO	David Jury, Esq.	Center Suite 807	Pittsburgh	PA	15222		412-562-2546	djury@usw.org	CIO
Vorys, Sater, Seymour and Pease										Counsel to America Online, Inc.
LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	OH	43215		614-464-8322	tscobb@vorys.com	and its Subsidiaries and Affiliates
										Counsel to Capital Research and
Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	RGMason@wlrk.com	Management Company
										Counsel to Robert Bosch
										Corporation; Counsel to Daewoo
			111 Lyon Street,							International Corp and Daewoo
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2185	gtoering@wnj.com	International (America) Corp
										Counsel to Compuware
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	mcruse@wnj.com	Corporation
WN 0 1-1111B	Overder B. Over	COO Fifth This I Constant	111 Lyon Street,	Owner I Describe		40500		040 750 0450		O It's Bullette to the Committee
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2158	growsb@wnj.com	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co.,	Caaffran I Datam	475 Courth Third Change	C:t- 000	Calumbura	ОН	40045		04.4.057.4000		Counsel to Seven Seventeen
L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	ОН	43215		614-857-4326	gpeters@weltman.com gkurtz@ny.whitecase.com	Credit Union
	Clara Kunta								guzzi@whitecase.com	
	Glenn Kurtz Gerard Uzzi								dbaumstein@ny.whitecase.co	Councel to Appeleons
White & Case LLP	Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200	dbaumstein@ny.wnitecase.co	Counsel to Appaloosa Management, LP
Write & Case LLP	Douglas Baumstein	1155 Avenue of the Americas		New YOR	INT	10036-2767		212-019-0200	<u>III</u>	Management, LP
	Thomas Lauria		200 South Biscayne						tlauria@whitecase.com	Counsel to Appaloosa
White & Case LLP	Frank Eaton	Wachovia Financial Center	Blvd., Suite 4900	Miami	FL	33131		305-371-2700	featon@miami.whitecase.com	
Wille & Case LLI	TIATIK LAIOT	Wacilovia i ilialiciai Ceritei	Divu., Suite 4300	IVIIAITII	1 -	33131		303-371-2700	reatorie mami.wiitecase.com	Counsel to Schunk Graphite
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	barnold@whdlaw.com	Technology
Wickens Herzer Panza Cook &	Diaco O. Airiola	COO Last World Officet	Cano 1500	WIII WAUNCE	***	55252-4634		117 21 3-2100	Mariou Wildiaw.Com	Counsel for Delphi Sandusky
Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	ОН	44011-1262		440-930-8000	jmoennich@wickenslaw.com	ESOP
200000	David Neier	CO. DO CHOOLO ING			311	.4011 1202	<del> </del>	. 10 000 0000	dneier@winston.com	Counsel to Ad Hoc Group of
Winston & Strawn LLP	Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	cschreiber@winston.com	Tranche A & B DIP Lenders
Winthrop Couchot Professional	2				1	.0.00 4100			mwinthrop@winthropcouchot.c	
Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	om	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional	a.c. o. williamop	COO . IOMPORT CORNER DIVE		port Bodon	1071			3.3720 4100	sokeefe@winthropcouchot.co	Councer to Motar Carracos, IIIc.
Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100		Counsel to Metal Surfaces. Inc.
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Womble Carlyle Sandridge &										
	Allen Grumbine	550 South Main St		Greenville	sc	29601		864-255-5402	agrumbine@wcsr.com	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	agrumbine@wcsr.com	Counsel to Armacell

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Mamble Carlula Candridge 9										Councel to Chicago Ministure
Womble Carlyle Sandridge &										Counsel to Chicago Miniature
Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801			mbusenkell@wcsr.com	Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	rkisicki@woodsoviatt.com	
										Counsel to Toyota Tsusho
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	skrause@zeklaw.com	America, Inc.

In re. DPH Holdings Corp., et al. Case No. 05-44481 (RDD)

### **EXHIBIT C**

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	PARTY / FUNCTION
Angelo, Gordon & Co.	Leigh Walzer	245 Park Avenue	26th Floor	New York	NY	10167		212-692-8251	212-867-6395	
	Andy Leinhoff	1301 S. Capital of Texas								
APS Clearing, Inc.	Matthew Hamilton	Highway	Suite B-220	Austin	TX	78746		512-314-4416	512-314-4462	Counsel to APS Clearing, Inc.
Arent Fox PLLC	Mitchell D. Cohen	1675 Broadway		New York	NY	10019		212-484-3900	212-484-3990	Counsel to Pullman Bank and Trust Company
Bingham McHale LLP	John E Taylor Michael J Alerding	10 West Market Street	Suite 2700	Indianapolis	IN	46204		317-635-8900	317-236-9907	
DaimlerChrysler Corporation	Kim Kolb	CIMS 485-13-32	1000 Chrysler Drive	Auburn Hills	MI	48326-2766		248-576-5741		Counsel to DaimlerChrysler Corporation; DaimlerChrylser Motors Company, LLC; DaimlerChrylser Canada, Inc. Counsel to Ahaus Tool &
Harris D. Leinwand	Harris D. Leinwand	235 Weaver Street	Unit 6H	Greenwich	СТ	06831				Engineering
Harris D. Leinwand	Harris D. Leinwand	315 Madison Avenue	Suite 901	New York	NY	10017		212-725-7338		Counsel to Ahaus Tool & Engineering
Hodgson Russ LLP	Stephen H. Gross, Esq.	60 E 42nd St 37th FI		New York	NY	10165-0150		212-661-3535	212-972-1677	Co-Counsel for Yazaki North America, Inc.
InPlay Technologies Inc	Heather Beshears	234 South Extension Road	4	Mesa	AZ	85201				Creditor
in lay reciniologies inc	ricatrici Desricars	204 GOUIT EXTENSION ROAC	4	IVIESA	\Z	03201				Creditor
Jaffe, Raitt, Heuer & Weiss, P.C.	Paige E. Barr	27777 Franklin Road	Suite 2500	Southfield	MI	48034		248-351-3000	248-351-3082	Counsel to Trutron Corporation
	Beth Klimczak, General									General Counsel to Jason
Jason, Inc.	Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202				Incorporated
McCarthy Tetrault LLP	John J. Salmas	66 Wellington Street West	Suite 4700	Toronto	Ontario	M5K 1E6	Canada	416-362-1812	416-868-0673	Counsel to Themselves (McCarthy Tetrault LLP) Counsel to Michigan Heritage
Michigan Heritage Bank	Janice M. Donahue	28300 Orchard Lake Rd	Ste 200	Farmington Hi	lls MI	48334		248-538-2529	248-786-3596	Bank; MHB Leasing, Inc.
Miller & Chevalier Chartered	Anthony F Shelley Timothy P O'Toole	655 Fifteenth Street NW Suite 900		Washington	DC	20005		202-626-5800		Counsel to Dennis Black, Charles Cunningham, and the Delphi Salaried Retiree Association
Morrison Cohen LLP	Joseph T. Moldovan Michael R Dal Lago	909 Third Ave		New York	NY	10022		212-735-8600		Counsel to Dennis Black, Charles Cunningham, and the Delphi Salaried Retiree Association

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	PARTY / FUNCTION
										Counsel to Teachers Retirement
										System of Oklahoma; Public
	B # 5 B + #									Employes's Retirement System of
	Bradley E. Beckworth									Mississippi; Raifeisen
Nix. Patterson & Roach, L.L.P.	Jeffrey J. Angelovich Susan Whatley	205 Linda Drive		Daingerfield	TX	75638		003-645-7333		Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
INIX, Fatterson & Roach, E.E.F.	Elizabeth L.	203 Lilida Dilve		Dairigemeiu	17	7 3030		903-043-7333		Counsel to Rotor Clip Company,
Norris, McLaughlin & Marcus	Abdelmasieh, Esq	721 Route 202-206	P.O. Box 1018	Somerville	NJ	08876		908-722-0700	908-722-0755	
Paul, Weiss, Rifkind, Wharton &		1285 Avenue of the								Counsel to Ambrake Corporation;
Garrison	Curtis J. Weidler	Americas		New York	NY	10019-6064		212-373-3157	212-373-2053	Akebono Corporation
Paul, Weiss, Rifkind, Wharton &		1285 Avenue of the								Counsel to Merrill Lynch, Pierce,
Garrison	Justin G. Brass	Americas		New York	NY	10019-6064		212-373-3000	212-757-3990	Fenner & Smith, Incorporated
Dannar Hamilton II D	Linda I Cass.	2000 Tura la sasa Causas	Eighteenth & Arch	Dhiladalahia	DA	40400 0700		045 004 4000	045 004 4750	Company to CKE LICA Inc
Pepper, Hamilton LLP	Linda J. Casey Charles W Browning	3000 Two logan Square	Streets	Philadelphia	PA	19103-2799		215-981-4000	215-981-4750	Counsel to SKF USA, Inc. Counsel to ACE American
	Robert G Kamenec									Insurance Company and Pacific
Plunkett Cooney	Elaine M Pohl	38505 Woodward Avenue	Suite 2000	Bloomfield Hills	МІ	48304		248-901-4000	248-901-4040	Employers Insurance Company
- isimical control										Corporate Secretary for
Professional Technologies										Professional Technologies
Services	John V. Gorman	P.O. Box #304		Frankenmuth	MI	48734		989-385-3230	989-754-7690	Services
	Susheel Kirpalani									
Quinn Emanuel Urquhart Oliver	James C Tecce									Counsel For Collective Of Tranche
& Hedges LLP	Scott C Shelley	51 Madison Ave 22nd Fl		New York	NY	10010		212-849-7199	212-849-7100	C DIP Lenders
										Counsel to General Electric
Reed Smith	Elena Lazarou	599 Lexington Avenue	29th Floor	New York	NY	10022		212 521 5400	212 521 5450	Capital Corporation, Stategic Asset Finance.
Republic Engineered Products,	Elena Lazarou	599 Lexingion Avenue	29(1) F1001	New YOR	INT	10022		212-521-5400	212-521-5450	Counsel to Republic Engineered
Inc.	Joseph Lapinsky	3770 Embassy Parkway		Akron	ОН	44333		330-670-3004	330-670-3020	
Riverside Claims LLC	Holly Rogers	2109 Broadway	Suite 206	New York	NY	10023				Riverside Claims LLC
Titroroido Olamilo EEO	Tiony Rogero	2100 Biodaway	Cuito 200	NOW FOIR		10020		212 001 0000	212 001 7000	Tavoroido Olamo EEO
										ļ
Robinson, McFadden & Moore,										Counsel to Blue Cross Blue Shield
P.C.	Annemarie B. Mathews	P.O. Box 944		Columbia	sc	29202		803-770-8000	203-771-0/11	of South Carolina
1 .0.	, unlemane D. Mathews	1 .O. DOX 377		Columbia	50	202UZ		000-119-0900	000-111-3411	Counsel to Brembo S.p.A; Bibielle
Ropers, Majeski, Kohn & Bentley	Christopher Norgaard	515 South Flower Street	Suite 1100	Los Angeles	CA	90071		213-312-2000	213-312-2001	S.p.A.; AP Racing
, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				g	-			1 1 1 2 3 3 3		, , <b>3</b>
Ropes & Gray LLP	Gregory O. Kaden	One International Place		Boston	MA	02110-2624		617-951-7000	617-951-7050	Attorneys for D-J, Inc.
	Arlene Gelman									Counsel to Infineon Technologies
Sachnoff & Weaver, Ltd	Charles S. Schulman	10 South Wacker Drive	40th Floor	Chicago	IL	60606		312-207-1000	312-207-6400	North America Corporation

COMPANY	CONTACT	ADDRESSA	ADDRESSA	CITY	CTATE	710	COUNTRY	BUONE	FAV	PARTY / FUNCTION
COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	PARTY / FUNCTION
Schafer and Weiner PLLC	Max Newman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	МІ	48304		248-540-3340		Counsel to Dott Industries, Inc.
Schiffrin & Barroway, LLP	Michael Yarnoff	280 King of Prussia Road		Radnor	PA	19087		610-667-7706	610-667-7056	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Schiffrin & Barroway, LLP	Sean M. Handler	280 King of Prussia Road		Radnor	PA	19087		610-667-7706	610-667-7056	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
										Counsel to Fortune Plastics
Shipman & Goodwin LLP	Jennifer L. Adamy	One Constitution Plaza		Hartford	СТ	06103-1919		860-251-5811	860-251-5218	Company of Illinois, Inc.; Universal Metal Hose Co.,
	Lloyd B. Sarakin - Chief Counsel, Finance and									
Sony Electronics Inc.	Credit	1 Sony Drive	MD #1 E-4	Park Ridge	NJ	07656		201-930-7483		Counsel to Sony Electronics, Inc.
Squire, Sanders & Dempsey L.L.P.	Eric Marcks	One Maritime Plaza	Suite 300	San Francisco	CA	94111-3492			415-393-9887	Counsel to Furukawa Electric Co., Ltd. And Furukawa Electric North America, APD Inc.
Stein, Rudser, Cohen & Magid LLP	Robert F. Kidd	825 Washington Street	Suite 200	Oakland	CA	94607		510-287-2365	510-987-8333	Counsel to Excel Global Logistics,
Steinberg Shapiro & Clark	Mark H. Shapiro	24901 Northwestern Highway	Suite 611	Southfield	MI	48075			248-352-4488	Counsel to Bing Metals Group, Inc.; Gentral Transport International, Inc.; Crown Enerprises, Inc.; Economy Transport, Inc.; Logistics Insight Corp (LINC); Universal Am-Can, Ltd.; Universal Truckload
Otaca A. Waisasti, B.O.	la Wasan O. Danie	50 West State Street,	DO D 4000	Toolston		00007.4000		000 000 0400	000 000 7050	Counsel to Doosan Infracore
Sterns & Weinroth, P.C.	Jeffrey S. Posta	Suite 1400	PO Box 1298	Trenton	NJ	08607-1298		009-392-2100	009-392-7956	America Corp.
Thelen Reid Brown Raysman & Steiner LLP	Marcus O. Colabianchi	101 Second St Ste 1800		San Francisco	CA	94105-3606		415-369-7301	415-369-8764	Counsel to Oki Semiconductor Company
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119		212-594-5000	212-967-4258	Conflicts counsel to Debtors
Tyler, Cooper & Alcorn, LLP	W. Joe Wilson	185 Asylum Street	CityPlace I 35th Floor	Hartford	СТ	06103-3488		860-725-6200	860-278-3802	Counsel to Barnes Group, Inc.
Waller Lansden Dortch & Davis, PLLC	Robert J. Welhoelter, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219		615-244-6380	615-244-6804	Counsel to Nissan North America, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	PARTY / FUNCTION
										Counsel to Electronic Data
										Systems Corp. and EDS
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102		817-810-5250	817-810-5255	Information Services, L.L.C.
Weiland, Golden, Smiley, Wang										Counsel to Toshiba America
Ekvall & Strok, LLP	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626		714-966-1000	714-966-1002	Electronic Components, Inc.
		1166 Avenue of the								
WL Ross & Co., LLC	Stephen Toy	Americas		New York	NY	10036-2708		212-826-1100	212-317-4893	Counsel to WL. Ross & Co., LLC

# **EXHIBIT D**

Hearing Date And Time: March 18, 2010 at 10:00 a.m. (prevailing Eastern time) Response Date And Time: March 11, 2010 at 4:00 p.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 Kayalyn A. Marafioti

Attorneys for DPH Holdings Corp., et al., Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:

http://www.dphholdingsdocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11 In re

DPH HOLDINGS CORP., et al., Case No. 05-44481 (RDD)

(Jointly Administered)

Reorganized Debtors.

REORGANIZED DEBTORS' FORTY-FIFTH OMNIBUS OBJECTION PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007 TO (I) EXPUNGE CERTAIN ADMINISTRATIVE EXPENSE (A) SEVERANCE CLAIMS, (B) BOOKS AND RECORDS CLAIMS, (C) DUPLICATE CLAIMS, (D) PENSION AND BENEFIT CLAIMS, AND (E) TRANSFERRED WORKERS' COMPENSATION CLAIMS, (II) MODIFY AND ALLOW CERTAIN ADMINISTRATIVE EXPENSE SEVERANCE CLAIMS, AND (III) ALLOW CERTAIN ADMINISTRATIVE EXPENSE SEVERANCE CLAIMS

("FORTY-FIFTH OMNIBUS CLAIMS OBJECTION")

DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors") hereby submit this Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection" or the "Objection"), and respectfully represent as follows:

#### Background

## A. The Chapter 11 Filings

- 1. On October 8 and 14, 2005, Delphi Corporation and certain of its affiliates (the "Debtors"), predecessors of the Reorganized Debtors, filed voluntary petitions in this Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code").
- 2. On December 10, 2007, the Debtors filed their first amended joint plan of reorganization (Docket No. 11386) (the "Plan") and related disclosure statement (Docket No. 11388). The Court entered an order confirming the Plan (as modified) (Docket No. 12359) (the "Confirmation Order") on January 25, 2009, and the order became final on February 4, 2008.
- 3. On October 3, 2008, the Debtors filed a motion under 11 U.S.C. § 1127 for an order approving (i) certain modifications to the Confirmed Plan and related disclosure statement and (ii) related procedures for re-soliciting votes on the Confirmed Plan, as modified (Docket No.14310) (the "Plan Modification Motion"). On June 1, 2009, the Debtors filed a supplement to the Plan Modification Motion (the "Motion Supplement"), which sought approval

of (i) certain modifications to the Confirmed Plan (the "Modified Plan"), (ii) supplemental disclosure, and (iii) procedures for re-soliciting votes on the Modified Plan. This Court entered an order approving the Modified Plan (Docket No. 18707) on July 30, 2009.

- 4. On October 6, 2009 (the "Effective Date")<sup>1</sup>, the Debtors substantially consummated the Modified Plan and closed the transactions under the Master Disposition Agreement, dated as of July 30, 2009, by and among Delphi, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company (f/k/a General Motors Corporation), DIP Holdco 3 LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and the other sellers and buyers party thereto. In connection therewith, DIP Holdco LLP, through various subsidiaries and affiliates, acquired substantially all of the Debtors' global core businesses, and GM Components Holdings, LLC and Steering Solutions Services Corporation acquired certain U.S. manufacturing plants and the Debtors' non-core steering business, respectively. The Reorganized Debtors have emerged from reorganization as DPH Holdings and affiliates and remain responsible for the post-Effective Date administration of these chapter 11 cases, including the disposition of certain retained assets, the payment of certain retained liabilities as provided for under the Modified Plan, and the eventual closing of the cases.
- 5. This Court has jurisdiction over this Objection pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding under 28 U.S.C. § 157(b)(2).

Capitalized terms used but not defined in this Objection have the meanings ascribed to them in the Modified Plan.

6. The statutory predicates for the relief requested herein are sections 503(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

### B. Administrative Claims Bar Dates

- Order (A)(I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization And (B) Setting Administrative Expense Claims Bar Date And Alternative Transaction Hearing Date entered June 16, 2009 (Docket No. 17032) (the "Modification Procedures Order"), this Court established July 15, 2009 (the "July 15 Bar Date") as the bar date for asserting a claim for an administrative expense under section 503(b)(1) of the Bankruptcy Code (each, an "Administrative Claim") for the period from the commencement of these cases through June 1, 2009. On or before June 20, 2009, in accordance with the Modification Procedures Order, the Debtors caused Kurtzman Carson Consultants LLC ("KCC"), the Debtors' claims and noticing agent, and Financial Balloting Group LLC, the Debtors' noticing and voting agent, or their agents to transmit with the resolicitation materials in connection with the Modified Plan a Notice Of Bar Date For Filing Proofs Of Administrative Expense describing the procedures for asserting an Administrative Claim.
- 8. In addition, Articles 1.5 and 10.5 of the Modified Plan established 30 days after the Effective Date (as defined in the Modified Plan) (the "Post-Emergence Bar Date") as the bar date for asserting an Administrative Claim for the period between June 1, 2009 and the

On July 15, 2009, this Court entered the Stipulation And Agreed Order Modifying Paragraph 38 Of Modification Procedures Order Establishing Administrative Expense Bar Date (Docket No. 18259) to require parties to submit an Administrative Expense Claim Form for Claims for the period from the commencement of these cases through May 31, 2009 rather than through June 1, 2009.

Effective Date, unless otherwise ordered by this Court.<sup>3</sup> Because the Effective Date was October 6, 2009, the Post-Emergence Bar Date was November 5, 2009. On or before October 6, 2009, in accordance with the Modified Plan, the Reorganized Debtors caused KCC to transmit to all parties identifying themselves as creditors of the Reorganized Debtors, as well as those holding equity interests in the Reorganized Debtors, a Notice Of (A) Order Approving Modifications To First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession And (B) Occurrence Of Effective Date. The notice described, among other things, the procedures for asserting an Administrative Claim arising between June 1, 2009 and the Effective Date.

- 9. On or before June 22, 2009, the Debtors published the notice of the July 15 Bar Date in the <u>Detroit News & Free Press</u>, the <u>New York Times</u> (National Edition), the <u>Wall Street Journal</u> (National, Europe, and Asian Editions), and <u>USA Today</u> (Worldwide Edition) and electronically through posting on the then-current Delphi Legal Information Website. After notices of the July 15 Bar Date and Post-Emergence Bar Date were given, 3,216 proofs of administrative expense (the "Proofs of Administrative Expense") were filed against the Debtors and the Reorganized Debtors.
- 10. On July 31, 2009, the Debtors filed a Motion Pursuant To 11 U.S.C. §§

  105(a) And 503(b) For Order Authorizing Debtors To Apply Claims Objection Procedures To

  Administrative Expense Claims (the "Administrative Claims Procedures Motion"), in which the

  Debtors requested that certain claims objection procedures set forth in the Order Pursuant To 11

  U.S.C. Section 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014

Professional Claims are not subject to the Post-Emergence Bar Date and are instead subject to the provisions of Article 10.3 of the Modified Plan.

Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices

And Procedures Governing Objections To Claims entered by this Court on December 7, 2006

(Docket No. 6089) (the "Claims Objection Procedures Order") be applied to the adjudication of

Administrative Claims. On October 22, 2009, this Court entered an order granting the

Administrative Claims Procedures Motion (Docket No. 18998) (the "Administrative Claims

Objection Procedures Order").

Administrative Claims.<sup>4</sup> After hearing three of these four omnibus objections,<sup>5</sup> this Court disallowed and expunged approximately 1,507 Administrative Claims. In addition, the hearings with respect to 24 Administrative Claims were adjourned pursuant to the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

## Relief Requested

12. By this Objection, the Reorganized Debtors are objecting to 61 Proofs of Administrative Expense<sup>6</sup> and seek entry of an order pursuant to section 503(b) of the Bankruptcy Code and Bankruptcy Rule 3007(a) disallowing and expunging (a) the Administrative Claims set forth on Exhibit A hereto that were filed by claimants asserting liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid, (b) the Administrative Claims set forth on

<sup>&</sup>lt;sup>4</sup> Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests . . . . " Modified Plan, art. 9.6.

<sup>&</sup>lt;sup>5</sup> The fourth of these omnibus objections is scheduled to be heard by this Court on February 25, 2010.

All Proofs of Administrative Expense are set forth by claimant in alphabetical order on <u>Exhibit I</u> hereto and cross-referenced by Proof of Administrative Expense umber and basis of objection. <u>Exhibit I</u> hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on <u>Exhibits F</u> and <u>G</u> hereto.

Exhibit B hereto because such Administrative Claims assert liabilities and dollar amounts that are not reflected on the Reorganized Debtors' books and records, (c) the Administrative Claims set forth on Exhibit C hereto because they are duplicative of other Administrative Claims, (d) the Administrative Claims set forth on Exhibit D hereto for liabilities owing in connection with the Debtors' employee benefit programs, pension plans, and other post-employment benefits programs because the Reorganized Debtors are not liable for such Administrative Claims, and (e) the Administrative Claims set forth on Exhibit E hereto because they were asserted by individual current or former employees of the Debtors for workers' compensation claims that were transferred to the GM Buyers (as defined in the Master Disposition Agreement) pursuant to the Master Disposition Agreement.

In addition, the Reorganized Debtors seek entry of an order pursuant to section 503(b) of the Bankruptcy Code and Bankruptcy Rule 3007 modifying and allowing the Administrative Claims set forth on Exhibit F hereto that were filed by former employees asserting liabilities for severance payments arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount of each such Administrative Claim is asserted matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by

Pursuant to article 11.1 of the Modified Plan, the Reorganized Debtors now hold the Debtors' books and records.

and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

14. Finally, the Reorganized Debtors seek entry of an order pursuant to section 503(b) of the Bankruptcy Code and Bankruptcy Rule 3007 allowing the Claims set forth on Exhibit G hereto filed by former employees asserting liabilities for severance payments arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

#### Objections To Claims

# C. <u>Severance Claims</u>

- 15. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Debtors assert liabilities or dollar amounts for severance benefits arising from agreements with the Debtors that are not owing pursuant to the Reorganized Debtors' books and records because those severance benefits have been paid (the "Severance Claims"). Accordingly, the Reorganized Debtors believe that the parties asserting Severance Claims are not creditors of the Debtors.
- 16. Set forth on Exhibit A hereto are the Severance Claims that the Reorganized Debtors have identified as Administrative Claims for which the Debtors are no longer liable. These Severance Claims should be disallowed and expunged. If this Court does not disallow and expunge any Severance Claim in full, the Reorganized Debtors expressly reserve all of their rights to further object to such Severance Claim at a later date on any basis whatsoever.

17. Accordingly, the Reorganized Debtors (a) object to the Severance Claims and (b) seek entry of an order disallowing and expunging the Severance Claims in their entirety.

# D. <u>Books And Records Claims</u>

- 18. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Debtors assert liabilities or dollar amounts that are not owing pursuant to the Reorganized Debtors' books and records (the "Books And Records Claims"). Accordingly, the Reorganized Debtors believe that the parties asserting Books And Records Claims are not creditors of the Debtors.
- by a preponderance of evidence that the allowance of the Administrative Claim is justified. See In re United States Lines, Inc., 103 B.R. 427, 430 (Bankr. S.D.N.Y. 1989); In re National Steel Corp. et al., 316 B.R. 287, 300 (Bankr. N.D. Ill. 2004); Solow v. American Airlines (In re Midway Airlines), 221 B.R. 411, 446 (Bankr. N.D. Ill. 1998); In re Alumni Hotel Corp., 203 B.R. 624, 630 (Bankr. E.D. Mich. 1996). Because the holders of Books And Records Claims have failed to do this, their Books And Records Claims should be disallowed and expunged.
- 20. Set forth on Exhibit B hereto are the Books And Records Claims that the Reorganized Debtors have identified as Administrative Claims for which the Debtors are not liable. These Books And Records Claims should be disallowed and expunged. If this Court does not disallow and expunge any Books And Records Claim in full, the Reorganized Debtors expressly reserve all of their rights to further object to such Books And Records Claim at a later date on any basis whatsoever.
- 21. Accordingly, the Reorganized Debtors (a) object to the Books And Records Claims and (b) seek entry of an order disallowing and expunging the Books And Records Claims in their entirety.

## E. Duplicate Claims

- 22. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Reorganized Debtors in fact assert duplicative Administrative Claims (each, a "Duplicate Claim") for a single liability. In some instances, these Duplicate Claims arose when a Claimant filed a Proof of Administrative Expense against multiple Debtor entities for the same liability. In an effort to eliminate the Duplicate Claims, the Reorganized Debtors reviewed the Proofs of Administrative Expense and the supporting documentation provided in those Proofs of Administrative Expense to determine which duplicate claim should be the surviving claim. It is axiomatic that creditors are not entitled to multiple recoveries for a single liability against a debtor. Accordingly, the Reorganized Debtors wish to eliminate the Duplicate Claims.
- Reorganized Debtors have identified as Duplicate Claims. For each Duplicate Claim, Exhibit C classifies a Proof of Administrative Expense either as a "Claim To Be Expunged" or as a "Surviving Claim." The Surviving Claims reflect the classifications of the liabilities as reflected on the Reorganized Debtors' books and records. The Reorganized Debtors request that the Administrative Claims marked as "Claims To Be Expunged" on Exhibit C be disallowed and expunged. With respect to the Administrative Claims on Exhibit C marked as Surviving Claims, the Reorganized Debtors do not seek any relief at this time. The inclusion of the Surviving Claims on Exhibit C, however, does not reflect any view by the Reorganized Debtors as to the ultimate validity of any such Surviving Claims. The Reorganized Debtors therefore expressly reserve all of their rights to further object to any or all of the Surviving Claims at a later date on any basis whatsoever.

24. Accordingly, the Reorganized Debtors (a) object to the Duplicate Claims and (b) seek entry of an order disallowing and expunging the Duplicate Claims in their entirety.

#### F. Pension And Benefit Claims

- 25. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Reorganized Debtors assert liabilities or dollar amounts in connection with pension plans, employee benefit programs, and/or post-retirement benefit programs that are not owing by the Reorganized Debtors (the "Pension And Benefit Claims"). These Pension And Benefit Claims assert either (a) prospective claims for benefits that have not yet vested or (b) claims for benefits that have already been paid.
- Pension Liabilities. First, certain Proofs of Administrative Expense assert liabilities or dollar amounts (the "Pension Liabilities") in connection with the following pension plans: the Delphi Hourly-Rate Employees Pension Plan, the Delphi Retirement Program for Salaried Employees, the Delphi Mechatronic Systems Retirement Program, the ASEC Manufacturing Retirement Program, the Packard-Hughes Interconnect Bargaining Retirement Plan, and the Packard-Hughes Interconnect Non-Bargaining Retirement Plan (together, the "Pension Plans"). Each of these Pension Plans is a single-employer, defined benefit plan covered by Title IV of Employee Retirement Income Security Act of 1974, as amended ("ERISA"), 29 U.S.C. §§ 1301 et seq. Such Administrative Claims are not owing by the Reorganized Debtors. These Administrative Claims are not enforceable against the Reorganized Debtors because the Pension Plans are separate legal entities distinct from the Reorganized Debtors. See In re Springfield Furniture, Inc., 145 B.R. 520, 528 (Bankr. E.D. Va. 1992) (holding that defined benefit pension plan and trust holding assets of plan are separate and distinct legal entities and thus "the assets of the Trust (and Plan) are not assets of the debtors' bankruptcy estate"). The Pension Plans not the

Reorganized Debtors – are obligated to pay benefits to Pension Plan participants, so any Administrative Claims arising from the Pension Plans are claims against the Pension Plans rather than the Reorganized Debtors.

- ERISA, the Pension Benefit Guaranty Corporation has the sole and total right to recover against employers for pension plan underfunding. The participants have no right to make claims against the Reorganized Debtors for benefits under terminated plans. See 29 U.S.C. § 1362; see also United Steelworkers of Amer. v. United Eng'g, Inc., 52 F.3d 1386, 1390 (6th Cir. 1995); Int'l Ass'n of Machinists and Aerospace Workers v. Rome Cable Corp., 810 F. Supp. 402 (N.D.N.Y. 1993); In re Lineal Group, Inc., 226 B.R. 608 (Bankr. M.D. Tenn. 1998).
- 28. <u>Benefit Liabilities</u>. Second, certain Proofs of Administrative Expense assert liabilities or dollar amounts in connection with employee benefits, including but not limited to commissions, vacation, sick leave, and/or employee benefit contributions (collectively, the "Benefit Liabilities"), that are not owing by the Reorganized Debtors because such liabilities have already been satisfied by the Reorganized Debtors.
- OPEB Liabilities. Third, certain Proofs of Administrative Expense assert liabilities or dollar amounts (a) on account of certain employee benefit plans and programs that provided post-retirement health and life insurance benefits ("Salaried OPEB") to salaried retirees and their surviving spouses that are not owing by the Reorganized Debtors because Salaried OPEB is terminable at will and does not give rise to a right to payment (the "Salaried OPEB Liabilities") or (b) on account of certain employee benefit plans and programs that provided post-retirement health and life insurance benefits ("Hourly OPEB") to hourly retirees and their surviving spouses that are not owing by the Reorganized Debtors because on September 26, 2008,

the Debtors received the consent of certain of their labor unions to discontinue Hourly OPEB (the "Hourly OPEB Liabilities," and together with Salaried OPEB Liabilities, the "OPEB Liabilities").

- 30. This Court has previously determined that the Debtors' Salaried OPEB was not vested and was provided on an at will basis. See Final Order Under 11 U.S.C. §§ 105, 363 (b)(1), 1108, And 1114 (d) (I) Confirming Reorganized Debtors' Authority to Terminate Employer-Paid Post-Retirement Health Care Benefits And Employer-Paid Post-Retirement Life Insurance Benefits For Certain (a) Salaried Employees And (b) Retirees And Their Surviving Spouses And (II) Amending Scope And Establishing Deadline For Completion Of Retirees' Committee's Responsibilities, dated March 11, 2009 (Docket No. 16448) (the "Final OPEB Termination Order").
- The cancellation of a benefit provided on an at will basis does not give rise to a "claim" as defined in section 101(5) of the Bankruptcy Code because the retiree has no "right to payment." See, e.g., In re Ionosphere Clubs, Inc., 134 B.R. 515, 519 n. 4 (Bankr. S.D.N.Y. 1991) (noting that terminating plans which are terminable at will gave rise to no claims whatsoever); In re Wellman, Inc., No. 08-10595, slip op. at 6 (Bankr. S.D.N.Y. Jan. 23, 2009) (sustaining debtors' objection to disallow portion of claims for modified severance benefits that exceeded amounts owed under amended severance plan, reasoning that because old severance plan was terminable at will, claims under old severance plan were not enforceable).
- 32. Set forth on Exhibit D hereto are the Administrative Claims asserting Pension Liabilities, Benefit Liabilities, and/or OPEB Liabilities (the "Pension And Benefit Claims"), which the Reorganized Debtors have identified as Administrative Claims for which the

The Debtors' Salaried OPEB benefits have not vested and the Debtors have reserved the right to modify or terminate Salaried OPEB benefits." Final OPEB Termination Order at ¶ 2.

Debtors are not liable. These Pension And Benefit Claims should be disallowed and expunged. If this Court does not disallow and expunge a Pension And Benefit Claim in full, the Reorganized Debtors expressly reserve all of their rights to further object to such Pension And Benefit Claim at a later date on any basis whatsoever.

33. Accordingly, the Reorganized Debtors (a) object to the Pension And Benefit Claims and (b) seek entry of an order disallowing and expunging the Pension And Benefit Claims in their entirety.

# G. Transferred Workers' Compensation Claims

- 34. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims were filed by individual current or former employees for workers' compensation benefits that assert liabilities that have been assumed by the GM Buyers pursuant to the Master Disposition Agreement (the "Transferred Workers' Compensation Claims"). Accordingly, the Reorganized Debtors believe that the individuals asserting Transferred Workers' Compensation Claims are not creditors of the Debtors.
- Agreement, the GM Buyers assumed, among other things, certain "Assumed Administrative Liabilities" with respect to the assets that the GM Buyers acquired under the Master Disposition Agreement. Such assumed liabilities include, among other things, short-term and long-term workers' compensation claims asserted by employees who become Transferred U.S. Hourly Employees or Transferred U.S. Salaried Employers (as such terms are defined in the Master Disposition Agreement) of the GM Buyers. The GM Buyers not the Reorganized Debtors are responsible for the liabilities asserted in the Transferred Workers' Compensation Claims.
- 36. Set forth on Exhibit E is a list of the Transferred Workers' Compensation Claims for which the Debtors are not liable. These Transferred Workers' Compensation Claims

should be disallowed and expunged. If this Court does not disallow and expunge a Transferred Workers' Compensation Claim in full, the Reorganized Debtors expressly reserve all of their rights to further object to such Transferred Workers' Compensation Claim at a later date on any basis whatsoever.

37. Accordingly, the Reorganized Debtors (a) object to the Transferred Workers' Compensation Claims and (b) seek entry of an order disallowing and expunging the Transferred Workers' Compensation Claims in their entirety.

#### H. Modified And Allowed Severance Claims

- 38. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Debtors assert liabilities or dollar amounts for severance benefits arising from agreements with the Debtors in which the amounts asserted in such Administrative Claims (the "Modified And Allowed Severance Claims") are overstated. The Reorganized Debtors propose to modify and allow each Modified And Allowed Severance Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records.
- 39. For each Modified And Allowed Severance Claim, Exhibit F reflects the amount and Debtor asserted in the claimant's Proof of Administrative Expense in a column titled "Claim As Docketed" and the proposed modified and allowed amount for the Claim in a column titled "Claim As Allowed."
- 40. The Reorganized Debtors object to the amount of each Modified And Allowed Severance Claim listed on Exhibit F and request that each such Claim be revised to reflect the amount listed in the "Claim As Allowed" column of Exhibit F and be modified and

The Asserted Claim Amount on Exhibit F reflects only asserted liquidated claims.

allowed in such amount. Thus, no Claimant listed on Exhibit F would be entitled to recover for any Claim in an amount exceeding the dollar amount listed as the "Modified And Allowed Total" for such Claim on Exhibit F. 10

Accordingly, the Reorganized Debtors (a) object to the amount for each Modified And Allowed Severance Claim, (b) seek an order modifying the Modified And Allowed Severance Claims to reflect the Modified Total as set forth on Exhibit F, and (c) propose that the allowed amounts of each such Modified And Allowed Severance Claim be distributed pursuant to (a) the terms of the agreement giving rise to such Modified And Allowed Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Modified And Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

#### I. Allowed Severance Claims

A2. During their review of the Proofs of Administrative Expense, the Reorganized Debtors determined that certain Administrative Claims filed against the Debtors assert liabilities or dollar amounts for severance benefits arising from agreements with the Debtors that should be allowed in their asserted amounts (the "Allowed Severance Claims") because the Reorganized Debtors' books and records match the asserted amount of each such Administrative Claim. Accordingly, the Reorganized Debtors seek to have each of the Allowed Severance Claims allowed in the corresponding amount listed on Exhibit G<sup>11</sup> and propose that the allowed amounts of each such Allowed Severance Claim be distributed pursuant to (a) the

For clarity, Exhibit F refers to the Debtor entities by case number and Exhibit H displays the formal name of the Debtor entities and their associated bankruptcy case numbers referenced in Exhibit F.

For clarity, <u>Exhibit G</u> refers to the Debtor entities by case number and <u>Exhibit H</u> displays the formal name of the Debtor entities and their associated bankruptcy case numbers referenced in <u>Exhibit G</u>.

terms of the agreement giving rise to such Allowed Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

43. The Reorganized Debtors are authorized to seek allowance of each of the Allowed Severance Claims pursuant to articles 2.1, 9.6(a), 10.2, 10.5, and 11 of the Modified Plan. Accordingly, the Reorganized Debtors seek entry of an order allowing each of the Asserted Amount Claims at the corresponding amount listed on Exhibit G.

## Separate Contested Matters

44. Pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order, (a) if a response is filed to this Forty-Fifth Omnibus Claims Objection, the objection to each Administrative Claim covered by such response will be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014 and (b) any order entered by this Court with respect to an Administrative Claim addressed by this Objection will be deemed a separate order with respect to each such Administrative Claim.

#### Reservation Of Rights

45. The Reorganized Debtors expressly reserve the right to amend, modify, or supplement this Forty-Fifth Omnibus Claims Objection and to file additional objections to any other Claims (filed or not) which may be asserted against the Reorganized Debtors, including without limitation the right to object to any Claim not subject to this Objection on the basis that it was asserted against the wrong Debtor entity. Should one or more of the grounds stated in this Objection be dismissed, the Reorganized Debtors reserve their rights to object on other stated grounds or on any other grounds that the Reorganized Debtors may discover. In addition, the

Reorganized Debtors reserve the right to seek further reduction of any Administrative Claim to the extent that such Administrative Claim has already been paid.

# Responses To Objections

46. Responses to this Forty-Fifth Omnibus Claims Objection are governed by the provisions of the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order. The following summarizes the provisions of the Claims Objection Procedures Order, but is qualified in all respects by the express terms thereof.

## J. Filing And Service Of Responses

47. To contest an objection, responses (each, a "Response"), if any, to this Forty-Fifth Omnibus Claims Objection must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 20, 2006 (Docket No. 2883) (the "Supplemental Case Management Order"), and the Seventeenth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Revising Certain Notice Procedures, entered January 25, 2010 (Docket No. 19360) (together with the Supplemental Case Management Order, the "Case Management Orders"), (c) be filed with this Court in accordance with General Order M-242 (as amended) – registered users of the this Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The

Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 116, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010.

## K. <u>Contents Of Responses</u>

- 48. Every Response to this Forty-Fifth Omnibus Claims Objection must contain at a minimum the following:
  - (a) the title of the claims objection to which the Response is directed;
  - (b) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim:
  - (c) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified and allowed, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which the claimant will rely in opposing the claims objection;
  - (d) unless already set forth in the Proof of Administrative Expense previously filed with this Court, documentation sufficient to establish a prima facie right to payment; provided, however, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that the claimant must disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Administrative Claim, subject to appropriate confidentiality constraints;
  - (e) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that the claimant believes would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate; and

(f) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

## L. <u>Timely Response Required</u>

- 49. If a Response is properly and timely filed and served in accordance with the foregoing procedures, the hearing on the relevant Administrative Claims covered by the Response will be adjourned to a future hearing, the date of which will be determined by the Reorganized Debtors, by serving notice to the Claimant as provided in the Claims Objection Procedures Order. With respect to all uncontested objections, the Reorganized Debtors request that this Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time). The procedures set forth in the Claims Objection Procedures Order will apply to all Responses and hearings arising from this Forty-Fifth Omnibus Claims Objection.
- Claims Procedures Order, only those Responses made in writing and timely filed and received will be considered by this Court. If a claimant whose Proof of Administrative Expense is subject to the Forty-Fifth Omnibus Claims Objection and who is served with this Forty-Fifth Omnibus Claims Objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Reorganized Debtors may present to this Court an appropriate order seeking relief with respect to such Administrative Claim consistent with the relief sought in this Forty-Fifth Omnibus Claims Objection without further notice to the claimant, other than notice of the entry of such order; provided further, however, that if the claimant files a timely Response which does not include the required minimum information required by the foregoing procedures, the Reorganized Debtors may seek disallowance and expungement of the relevant Administrative Claim or Claims.

#### **Further Information**

51. Questions about this Forty-Fifth Omnibus Claims Objection or requests for additional information about the proposed disposition of Administrative Claims hereunder should be directed to the Reorganized Debtors' counsel by e-mail to <a href="mailto:dphholdings@skadden.com">dphholdings@skadden.com</a>, by telephone at 1-800-718-5305, or in writing to Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of a Claim or the filing of a Administrative Claim should be directed to KCC at 1-888-249-2691 or <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. Claimants should not contact the Clerk of the Bankruptcy Court to discuss the merits of their Administrative Claims.

#### Notice

- 52. Notice of this Objection has been provided in accordance with the Case Management Orders. In light of the nature of the relief requested, the Reorganized Debtors submit that no other or further notice is necessary.
- Administrative Expense is subject to an objection pursuant to this Forty-Fifth Omnibus Claims
  Objection with a personalized Notice Of Objection To Claim which specifically identifies the claimant's Proof of Administrative Expense that is subject to an objection and the basis for such objection as well as a copy of the Claims Objection Procedures Order. A form of the Notice Of Objection To Claim to be sent to the Claimants listed on Exhibits A, B, C, D, and E is attached hereto as Exhibit J. A form of the Notice Of Objection To Claim to be sent to the Claimants listed on Exhibit F is attached hereto as Exhibit K. A form of the Notice Of Objection To Claim to be sent to the Claimants listed on Exhibit G is attached hereto as Exhibit L. Claimants will receive a copy of this Forty-Fifth Omnibus Claims Objection without Exhibits A through L hereto.

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Claimants will nonetheless be able to review <u>Exhibits A</u> through <u>L</u> hereto free of charge by accessing the Reorganized Debtors' Legal Information Website (<u>www.dphholdingsdocket.com</u>). In light of the nature of the relief requested, the Reorganized Debtors submit that no other or further notice is necessary.

WHEREFORE the Reorganized Debtors respectfully request that this Court enter an order (a) granting the relief requested herein and (b) granting the Reorganized Debtors such other and further relief as is just.

Dated: New York, New York February 12, 2010

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
155 North Wacker Drive
Chicago, Illinois 60606

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Four Times Square
New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

: -----x

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007 EXPUNGING CERTAIN ADMINISTRATIVE EXPENSE (A) SEVERANCE CLAIMS, (B) BOOKS AND RECORDS CLAIMS, (C) DUPLICATE CLAIMS, (D) PENSION, BENEFIT, AND OPEB CLAIMS, AND (E) TRANSFERRED WORKERS' COMPENSATION CLAIMS, (II) MODIFYING AND ALLOWING CERTAIN ADMINISTRATIVE EXPENSE SEVERANCE CLAIMS, AND (III) ALLOWING CERTAIN ADMINISTRATIVE EXPENSE SEVERANCE CLAIMS

("FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Forty Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b)

And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance

Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims,

And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain

Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense

Severance Claims (the "Forty-Fifth Omnibus Claims Objection" or the "Objection"), of DPH

Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases

(collectively, the "Reorganized Debtors"); and upon the record of the hearing held on the Forty-

Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Fifth Omnibus Claims Objection.

Fifth Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

# IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

- A. Each holder of a claim for an administrative expense under section 503(b)(1) of the Bankruptcy Code (each, an "Administrative Claim") listed on Exhibits A, B, C, D, E, F, and G hereto was properly and timely served with a copy of the Forty-Fifth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, the proposed order granting the Forty-Fifth Omnibus Claims Objection, and notice of the deadline for responding to the Forty-Fifth Omnibus Claims Objection. No other or further notice of the Forty-Fifth Omnibus Claims Objection is necessary.
- B. This Court has jurisdiction over the Forty-Fifth Omnibus Claims

  Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Fifth Omnibus Claims Objection is
  a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Fifth

  Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.
- C. The Administrative Claims listed on Exhibit A are Administrative Claims filed by claimants asserting liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid (the "Severance Claims").
- D. The Administrative Claims listed on Exhibit B assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records (the "Books And Records Claims").

Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

- E. The Administrative Claims listed on <u>Exhibit C</u> are duplicative of other Administrative Claims (the "Duplicative Claims").
- F. The Administrative Claims listed on <u>Exhibit D</u> assert Claims for liabilities in connection with the Debtors' pension plans, employee benefit programs, and post-retirement health and life insurance benefit programs for which the Debtors are not liable (the "Pension And Benefit Claims").
- G. The Administrative Claim listed on <u>Exhibit E</u> were filed by individual current or former employees of the Debtors for workers' compensation claims that were transferred to the GM Buyers (as defined in the Master Disposition Agreement) pursuant to the Master Disposition Agreement (the "Transferred Workers' Compensation Claims").
- H. The Administrative Claims listed on Exhibit F were filed by former employees of the Debtors asserting liabilities for severance benefits arising from agreements with the Debtors in which the amounts asserted in such Administrative Claims are overstated (the "Modified And Allowed Severance Claims"). Each such Modified And Allowed Severance Claim shall be distributed pursuant to (a) the terms of the agreement giving rise to such Modified And Allowed Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Modified And Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).
- I. The Administrative Claims listed on Exhibit G were filed by former employees of the Debtors asserting liabilities for severance benefits arising from agreements with the Debtors that assert liabilities or dollar amounts that match the Reorganized Debtors' books and records (the "Allowed Severance Claims"). Each such Allowed Severance Claim shall be distributed pursuant to (a) the terms of the agreement giving rise to such Allowed

Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

J. <u>Exhibit H</u> hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on <u>Exhibits F</u> and <u>G</u> hereto. <u>Exhibit I</u> hereto sets forth each of the Administrative Claims referenced on <u>Exhibits A</u>, <u>B</u>, <u>C</u>, <u>D</u>, <u>E</u>, <u>F</u>, and <u>G</u> in alphabetical order by claimant and cross-references each such Administrative Claim by (i) proof of administrative expense number and (ii) basis of objection.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

- 1. Each Severance Claim listed on <u>Exhibit A</u> hereto is hereby disallowed and expunged in its entirety.
- 2. Each Books And Records Claim listed on Exhibit B hereto is hereby disallowed and expunged in its entirety.
- 3. Each Duplicate Claim listed on <u>Exhibit C</u> hereto is hereby disallowed and expunged in its entirety.
- 4. Each Pension and Benefit Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.
- 5. Each Transferred Workers' Compensation Claim listed on Exhibit E hereto is hereby disallowed and expunged in its entirety.
- 6. Each Modified And Allowed Severance Claim listed on Exhibit F hereto is hereby modified to reflect the amount, classification, and Debtor listed in the "Claim As Modified" column of Exhibit F. The allowed amounts of each such Modified And Allowed

Severance Claim shall be distributed pursuant to (a) the terms of the agreement giving rise to such Modified And Allowed Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Modified And Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

- 7. Each Allowed Severance Claim listed on Exhibit G hereto is hereby allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column on Exhibit G. The allowed amounts of each such Allowed Severance Claim shall be distributed pursuant to (a) the terms of the agreement giving rise to such Allowed Severance Claim and (b) the provisions of the Master Disposition Agreement that provide that such Allowed Severance Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).
- 8. Entry of this order is without prejudice to the Reorganized Debtors' rights to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Administrative Claims that are the subject of the Forty-Fifth Omnibus Claims Objection, except as such claims may have been settled and allowed.
- 9. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Fifth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.
- 10. Each of the objections by the Reorganized Debtors to each Administrative Claim addressed in the Forty-Fifth Omnibus Claims Objection and attached hereto as <u>A</u>, <u>B</u>, <u>C</u>, <u>D</u>, <u>E</u>, <u>F</u>, and <u>G</u> constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Administrative Claim that is the

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subject of the Forty-Fifth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Administrative Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

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11. Kurtzman Carson Consultants LLC is hereby directed to serve this order,
including exhibits, in accordance with the Supplemental Case Management Order.
Dated: New York, New York March, 2010
UNITED STATES BANKRUPTCY JUDGE

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Forty-Fifth Omnibus Claims Objection

## **EXHIBIT A - SEVERANCE CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER	ASSERTED CLAIM AMOUNT**		DATE FILED	DOCKETED DEBTOR
BLANCHE MARIE WILSON NOACK	17197	Secured: Priority: Administrative: Unsecured: Total:	\$105,380.00 \$105,380.00	07/02/2009	DELPHI CORPORATION (05-44481)
JAMES T PYTLIK	17020	Secured: Priority: Administrative: Unsecured: Total:	UNL	06/29/2009	DELPHI CORPORATION (05-44481)
RANDY D AUSTIN	17330	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/06/2009	DELPHI CORPORATION (05-44481)
ROHIAL ANDREW PERVEZ	20083	Secured: Priority: Administrative: Unsecured: Total:	\$17,785.00 \$17,785.00	12/07/2009	DELPHI CORPORATION (05-44481)

Total: 4 \$123,165.00

The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>&</sup>quot;UNL" denotes an unliquidated claim.

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#### **EXHIBIT B - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER	ASSEF CLAIM A		DATE FILED	DOCKETED DEBTOR
ASEC MANUFACTURING RETIREMENT PROGRAM FIDUCIARY COUNSELORS INC 700 12TH ST NW STE 700 WASHINGTON, DC 20005-3949	18933	Secured: Priority: Administrative: Unsecured: Total:	\$1,980,879.00 \$1,980,879.00	07/15/2009	DELPHI CORPORATION (05-44481)
DAVID W FERCANA	17208	Secured: Priority: Administrative: Unsecured: Total:	\$776.95 \$776.95	07/02/2009	DELPHI CORPORATION (05-44481)
DELPHI CORPORATION RETIREMENT PLAN FOR SALARIED EMPLOYEES MARY F CALOWAY THE BRANDYWINE BLDG 1000 WEST ST STE 1410 WILMINGTON, DE 19801	18930	Secured: Priority: Administrative: Unsecured: Total:	\$212,949,000.00 \$212,949,000.00	07/15/2009	DELPHI CORPORATION (05-44481)
DELPHI MECHATRONIC SYSTEMS RETIREMENT PROGRAM FIDUCIARY COUNSELORS INC 700 12TH ST NW STE 700 WASHINGTON, DC 20005-3949	18929	Secured: Priority: Administrative: Unsecured: Total:	\$1,338,300.00 \$1,338,300.00	07/15/2009	DELPHI CORPORATION (05-44481)
GOLDMAN SACHS & CO ATTN MICHAEL KEATS 1 NEW YORK PLAZA NEW YORK, NY 10004	19061	Secured: Priority: Administrative: Unsecured: Total:	\$888,409.88 \$888,409.88	07/15/2009	DELPHI CORPORATION (05-44481)
HARBINGER DEL AUTO INVESTMENT COMPANY LTD C O BENJAMIN MINTZ KAYE SCHOLER LLP 425 PARK AVE NEW YORK, NY 10022	18963	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/15/2009	DELPHI CORPORATION (05-44481)
JP MORGAN CHASE BANK NA ATTN SUSAN E ATKINS MANAGING DIRECTOR 277 PARK AVENUE 8TH FL NEW YORK, NY 10172	18654	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/14/2009	DELPHI CORPORATION (05-44481)
JPMORGAN CHASE BANK NA C O SUSAN E ATKINS MANAGING DIRECTOR 277 PARK AVE 8TH FL NEW YORK, NY 10172	18616	Secured: Priority: Administrative: Unsecured: Total:	\$60,062,043.77 \$60,062,043.77	07/14/2009	DELPHI CORPORATION (05-44481)

<sup>\*</sup> The addresses of certain creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\*\* &</sup>quot;UNL" denotes an unliquidated claim.

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#### **EXHIBIT B - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER	ASSERT CLAIM AM		DATE FILED	DOCKETED DEBTOR
MERRILL LYNCH PIERCE FENNER & SMITH INCORPORATED C O MARC FALCONE PAUL WEISS RIFKIND WHARTON & GARRISON LLP 1285 AVE OF THE AMERICAS NEW YORK, NY 10019-6064	18883	Secured: Priority: Administrative: Unsecured: Total:	\$7,157,818.25 \$7,157,818.25	07/15/2009	DELPHI CORPORATION (05-44481)
MERRILL LYNCH PIERCE FENNER & SMITH INCORPORATED C O MARC FALCONE PAUL WEISS RIFKIND WHARTON & GARRISON LLP 1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6064	19110	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/15/2009	DELPHI CORPORATION (05-44481)
OHIO DEPT OF JOB & FAMILY SERVICES OP REPAYMENT LOCKBOX PO BOX 182059 COLUMBUS, OH 43218	17048	Secured: Priority: Administrative: Unsecured: Total:	\$7,488.00 \$7,488.00	06/29/2009	DELPHI CORPORATION (05-44481)
PACKARD HUGHES INTERCONNECT BARGAINING RETIREMENT PLAN MARY F CALOWAY THE BRANDYWINE BUILDING 1000 W ST STE 1410 WILMINGTON, DE 19801	18925	Secured: Priority: Administrative: Unsecured: Total:	\$3,512,635.00 \$3,512,635.00	07/15/2009	DELPHI CORPORATION (05-44481)
PACKARD HUGHES INTERCONNECT NONBARGAINING RETIREMENT PLAN BUCHANAN INGERSOLL & ROONEY PC MARY F CALOWAY THE BRANDYWINE BUILDING 1000 W ST STE 1410 WILIMINGTON, DE 19801	18926	Secured: Priority: Administrative: Unsecured: Total:	\$7,784,055.00 \$7,784,055.00	07/15/2009	DELPHI CORPORATION (05-44481)
SDADS SHANGHAI INTEVA AUTOMOTIVE DOOR SYSTEMS COMPANY LTD DEREK L WRIGHT ESQ FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60654	19994	Secured: Priority: Administrative: Unsecured: Total:	\$238,274.80 \$238,274.80	11/05/2009	DELPHI CORPORATION (05-44481)
SHARYL YVETTE CARTER 1541 LA SALLE AVE NO 1 NIAGRA FALLS, NY 14301	17773	Secured: Priority: Administrative: Unsecured: Total:	UNL UNL	07/07/2009	DELPHI CORPORATION (05-44481)

<sup>\*</sup> The addresses of certain creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\*\* &</sup>quot;UNL" denotes an unliquidated claim.

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#### **EXHIBIT B - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER		ERTED AMOUNT**	DATE FILED	DOCKETED DEBTOR
SHARYL YVETTE CARTER 1541 LA SALLE AVE NO 1 NIAGRA FALLS, NY 14301	17094	Secured: Priority: Administrative: Unsecured: Total:	\$50,000,000.00 \$50,000,000.00	07/01/2009	DELPHI CORPORATION (05-44481)
WALTER A KUNKA	19808	Secured: Priority: Administrative: Unsecured: Total:	\$2,706.91 \$2,706.91	11/05/2009	DELPHI CORPORATION (05-44481)
WASHINGTON STATE SUPPORT REGISTRY PO BOX 11520 TACOMA, WA 98411-5520	19612	Secured: Priority: Administrative: Unsecured: Total:	\$40,639.09 \$40,639.09	07/01/2009	DELPHI CORPORATION (05-44481)

Total: 18 \$345,963,026.65

<sup>\*</sup> The addresses of certain creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\* &</sup>quot;UNL" denotes an unliquidated claim.

In re Delphi Corporation, <u>et al.</u> Case No. 05-44481 (RDD)

# EXHIBIT C - DUPLICATE CLAIMS

						(
CLAIM TO BE EXPUNGED *			SURVIVING CLAIM *			) <del>5-</del> 4
Claim: 20084	Debtor: D	DELPHI CORPORATION (05-44481)	Claim: 18437	Debtor:	DELPHI CORPORATION (05-44481)	44
Date Filed: 12/07/2009  Creditor's Name:	Secured:		Date Filed: 07/13/2009 Creditor's Name:	Secured:		<del>81-</del> 1
BRADFORD S WAGNER	Priority:		BRADFORD S WAGNER	Priority:		dd
	Administrative:	\$95,180.00		Administrative	UNL**	<del>-</del>
	Unsecured:			Unsecured:		D
	Total:	\$95,180.00		Total:		<del>oc 1</del>
Claim: 20019	Debtor: D	DELPHI CORPORATION (05-44481)	Claim: 18414	Debtor:	DELPHI CORPORATION (05-44481)	948
Date Filed: 11/03/2009	Secured:		Date Filed: 07/13/2009	Secured:		33
Ceditor straine.	Priority:		Creditor & Ivalities	Priority:		F
DENISE C OLBRECHT	Administrative:	\$69,541.90	DENISE C OLBRECHT	Administrative	\$125,175.42	⁼ile
	Unsecured:			Unsecured:		ed (
	Total:	\$69,541.90		Total:	\$125,175.42	<del>)2/1</del> I
Claim: 19899	Debtor: D	Debtor: DELPHI CORPORATION (05-44481)	Claim: 17060	Debtor:	DELPHI CORPORATION (05-44481)	<del>7/10</del>
Date Filed: 11/03/2009	Secured		Date Filed: 06/30/2009	Secured		<del>)</del> 76
Creditor's Name:	in an		Creditor's Name:			of
GAYLE INSCHO	Priority:	C0 C000 HOW	GAYLE INSCHO	Priority:		nt f 1
	Administrative:	995,000.00		Unsecured:	995,000.00	ere 69
	Onsecurea:					ed
	Total:	\$95,000.00		Total:	\$93,000.00	02/
Claim: 19818	Debtor: D	DELPHI CORPORATION (05-44481)	Claim: 17918	Debtor:	DELPHI CORPORATION (05-44481)	17
Date Filed: 11/02/2009 Creditor's Name:	Secured:		Date Filed: 07/06/2009 Creditor's Name:	Secured:		<del>/10</del>
	Deioeihy			Priority.		21
JAMES R THOMPSON	Administrative:	\$73.145.00	JIM THOMPSON	Administrative	00:098:66\$	<del>0:1</del>
	Unsecured:			Unsecured:		.8.4
	•			E		<del>42</del>
	Total:	\$73,145.00		Lotal:	\$99,860.00	
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* The addresses of creditors on this exhibit have been intentionally omitted for privacy reasons.	en intentionally omitted for	privacy reasons.				nt

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In re Delphi Corporation, <u>et al.</u> Case No. 05-44481 (RDD)

# EXHIBIT C - DUPLICATE CLAIMS

CLAIM TO BE EXPUNGED *			SURVIVING CLAIM *	CLAIM *			<b>Φ</b> 5-
Claim: 19882	Debtor: I	Debtor: DELPHI CORPORATION (05-44481)	Claim:	17628	Debtor:	DELPHI CORPORATION (05-44481)	444
ed: r's Name:	Secured:		Date Filed: Creditor's Name:	07/03/2009	Secured:		<del> 81-</del>
JIMMY MUELLER	Priority:		JIMMY MUELLLER		Priority:		rdc
	Administrative:	\$101,720.00			Administrative	\$101,720.00	i
	Unsecured:				Unsecured:		D
	Total:	\$101,720.00			Total:	\$101,720.00	oc 1
Claim: 20010	Debtor: I	DELPHI CORPORATION (05-44481)	Claim:	18584	Debtor:	DELPHI CORPORATION (05-44481)	948
Date Filed: 11/04/2009 Creditor's Name:	Secured:		Date Filed: Creditor's Name:	07/14/2009	Secured:		33
Marcia iones	Priority:		MARCIA IONIES		Priority:		F
MINICIA JOHNS	Administrative:	\$84,740.00	CINIC VIOLENIA		Administrative	\$96,560.00	ile
	Unsecured:				Unsecured:		<del>d (</del>
	Total:	\$84,740.00			Total:	\$96,560.00	<del>)2/1</del>
Claim: 20044	Debtor: I	DELPHI CORPORATION (05-44481)	Claim:	18613	Debtor:	DELPHI CORPORATION (05-44481)	<del>7/1</del> Pg
Date Filed: 10/30/2009			Date Filed:	07/14/2009			<del>0</del> 77
Creditor's Name:	Secured:		Creditor's Name:		Secured:		' 0
NATHANIEL WINSTON	Priority:		NATHANIEL WINTON	NO.	Priority:		Ēn f 1
	Administrative:	\$86,480.00			Administrative	\$92,240.00	ter .69
	Unsecured:				Unsecured:		ec 9
	Total:	\$86,480.00			Total:	\$92,240.00	<del>1 02</del> /
Claim: 20011	Debtor: I	Debtor: DELPHI CORPORATION (05-44481)	Claim:	17213	Debtor:	DELPHI CORPORATION (05-44481)	17
Date Filed: 11/04/2009 Creditor's Name	Secured:		Date Filed: Creditor's Name:	07/02/2009	Secured:		<del>/10</del>
	Priority:				Priority:		21
WILLIAM H BRINKMAN	Administrative:	\$85,445.00	WILLIAM H BKINKMAN	MAIN	Administrative	\$89,160.00	<del>):1</del>
	Unsecured:				Unsecured:		8:4
	Total:	\$85,445.00			Total:	\$89,160.00	12
* The addresses of creditors on this exhibit have been intentionally emitted for privacy reasons	divinally amittad for	A CONTRACT TO STATE OF THE STAT					Main Document

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The addresses of creditors on this exhibit have been intentionally omitted for privacy reasons.

In re Delphi Corporation, et al. Case No. 05-44481 (RDD)

EXHIBIT C - DUPLICATE CLAIMS

CLAIM TO BE EXPUNGED *		SURVIVING CLAIM *		
Claim: 19881	Debtor: DELPHI CORPORATION (05-44481)	Claim: 17033	Debtor: DELPHI CORPORATION (05-44481)	ION (05-44481)
Date Filed: 11/03/2009		Date Filed: 06/29/2009		
Creditor's Name:	Secured:	Creditor's Name:	Secured:	
WILLIAM HIOHNSON	Priority:	WILLIAM HIOHNSON	Priority:	
	Administrative: \$104,480.00	`	Administrative \$102,480.00	80.00
	Unsecured:		Unsecured:	
	Total: \$104,480.00		Total: \$102,480.00	30.00
		_	Total Claims To Be Expunged:	
		J.C.	Total Asserted Amount To Be Expunged:	\$795,731.90

Total Claims To Be Expunged: Total Asserted Amount To Be Expunged:

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The addresses of creditors on this exhibit have been intentionally omitted for privacy reasons.

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#### **EXHIBIT D - PENSION AND BENEFIT CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER	ASSEI CLAIM AI		DATE FILED	DOCKETED DEBTOR
DONALD L KIDD	18370	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/13/2009	DELPHI CORPORATION (05-44481)
HORACE CURRY	17043	Secured: Priority: Administrative: Unsecured: Total:	\$476,000.00 \$476,000.00	06/29/2009	DELPHI CORPORATION (05-44481)
JAMES A LUECKE	18049	Secured: Priority: Administrative: Unsecured: Total:	\$159,000.00 \$159,000.00	06/29/2009	DELPHI CORPORATION (05-44481)
MARY REHBEIN	19105	Secured: Priority: Administrative: Unsecured: Total:	\$64,572.00 \$64,572.00	07/15/2009	DELPHI CORPORATION (05-44481)
SHIRLEY J MURRY	19183	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/15/2009	DELPHI CORPORATION (05-44481)
THOMAS L KNOLL	18493	Secured: Priority: Administrative: Unsecured: Total:	\$1,912,000.00 \$1,912,000.00	07/13/2009	DELPHI CORPORATION (05-44481)

Total: 6 \$2,611,572.00

<sup>\*</sup> The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\* &</sup>quot;UNL" denotes an unliquidated claim.

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#### **EXHIBIT E - TRANSFERRED WORKERS' COMPENSATION CLAIMS**

CREDITOR'S NAME AND ADDRESS*	CLAIM NUMBER	ASSERTED CLAIM AMOU		DATE FILED	DOCKETED DEBTOR
DAVID L VINTON	17100	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/01/2009	DELPHI CORPORATION (05-44481)
DORIS FRAZIER	18463	Secured: Priority: Administrative: Unsecured: Total:	UNL	07/13/2009	DELPHI CORPORATION (05-44481)
THOMAS ROY RILEY	16870	Secured: Priority: Administrative: Unsecured: Total:	UNL	06/26/2009	DELPHI CORPORATION (05-44481)

Total: 3 UNL

The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\*\* &</sup>quot;UNL" denotes an unliquidated claim.

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In re DPH Holdings Corp., <u>et al.</u> Case No. 05-44481 (RDD) EXHIBIT F - MODIFIED AND ALLOWED SEVERANCE CLAIMS

CLAIM TO BE MODIFIED*	CLAIM AS DOCKETED	CE CE			CLAIM AS ALLOWED	VED			
Claim: 17217 Date Filod: 07/09/2009	Claim Holder Name								-4440
Docketed Total: \$96,300.00 Filing Creditor Name:	DON MONTGOMERY		Docketed Total:	\$96,300.00		Modified And Allowed Total:	Allowed Total:	\$80,185.00	<u> </u>
DON MONTGOMERY	Case Number** 05-44481	Secured	Priority \$96,300.00	Unsecured	Case Number** 05-44481	Secured	<u>Priority</u> \$80,185.00	Unsecured	<u>u</u> D
			\$96,300.00				\$80,185.00		<u> </u>
Claim: 17918 Date Filed: 07/06/2009	Claim Holder Name								1340
Docketed Total: \$99,860.00	JIM THOMPSON		Docketed Total:	\$99,860.00		Modified And Allowed Total:	Allowed Total:	\$73,395.00	
JIM THOMPSON	Case Number** 05-44481	Secured	<u>Priority</u> \$99,860.00	Unsecured	Case Number** 05-44481	Secured	<u>Priority</u> \$73,395.00	Unsecured	ii <del>c</del> u u
			\$99,860.00				\$73,395.00		<u></u>
Claim: 18584 Date Eilod: 07/11/2000	Claim Holder Name							Pg 8	7710
Docketed Total: \$96,560.00	MARCIA JONES		Docketed Total:	\$96,560.00		Modified And Allowed Total:	Allowed Total:	\$84,740.00 T OI	
Filing Creditor Name: MARCIA JONES	<u>Case Number**</u> 05-4481	Secured	<u>Priority</u> \$96,560.00	Unsecured	Case Number** 05-44481	Secured	<u>Priority</u> \$84,740.00	169	HICHEU
			\$96,560.00				\$84,740.00		<u> </u>
Claim: 17063	Claim Holder Name								<u> </u>
Docketed Total: \$105,140.00	MICHAEL K UPTIGROVE		Docketed Total:	\$105,140.00		Modified And Allowed Total:	Allowed Total:	\$92,217.50	
Filmig Cleanol Maine. MICHAEL K UPTIGROVE	Case Number** 05-44481	Secured	<u>Priority</u> \$105,140.00	Unsecured	Case Number** 05-44481	Secured	<u>Priority</u> \$92,217.50	Unsecured	<u>. ±0.4</u> 2
			\$105,140.00				\$92,217.50		
					Total Claims To Be	Total Claims To Be Modifed and Allowed:	wed: 4		iuiii
					Total Amount As Docketed:	Oocketed:	\$397,860.00	90.00	<u> </u>
					Total Amount As Allowed:	Allowed:	\$330,537.50	37.50	Juille
* The addweens of the readition on this addition into the minimited for minimal									

\* The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

See Exhibit H for a listing of debtor entities by case number.

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In re DPH Holdings Corp., <u>et al.</u> Case No. 05-44481 (RDD)

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CLAIM TO BE ALLOWED* CLAIM AS D	CLAIM AS DOCKETED**	ED**			CLAIM AS ALLOWED	WED		
Claim: 18437 Data Filod: 07/13/2009	Claim Holder Name							
Docketed Total: \$0.00	BRADFORD S WAGNER		Docketed Total:	CNL			Allowed Total:	\$95,180.00
Filing Creditor Name: BRADFORD S WAGNER	Case Number***	Secured	Priority	Unsecured	Case Number***	Secured	Priority	Unsecured
	05-44481		UNE		05-44481		\$95,180.00	
			UNL				\$95,180.00	
Claim: 17670	Claim Holder Name							
Docketed Total: \$0.00	DIANE L HOPWOOD		Docketed Total:	UNL			Allowed Total:	\$71,940.00
Filing Creditor Name: DIANE L HOPWOOD	Case Number*** 05-44481	Secured	<u>Priority</u> UNL	Unsecured	Case Number*** 05-44481	Secured	<u>Priority</u> \$71,940.00	Unsecured
			ONL				\$71,940.00	
Claim: 17073	Claim Holder Name							ryo
Docketed Total: \$87,200.00	LAURA E MILLER		Docketed Total:	\$87,200.00			Allowed Total:	\$87,200.00 0
Filing Creditor Name: LAURA E MILLER	Case Number***	Secured	Priority	Unsecured	Case Number***	Secured	Priority	169
	05-44481		\$87,200.00		05-44481		\$87,200.00	
			\$87,200.00				\$87,200.00	
Claim: 19926	Claim Holder Name							
Docketed Total: \$18,800.00	MARA L HENDRESS		Docketed Total:	\$18,800.00			Allowed Total:	\$18,800.00
Filing Creditor Name: MARA L HENDRESS	<u>Case Number***</u> 05-4481	Secured	<u>Priority</u> \$18,800.00	Unsecured	<u>Case Number***</u> 05-4481	Secured	Priority \$18,800.00	Unsecured
	<u> </u>		\$18,800.00		l		\$18,800.00	

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<sup>\*</sup> The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\*\* &</sup>quot;UNL" denotes an unliquidated claim.

<sup>\*\*</sup> See Exhibit H for a listing of debtor entities by case number.

In re DPH Holdings Corp., et al. Case No. 05-44481 (RDD) EXHIBIT G - ALLOWED SEVERANCE CLAIMS

05-	4448	31-rd	d D	oc :	19483	3	Filed 0	2/1	7/10	E	ntered	02	/17/1	.0 20	0:18:42	Main	Docur	nen
		\$45,900.00	Unsecured			\$95,540.00	Unsecured		ry o	\$98,540.00	169			\$92,100.00	Unsecured			
		Allowed Total:	$\frac{\text{Priority}}{\$45,900.00}$	- <del></del>		Allowed Total:	<u>Priority</u> \$95,540.00	\$95,540.00		Allowed Total:	<u>Priority</u> \$98,540.00	\$98,540.00		Allowed Total:	<u>Priority</u> \$92,100.00	\$92,100.00		
OWED			Secured				<u>Secured</u>				<u>Secured</u>				Secured			
CLAIM AS ALLOWED			Case Number*** 05-4481	•			Case Number*** 05-44481				Case Number**** 05-44481				Case Number*** 05-44481			
		UNI	Unsecured			UNI	Unsecured			\$98,540.00	Unsecured			\$92,100.00	Unsecured			
		Docketed Total:	<u>Priority</u>			Docketed Total:	<u>Priority</u> UNL	UNI		Docketed Total:	<u>Priority</u> \$98,540.00	\$98,540.00		Docketed Total:	<u>Priority</u> \$92,100.00	\$92,100.00		
TED**			Secured				Secured			Ш	Secured				Secured			
CLAIM AS DOCKETED**	Claim Holder Name	RALPH E YOUNG	Case Number***	•	Claim Holder Name	ROGER K MATHIS	Case Number*** 05-4481		Claim Holder Name	SAMUEL C BLANKENSHIP	Case Number*** 05-4481		Claim Holder Name	SCOTT M LEACH	<u>Case Number***</u> 05-4481			
CLAIM TO BE ALLOWED*	Claim: 17768 Date Filed: 07/06/2009	Docketed Total: \$0.00 Filing Creditor Name:	RALPH E YOUNG		Claim: 17428 Date Filed: 07/06/2009	Docketed Total: \$0.00	Filing Creditor Name: ROGER K MATHIS		Claim: 18225 Date Filed: 07/10/2009	Docketed Total: \$98,540.00	Filing Creditor Name: SAMUEL C BLANKENSHIP		Claim: 17165	Date riled. 07/ 01/ 2007 Docketed Total: \$92,100.00	Filing Creditor Name: SCOTT M LEACH			

\* The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>\*\* &</sup>quot;UNL" denotes an unliquidated claim.

<sup>\*\*\*</sup> See Exhibit H for a listing of debtor entities by case number.

In re DPH Holdings Corp., <u>et al.</u> Case No. 05-44481 (RDD) EXHIBIT G - ALLOWED SEVERANCE CLAIMS

05-	4448	31-r	dd D	oc i	19483	B F	iled 0	2/17	/10	E	Intered 02/17/10 20:18:42	Main Document
		\$39,520.00	<u>Unsecured</u>	\$39,520.00		\$58,550.00	Unsecured	F	1g 84	<b>4</b> OT	169	
		Allowed Total:	Priority			Allowed Total:	Priority \$58,550.00	\$58,550.00		\$296,640.00	\$703,270.00	
LOWED			Secured				Secured		Total Claims To Be Allowed: 10	Total Amount As Docketed:	Total Amount As Allowed:	
CLAIM AS ALLOWED			Case Number***				Case Number*** 05-44481		Total Claim	Total Amor	Total Amou	
		UNI	Unsecured	IND		UNI	Unsecured					
		Docketed Total:	Priority			Docketed Total:	Priority UNL	UNI				
ETED**			Secured			HTON	Secured					
CLAIM AS DOCKETED**	Claim Holder Name	TIMOTHY A ELDON	Case Number***		Claim Holder Name	WILLIAM L MACNAUGHTON	Case Number*** 05-44481					
CLAIM TO BE ALLOWED*	Claim: 20078 Date Eiled: 11/12/2009	Docketed Total: \$0.00	Filing Creditor Name: TIMOTHY A ELDON		8204 ed: 07/10/2009	Docketed Total: \$0.00	WILLIAM L MACNAUGHTON					
CLAIN	Claim: 20078 Date Filed:	Docketed	Filing C. TIMOT		Claim: 18204 Date Filed:	Dockete Filing Cr	MILLL					

\* The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

<sup>&</sup>quot;UNL" denotes an unliquidated claim. See Exhibit H for a listing of debtor entities by case number.

In re DPH Holdings Corp., et al.

Forty-Fifth Omnibus Claims Objection

Case No. 05-44481 (RDD)

**Exhibit H - Debtor Entity Reference** 

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION

In re DPH Holdings Corp., et al. Case No. 05-44481 (RDD)

Exhibit I - Creditors And Related Claims Subject To Forty-Fifth Omnibus Claims Objection

Claim Holder	Claim Exhibit
ASEC MANUFACTURING RETIREMENT PROGRAM	18933 EXHIBIT B - BOOKS AND RECORDS CLAIMS
BLANCHE MARIE WILSON NOACK	17197 EXHIBIT A - SEVERANCE CLAIMS
BRADFORD S WAGNER	18437 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
BRADFORD S WAGNER	20084 EXHIBIT C - DUPLICATE CLAIMS
DAVID L VINTON	17100 EXHIBIT E - TRANSFERRED WORKERS' COMPENSATION CLAIMS
	17208 EXHIBIT B - BOOKS AND RECORDS CLAIMS
DELPHI CORPORATION RETIREMENT PLAN FOR SALARIED EMPLOYEES	18930 EXHIBIT B - BOOKS AND RECORDS CLAIMS
DELPHI MECHATRONIC SYSTEMS RETIREMENT PROGRAM	18929 EXHIBIT B - BOOKS AND RECORDS CLAIMS
DENISE C OLBRECHT	20019 EXHIBIT C - DUPLICATE CLAIMS
DIANE L HOPWOOD	17670 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
DON MONTGOMERY	17217 EXHIBIT F - MODIFIED AND ALLOWED SEVERANCE CLAIMS
DONALD L KIDD	18370 EXHIBIT D - PENSION AND BENEFIT CLAIMS
DORIS FRAZIER	18463 EXHIBIT E - TRANSFERRED WORKERS' COMPENSATION CLAIMS
GAYLE INSCHO	19899 EXHIBIT C - DUPLICATE CLAIMS
GOLDMAN SACHS & CO	19061 EXHIBIT B - BOOKS AND RECORDS CLAIMS
HARBINGER DEL AUTO INVESTMENT COMPANY LTD	18963 EXHIBIT B - BOOKS AND RECORDS CLAIMS
HORACE CURRY	17043 EXHIBIT D - PENSION AND BENEFIT CLAIMS
JAMES A LUECKE	18049 EXHIBIT D - PENSION AND BENEFIT CLAIMS
JAMES R THOMPSON	19818 EXHIBIT C - DUPLICATE CLAIMS
JAMES T PYTLIK	17020 EXHIBIT A - SEVERANCE CLAIMS
JIM THOMPSON	17918 EXHIBIT F - MODIFIED AND ALLOWED SEVERANCE CLAIMS
JIMMY MUELLER	19882 EXHIBIT C - DUPLICATE CLAIMS
JP MORGAN CHASE BANK NA	18654 EXHIBIT B - BOOKS AND RECORDS CLAIMS
JPMORGAN CHASE BANK NA	18616 EXHIBIT B - BOOKS AND RECORDS CLAIMS
LAURA E MILLER	17073 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
MARA L HENDRESS	19926 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
MARCIA JONES	18584 EXHIBIT F - MODIFIED AND ALLOWED SEVERANCE CLAIMS
MARCIA JONES	20010 EXHIBIT C - DUPLICATE CLAIMS
MARY REHBEIN	19105 EXHIBIT D - PENSION AND BENEFIT CLAIMS
MERRILL LYNCH PIERCE FENNER & SMITH INCORPORATED	18883 EXHIBIT B - BOOKS AND RECORDS CLAIMS
MERRILL LYNCH PIERCE FENNER & SMITH INCORPORATED	19110 EXHIBIT B - BOOKS AND RECORDS CLAIMS
MICHAEL K UPTIGROVE	17063 EXHIBIT F - MODIFIED AND ALLOWED SEVERANCE CLAIMS
NATHANIEL WINSTON	20044 EXHIBIT C - DUPLICATE CLAIMS
OHIO DEPT OF JOB & FAMILY SERVICES	17048 EXHIBIT B - BOOKS AND RECORDS CLAIMS
PACKARD HUGHES INTERCONNECT BARGAINING RETIREMENT PLAN	18925 EXHIBIT B - BOOKS AND RECORDS CLAIMS
PACKARD HUGHES INTERCONNECT NONBARGAINING RETIREMENT PLAN	18926 EXHIBIT B - BOOKS AND RECORDS CLAIMS
RALPH E YOUNG	17768 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
RANDY D AUSTIN	17330 EXHIBIT A - SEVERANCE CLAIMS
ROGER K MATHIS	17428 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
ROHIAL ANDREW PERVEZ	20083 EXHIBIT A - SEVERANCE CLAIMS
SAMUEL C BLANKENSHIP	18225 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
SCOTT M LEACH	17165 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
SDADS SHANGHAI INTEVA AUTOMOTIVE DOOR SYSTEMS COMPANY LTD	19994 EXHIBIT B - BOOKS AND RECORDS CLAIMS
SHARYL YVETTE CARTER	17094 EXHIBIT B - BOOKS AND RECORDS CLAIMS
'ARTER	17773 EXHIBIT B - BOOKS AND RECORDS CLAIMS
SHIRLEY J MURRY Pag	Pagþ 1 of 129183 EXHIBIT D - PENSION AND BENEFIT CLAIMS

In re DPH Holdings Corp., et al. Case No. 05-44481 (RDD)

Claim Holder	Claim Exhibit
THOMAS L KNOLL	18493 EXHIBIT D - PENSION AND BENEFIT CLAIMS
THOMAS ROY RILEY	16870 EXHIBIT E - TRANSFERRED WORKERS' COMPENSATION CLAIMS
TIMOTHY A ELDON	20078 EXHIBIT G - ALLOWED SEVERANCE CLAIMS
WALTER A KUNKA	19808 EXHIBIT B - BOOKS AND RECORDS CLAIMS
WASHINGTON STATE SUPPORT REGISTRY	19612 EXHIBIT B - BOOKS AND RECORDS CLAIMS
WILLIAM H BRINKMAN	20011 EXHIBIT C - DUPLICATE CLAIMS
WILLIAM H JOHNSON	19881 EXHIBIT C - DUPLICATE CLAIMS
WILLIAM L MACNAUGHTON	18204 EXHIBIT G - ALLOWED SEVERANCE CLAIMS

## Exhibit J

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

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Reorganized Debtors. : (Jointly Administered)

#### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER.

The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. § 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the

1 Asserted Claim Amounts listed as \$0.00 generally reflect that the Administrative Claim amount asserted is unliquidated.

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Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

[Claimant Name]

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[Address 1] [Address 2] [Address 3] [City], [State] [Zip] [Country]

Dated: New York, New York February 12, 2010

# **Exhibit K**

## 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 95 of 169

UNITED STATES BANKRUPTCY COU	JKI
SOUTHERN DISTRICT OF NEW YOR	K

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

:

Reorganized Debtors. : (Jointly Administered)

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#### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER.

The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Date	Claim	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim					
Filed	Number			Correct Debtor	Allowed Amount	Allowed Nature			

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. § 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE

OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

[Claimant Name]
[Address 1]
[Address 2] [Address 3]
[City], [State] [Zip]
[Country]

Dated: New York, New York February 12, 2010

# Exhibit L

## 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 101 of 169

UNITED STATES BANKRUPTCY COURT	1
SOUTHERN DISTRICT OF NEW YORK	

· - - - - - - X

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

:

Reorganized Debtors. : (Jointly Administered)

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#### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER.

The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Date Filed	Claim	Asserted Claim	Basis For			
	Number	Amount <sup>1</sup>	Objection	Correct Debtor	Allowed Amount	Allowed Nature

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. § 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE

OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

[Claimant Name]
[Address 1]
[Address 2] [Address 3]
[City], [State] [Zip]
[Country]

Dated: New York, New York February 12, 2010

# **EXHIBIT E**

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 107 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection

# Exhibit A Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Treatment of Claim	Surviving Claim Number
Blanche Marie Wilson Noack	B Marie Wilson Noack 143 Arabian Dr Madison, AL 35758	7/2/09	17197	\$105,380.00	Severance Claims	Disallow And Expunge	
James T Pytlik	3153 Niles Cortland Rd Cortland, OH 44410	6/29/09	17020	\$0.00	Severance Claims	Disallow And Expunge	
Randy D Austin	2617 Hudson Aurora Rd Hudson, OH 44236-2325	7/6/09	17330	\$0.00	Severance Claims	Disallow And Expunge	
Rohial Andrew Pervez	1509 S Goyar Rd Kokomo, IN 46902-2730	12/7/09	20083	\$17,785.00	Severance Claims	Disallow And Expunge	

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 108 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection Exhibit B Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Treatment of Claim	Surviving Claim Number
ASEC Manufacturing Retirement Program	Fiduciary Counselors Inc 700 12th St NW Ste 700 Washington, DC 20005-3949	7/15/09	18933	\$1,980,879.00	Books And Records Claims	Disallow And Expunge	
ASEC Manufacturing Retirement Program	Buchanan Ingersoll & Rooney PC Mary F Caloway The Brandywine Building 1000 W St Ste 1410 Wilmington, DE 19801	7/15/09	18933	\$1,980,879.00	Books And Records Claims	Disallow And Expunge	
ASEC Manufacturing Retirement Program	Buchanan Ingersoll & Rooney PC William H Schorling 1835 Market St 14th FI Philadelphia, PA 19103-8700	7/15/09	18933	\$1,980,879.00	Books And Records Claims	Disallow And Expunge	
ASEC Manufacturing Retirement Program	Nell Hennessy President & CEO Fiduciary Counselors Inc 700 12th St NW Ste 700 Washington, DC 20005	7/15/09	18933	\$1,980,879.00	Books And Records Claims	Disallow And Expunge	
David W Fercana	4665 Crabwood Dr Austintown, OH 44515-5133	7/2/09	17208	\$776.95	Books And Records Claims	Disallow And Expunge	
Delphi Corporation Retirement Plan for Salaried Employees	Mary F Caloway The Brandywine Bldg 1000 West St Ste 1410 Wilmington, DE 19801	7/15/09	18930	\$212,949,000.00	Books And Records Claims	Disallow And Expunge	
Delphi Corporation Retirement Plan for Salaried Employees	Nell Hennessy President & CEO Fiduciary Counselors Inc 700 12th St NW Ste 700 Washington, DC 20005	7/15/09	18930	\$212,949,000.00	Books And Records Claims	Disallow And Expunge	
Delphi Corporation Retirement Plan for Salaried Employees	Buchanan Ingersoll & Rooney PC William H Schorling 1835 Market St 14th FI Philadelphia, PA 19103-8700 Fiduciary Counselors Inc	7/15/09	18930	\$212,949,000.00	Books And Records Claims	Disallow And Expunge	
Delphi Mechatronic Systems Retirement Program	700 12th St NW Ste 700 Washington, DC 20005-3949	7/15/09	18929	\$1,338,300.00	Books And Records Claims	Disallow And Expunge	

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 109 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection Exhibit B Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Treatment of Claim	Surviving Claim Number
	Buchanan Ingersoll & Rooney						
	William H Schorling						
Delphi Mechatronic Systems	1835 Market St 14th FI				Books And	Disallow And	
Retirement Program	Philadelphia, PA 19103-8700	7/15/09	18929	\$1,338,300.00	Records Claims	Expunge	
	Nell Hennessy President & CEO						
	Fiduciary Counselors Inc						
Delphi Mechatronic Systems	700 12th St NW Ste 700				Books And	Disallow And	
Retirement Program	Washington, DC 20005	7/15/09	18929	\$1,338,300.00	Records Claims	Expunge	
- J	Buchanan Ingersoll & Rooney PC Mary F Caloway						
Delphi Mechatronic Systems	The Brandywine Building 1000 W St Ste 1410				Books And	Disallow And	
Retirement Program	Wilmington, DE 19801	7/15/09	18929	\$1,338,300,00	Records Claims	Expunge	
rtetirement regram	Attn Michael Keats	17.10700	10020	ψ1,000,000.00	Trocordo Ciamio	ZXParigo	
	1 New York Plaza				Books And	Disallow And	
Goldman Sachs & Co	New York, NY 10004	7/15/09	19061	\$888,409,88	Records Claims	Expunge	
	c o Benjamin Mintz	17.10.00		<del>+</del> + + + + + + + + + + + + + + + + + +			
	Kaye Scholer LLP						
Harbinger Del Auto Investment	425 Park Ave				Books And	Disallow And	
Company Ltd	New York, NY 10022	7/15/09	18963	\$0.00	Records Claims	Expunge	
. ,	Attn Susan E Atkins Managing Director			·			
	277 Park Avenue 8th Fl				Books And	Disallow And	
JP Morgan Chase Bank NA	New York, NY 10172	7/14/09	18654	\$0.00	Records Claims	Expunge	
	JPMorgan Chase Bank NA						
	c o Kevin Kelley Managing Director						
	245 Park Ave				Books And	Disallow And	
JP Morgan Chase Bank NA	New York, NY 10167	7/14/09	18654	\$0.00	Records Claims	Expunge	
	c o Susan E Atkins Managing Director						
	277 Park Ave 8th FI				Books And	Disallow And	
JPMorgan Chase Bank NA	New York, NY 10172	7/14/09	18616	\$60,062,043.77	Records Claims	Expunge	
	DavisPolk						
	Jonathan Armstrong						
	450 Lexington Ave				Books And	Disallow And	
JPMorgan Chase Bank NA	New York, NY 10017	7/14/09	18616	\$60,062,043.77	Records Claims	Expunge	

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 110 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection Exhibit B Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Treatment of Claim	Surviving Claim Number
	JPMorgan Chase Bank NA						
	c o Kevin Kelley Managing Director						
	245 Park Ave				Books And	Disallow And	
JPMorgan Chase Bank NA	New York, NY 10167	7/14/09	18616	\$60,062,043.77	Records Claims	Expunge	
Marrill Lurch Diagon Conner 9	c o Marc Falcone Paul Weiss Rifkind Wharton & Garrison LLP				Books And	Disallow And	
Merrill Lynch Pierce Fenner &	1285 Ave of the Americas	7/45/00	40000	Ф <b>Т 4</b> Б Т 04 0 ОБ		Disallow And	
Smith Incorporated	New York, NY 10019-6064	7/15/09	18883	\$7,157,818.25	Records Claims	Expunge	
Merrill Lynch Pierce Fenner & Smith Incorporated	c o Marc Falcone Paul Weiss Rifkind Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019-6064	7/15/09	19110	\$0.00	Books And Records Claims	Disallow And Expunge	
	OP Repayment Lockbox	17.0700		Ψ0.00	11000100 01011110		
Ohio Dept of Job & Family	PO Box 182059				Books And	Disallow And	
Services	Columbus, OH 43218	6/29/09	17048	\$7.488.00	Records Claims	Expunge	
Packard Hughes Interconnect	Mary F Caloway The Brandywine Building 1000 W St Ste 1410				Books And	Disallow And	
Bargaining Retirement Plan	Wilmington, DE 19801	7/15/09	18925	\$3 512 635 00	Records Claims	Expunge	
Packard Hughes Interconnect	Buchanan Ingersoll & Rooney William H Schorling 1835 Market St 14th FI				Books And	Disallow And	
Bargaining Retirement Plan	Philadelphia, PA 19103-8700	7/15/09	18925	\$3,512,635.00	Records Claims	Expunge	
Packard Hughes Interconnect Bargaining Retirement Plan	Nell Hennessy President & CEO Fiduciary Counselors Inc 700 12th St NW Ste 700 Washington, DC 20005	7/15/09	18925	\$3,512,635.00	Books And Records Claims	Disallow And Expunge	
	Buchanan Ingersoll & Rooney PC Mary F Caloway						
Packard Hughes Interconnect	The Brandywine Building 1000 W St Ste 1410				Books And	Disallow And	
NonBargaining Retirement Plan	Wilimington, DE 19801  Buchanan Ingersoll & Rooney  William H Schorling	7/15/09	18926	\$7,784,055.00	Records Claims	Expunge	
Packard Hughes Interconnect	1835 Market St 14th FI				Books And	Disallow And	
NonBargaining Retirement Plan	Philadelphia, PA 19103-8700	7/15/09	18926	\$7,784,055.00	Records Claims	Expunge	

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1	2	3	4	5	6	7	8
							Surviving
		Date	Claim	<b>Asserted Claim</b>	Basis For	Treatment of	Claim
Name	Address	Filed	Number	Amount	Objection	Claim	Number
	Nell Hennessy President & CEO						
	Fiduciary Counselors Inc						
Packard Hughes Interconnect	700 12th St NW Ste 700				Books And	Disallow And	
NonBargaining Retirement Plan	Washington, DC 20005	7/15/09	18926	\$7,784,055.00	Records Claims	Expunge	
	Derek L Wright Esq						
SDADS Shanghai Inteva	Foley & Lardner LLP						
Automotive Door Systems	321 N Clark St Ste 2800				Books And	Disallow And	
Company Ltd	Chicago, IL 60654	11/5/09	19994	\$238,274.80	Records Claims	Expunge	
	1541 La Salle Ave No 1				Dooks And	Disallow And	
Chamil Visatta Cantan	1011 = 0.000	7/4/00	47004	ΦΕΩ ΩΩΩ ΩΩΩ ΩΩ	Books And		
Sharyl Yvette Carter	Niagra Falls, NY 14301	7/1/09	17094	\$50,000,000.00	Records Claims	Expunge	
	1541 La Salle Ave No 1				Books And	Disallow And	
Sharyl Yvette Carter	Niagra Falls, NY 14301	7/7/09	17773	\$0.00	Records Claims	Expunge	
	220 Old Oak Dr				Books And	Disallow And	
Maltar A Kunka		44/5/00	40000	¢0.700.04			
Walter A Kunka	Cortland, OH 44410-1122	11/5/09	19808	\$2,706.91	Records Claims	Expunge	
	PO Box 11520				Books And	Disallow And	
Washington State Support Regist		7/1/09	19612	\$40,639.09	Records Claims	Expunge	
	Washington State Support Registry						
	PO Box 45868				Books And	Disallow And	
Washington State Support Regist	ry Olympia, WA 98504-5868	7/1/09	19612	\$40,639.09	Records Claims	Expunge	

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Exhibit C Service List

1	2	3	4	5	6	7	8
				Asserted			Surviving
		Date	Claim	Claim	<b>Basis For</b>	Treatment	Claim
Name	Address	Filed	Number	Amount	Objection	of Claim	Number
	2106 Springdale Dr SW					Disallow And	
Bradford S Wagner	Hartselle, AL 35640	12/7/09	20084	\$95,180.00	Claims	Expunge	18437
	PO Box 1152				Duplicative	Disallow And	
Denise C Olbrecht	Troy, MI 48099-1152	11/3/09	20019	\$69,541.90		Expunge	18414
Defilise C Olbrecht	Latham & Watkins LLP	11/3/03	20013	ψ09,541.90	Ciairis	Lipunge	10414
	Mr Robert J Rosenberg						
	885 Third Ave				Duplicative	Disallow And	
Denise C Olbrecht	New York, NY 10022-4834	11/3/09	20019	\$69,541.90		Expunge	18414
	Skadden Arps Slate Meagher & Flom LLP	1 1, 0, 00		<b>4</b> 00,011100			
	Mr John Wm Butler Jr						
	155 N Wacker Dr				Duplicative	Disallow And	
Denise C Olbrecht	Chicago, IL 60606	11/3/09	20019	\$69,541.90	Claims	Expunge	18414
	1735 Chestnut Mtn Rd SW				Duplicative	Disallow And	
Gayle Inscho	Decatur, AL 35603	11/3/09	19899	\$95,000.00	Claims	Expunge	17060
. 5.7	22086 Choctaw Ln	4.4/0/00	10010	<b>\$70.445.00</b>	Duplicative		47040
James R Thompson	Athens, AL 35613	11/2/09	19818	\$73,145.00	Claims	Expunge	17918
	1604 Saint James Ct				Duplicative	Disallow And	
Jimmy Mueller	Decatur, AL 35601	11/3/09	19882	\$101,720.00		Expunge	17628
onthing Macher	Decatur, AE 00001	11/0/00	10002	Ψ101,720.00	Olainio	Expunge	17020
	1306 Byron Ave SW				Duplicative	Disallow And	
Marcia Jones	Decatur, AL 35601	11/4/09	20010	\$84,740.00		Expunge	18584
	2518 Greenhill Dr				Duplicative	Disallow And	
Nathaniel Winston	Huntsville, AL 35810	10/30/09	20044	\$86,480.00	Claims	Expunge	18613
	1807 Fitzgerald Dr SW			<b>.</b>	Duplicative		
William H Brinkman	Decatur, AL 35603	11/4/09	20011	\$85,445.00	Claims	Expunge	17213

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# Exhibit C Service List

1	2	3	4	5	6	7	8
				Asserted			Surviving
		Date	Claim	Claim	<b>Basis For</b>	Treatment	Claim
Name	Address	Filed	Number	Amount	Objection	of Claim	Number
	24943 Queen Annes Lace				Duplicative	Disallow And	
William H Johnson	Athens, AL 35613	11/3/09	19881	\$104,480.00	Claims	Expunge	17033

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## Exhibit D Service List

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Treatment of Claim	Surviving Claim Number
					·		
	5310 Flamingo Ct				Pension And	Disallow And	
Donald L Kidd	Riverside, OH 45431-2833	7/13/09	18370	\$0.00	Benefit Claims	Expunge	
	0.400				Dani'a A. I	District Assis	
	3432 Hermansau	0/00/00	4=0.40	<b>*</b> 4 <b>=</b> 0 000 00	Pension And	Disallow And	
Horace Curry	Saginaw, MI 48603	6/29/09	17043	\$476,000.00	Benefit Claims	Expunge	
	3845 W College Ave				Pension And	Disallow And	
James A Luecke	Milwaukee, WI 53221	6/29/09	18049	\$159,000.00	Benefit Claims	Expunge	
	101 S Vine				Pension And	Disallow And	
Mary Rehbein	Cleveland, OH 74020	7/15/09	19105	\$64,572.00	Benefit Claims	Expunge	
	DO D 0444					D: 11 A 1	
	PO Box 6444				Pension And	Disallow And	
Shirley J Murry	Saginaw, MI 48608	7/15/09	19183	\$0.00	Benefit Claims	Expunge	
	600 Woodlown Avo				Dansian And	Disallow And	
The second of the self-	609 Woodlawn Ave	7/40/00	40400	<b>#4 040 000 00</b>	Pension And		
Thomas L Knoll	Sandusky, OH 44870	7/13/09	18493	\$1,912,000.00	Benefit Claims	Expunge	

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## Exhibit E Service List

1	2	3	4	5	6	7	8
				Asserted			Surviving
		Date	Claim	Claim		Treatment of	Claim
Name	Address	Filed	Number	Amount	<b>Basis For Objection</b>	Claim	Number
	2186 Holly Tree Dr				Transferred Workers'	Disallow And	
David L Vinton	Davison, MI 48423	7/1/09	17100	\$0.00	Compensation Claims	Expunge	
	624 S Warren Ave				Transferred Workers'	Disallow And	
Doris Frazier	Saginaw, MI 48607	7/13/09	18463	\$0.00	Compensation Claims	Expunge	
	1810 6th St				Transferred Workers'	Disallow And	
Thomas Roy Riley	Bay City, MI 48708	6/26/09	16870	\$0.00	Compensation Claims	Expunge	

## **EXHIBIT F**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER. The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The

allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

8	4	6	6	7	(if any)
Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim	Surviving Claim Number

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. § 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the Administrative Claim amount asserted is unliquidated.

Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH

THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

Dated: New York, New York February 12, 2010

## **EXHIBIT G**

UNITED STATES BANKRUPTCY CO	OURT	
SOUTHERN DISTRICT OF NEW YO	RK	
	X	
-	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, et al.,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)

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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS

### ("CLAIM OBJECTION PROCEDURES ORDER")

Upon the Motion For Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims, dated October 31, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the objections to the Motion and the record of the hearing held on the Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor,

### IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

- A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.
- B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.
- C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases (the "Claims Hearing Dates"), to be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by the Court. The following dates and times have been scheduled as Claims Hearing Dates in these chapter 11 cases:

December 13, 2006 at 10:00 a.m. (prevailing Eastern time)

January 12, 2007 at 10:00 a.m. (prevailing Eastern time)

February 14, 2007 at 10:00 a.m. (prevailing Eastern time)

March 1, 2007 at 10:00 a.m. (prevailing Eastern time)

Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

March 21, 2007 at 10:00 a.m. (prevailing Eastern time) April 5, 2007 at 10:00 a.m. (prevailing Eastern time) April 27, 2007 at 10:00 a.m. (prevailing Eastern time) May 10, 2007 at 10:00 a.m. (prevailing Eastern time) May 24, 2007 at 10:00 a.m. (prevailing Eastern time) June 1, 2007 at 10:00 a.m. (prevailing Eastern time) June 14, 2007 at 10:00 a.m. (prevailing Eastern time) June 22, 2007 at 10:00 a.m. (prevailing Eastern time) July 12, 2007 at 10:00 a.m. (prevailing Eastern time) July 20, 2007 at 10:00 a.m. (prevailing Eastern time) August 2, 2007 at 10:00 a.m. (prevailing Eastern time) August 17, 2007 at 10:00 a.m. (prevailing Eastern time) August 30, 2007 at 10:00 a.m. (prevailing Eastern time) September 28, 2007 at 10:00 a.m. (prevailing Eastern time) October 11, 2007 at 10:00 a.m. (prevailing Eastern time) October 26, 2007 at 10:00 a.m. (prevailing Eastern time) November 8, 2007 at 10:00 a.m. (prevailing Eastern time) November 30, 2007 at 10:00 a.m. (prevailing Eastern time) December 6, 2007 at 10:00 a.m. (prevailing Eastern time)

2. Any response to a claims objection or an omnibus claims objection (a "Response") must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006,

9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on October 26, 2006 (the "Amended Eighth Supplemental Case Management Order") (Docket No. 5418), (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Randall G. Reese), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on the seventh calendar day prior to the Omnibus Hearing for which the relevant claims objection or omnibus claims objection is scheduled.

- 3. Every Response must contain at a minimum the following:
  - (a) the title of the claims objection to which the Response is directed;
- (b) the name of the claimant (each holder of a proof of claim, a "Claimant") and a brief description of the basis for the amount of the claim;
- (c) a concise statement setting forth the reasons why the claim should not be disallowed, expunged, reduced, or reclassified, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the claims objection;
- (d) unless already set forth in the proof of claim previously filed with the Court, documentation sufficient to establish a prima facie right to payment; <u>provided</u>, <u>however</u>, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; <u>provided further</u>, <u>however</u>, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be

confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;

- (e) to the extent that the claim is contingent or fully or partially unliquidated, the amount that the Claimant believes would be the allowable amount of such claim upon liquidation of the claim or occurrence of the contingency, as appropriate; and
- (f) the address(es) to which the Debtors must return any reply to the Response, if different from the address(es) presented in the claim.
- 4. Only those Responses made in writing and timely filed and received will be considered by the Court. If a Claimant whose proof of claim is subject to a claims objection and who is served with the relevant claims objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Debtors may present to the Court an appropriate order seeking relief with respect to such claim consistent with the relief sought in the relevant claims objection without further notice to the claimant, provided that, upon entry of such an order, the claimant shall receive notice of the entry of such order as provided below; provided, however, that if the claimant files a timely Response, which does not include the required minimum information provided in paragraph 3 above, the Debtors shall seek disallowance and expungement of the relevant claim or claims only in accordance with the Claims Hearing Procedures provided in paragraph 9 below.
- 5. To the extent that a Response is filed with respect to any claim listed in a claims objection (each, a "Contested Claim"), each such Claim and the objection to such Claim asserted in the claims objection shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.
- 6. The Debtors are hereby authorized and directed to serve each Claimant whose proof of claim is listed in any omnibus claims objection with (a) a personalized Notice Of Objection To Claim which specifically identifies the Claimant's proof of claim that is subject to objection and the basis for such objection and (b) a complete copy of the relevant omnibus

claims objection without exhibits. Service of omnibus claims objections in such manner shall constitute good and sufficient notice and no other or further notice to claimants of an omnibus claims objection shall be required.

- authorized and directed to serve all orders entered with respect to any omnibus claims objections, including exhibits, upon only the master service list and the 2002 list. The Claims Agent is hereby further authorized and directed to serve all claimants whose proofs of claim are the subject of an order entered with respect to an omnibus claims objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as <a href="Exhibit A">Exhibit A</a> specifically identifying such Claimant's proof of claim that is subject to the order, the Court's treatment of such proof of claim, and the basis for such treatment, and advising the Claimant of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website. Without limiting the foregoing, the Court hereby directs the Claims Agent to serve the First Omnibus Claims Order in the manner provided hereby.
- 8. Any order entered by the Court with respect to an objection asserted in an omnibus claims objection shall be deemed a separate order with respect to each claim covered by such order.
- 9. The following procedures shall apply with respect to the determination of Contested Claims (the "Claims Hearing Procedures"):

### (a) Adjournment Of Claims Hearing.

(i) All Contested Claims for which a timely Response is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant with notice as provided herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

The Debtors shall schedule the further hearing upon each Contested Claim to a Claims Hearing of the Debtors' election:

- (A) for a non-evidentiary hearing to address the legal sufficiency of the particular proof of claim and whether the proof of claim states a claim against the asserted Debtor under Bankruptcy Rule 7012 (a "Sufficiency Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit B (a "Notice Of Sufficiency Hearing") and a copy of this Order at least 20 business days prior to the date of such Sufficiency Hearing, or
- (B) for an evidentiary hearing on the merits of such Contested Claim (a "Claims Objection Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as <a href="Exhibit C">Exhibit C</a> (a "Notice Of Claims Objection Hearing" and, collectively with the Notice of Sufficiency Hearing, the "Notices of Hearing") and a copy of this Order at least 65 calendar days prior to the date of such Claims Objection Hearing.
- (ii) The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the Claimant at least five business days prior to the date of the scheduled hearing; <u>provided</u>, <u>however</u>, that the hearing on any Contested Claim shall not be adjourned for more than a total of 180 calendar days from date of service of the initial Notice of Hearing set forth in paragraph 9(a)(i)(A) and (B) above without consent of the Claimant with respect thereto, unless otherwise ordered by the Court.

### (b) Sufficiency Hearing Procedures.

- (i) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Debtors wish to file a supplemental pleading, they shall file and serve their pleading no later than ten calendar days before the scheduled Sufficiency Hearing. The supplemental pleading shall not exceed fifteen single-sided, double-spaced pages.
- (ii) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Claimant wishes to file a supplemental response, the Claimant shall file and serve its response no later than two business days before the scheduled Sufficiency Hearing. The supplemental response shall not exceed fifteen single-sided, double-spaced pages.
- (iii) To the extent that this Court determines upon conclusion of the Sufficiency Hearing that a Contested Claim cannot be disallowed in whole or in part without further proceedings, the Debtors shall provide to the Claimant a Notice Of Claims Objection Hearing pursuant to the procedures set forth above.

### (c) Mandatory Meet And Confer.

(i) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), (B) the Claimant (if an individual) or the Claimant's principal place of

business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, and (C) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold an in-person meet and confer (an "In-Person Meet and Confer") at a neutral location in Troy, Michigan, or such other location as is reasonably acceptable to the Debtors, within ten business days of service of the Notice Of Claims Objection Hearing.

- (ii) If (A) (1) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000, (2) a Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, or (3) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, and (B) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold a telephonic meet and confer (a "Telephonic Meet and Confer" and, collectively with In-Person Meet and Confers, the "Meet and Confers") within ten business days of service of the Notice Of Claims Objection Hearing.
- (iii) The following representatives of each of the Debtors and the Claimant shall attend the Meet and Confer: (A) counsel for each of the parties, except for a Claimant proceeding <u>pro se</u>, who shall be prepared to discuss the matter described in paragraph 9 (k) below, and (B) a person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of the Debtors and the Claimant, respectively; <u>provided</u>, <u>however</u>, that counsel for each of the parties may participate in the Meet and Confer telephonically.
- (iv) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Meet and Confer in good faith.
- (d) <u>Debtors' Statement Of Disputed Issues</u>. Within five business days after service of the Notice Of Claims Objection Hearing, the Debtors shall file and serve a written statement of disputed issues (the "Statement Of Disputed Issues") upon the Claimant. The Statement Of Disputed Issues shall contain a concise statement summarily setting forth the primary reasons why the claim should be disallowed, expunged, reduced, or reclassified as set forth in the claims objection, including, but not limited to, the material factual and legal bases upon which the Debtors will rely in prosecuting the claims objection, without prejudice to the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Contested Claim. The Statement of Disputed Issues shall also include documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim, without prejudice to the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim; <u>provided</u>, <u>however</u>, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Statement of Disputed Issues; <u>provided further</u>, <u>however</u>, that the Debtors shall disclose to the Claimant all information and

provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected, subject to appropriate confidentiality constraints.

- (e) <u>Claimant's Supplemental Response</u>. The following procedures apply to the Claimant's written supplemental response (the "Supplemental Response"), subject to modification pursuant to paragraph 9(k), filed in connection with a Claims Objection Hearing for a Contested Claim:
- (i) The Claimant may file and serve its Supplemental Response (with a copy to chambers) no later than 30 business days prior to commencement of the Claims Objection Hearing. The Supplemental Response shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).
- (ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Supplemental Response (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Claim, subject to appropriate confidentiality constraints. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Response, as appropriate.
- (iii) The Supplemental Response may include affidavits or declarations from no more than two witnesses setting forth the basis of the Contested Claim and evidence supporting the Contested Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Claims Objection Hearing; instead, the affidavit or declaration submitted with the Supplemental Response, or such witnesses' deposition transcript if the witnesses were not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross examine the witnesses at the Claims Objection Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.
- (iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Claimant timely filed a Supplemental Response, the Claimant may file and serve (with a copy to chambers) an amended Supplemental Response and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Supplemental Response and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Response shall be subject to the page limitations set forth above.

- (f) <u>Debtors' Supplemental Reply</u>. The following procedures shall apply to the Debtors' written supplemental reply, if any (the "Supplemental Reply"), subject to modification pursuant to paragraph 9(k) below, filed in connection with a Claims Objection Hearing with respect to a Contested Claim:
- (i) The Debtors may file and serve (with a copy to chambers) a Supplemental Reply no later than 20 business days prior to commencement of the Claims Objection Hearing. The Supplemental Reply shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).
- (ii) If the Debtors rely on exhibits, the Debtors shall include such exhibits in their Supplemental Reply (other than those previously included with either their objection or reply); provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Reply; provided further, however, that the Debtors shall disclose to the Claimant all information and provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected and upon which the Debtors intend to rely in support of their objection, subject to appropriate confidentiality constraints. The Debtors shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Reply.
- (iii) The Supplemental Reply may include affidavits or declarations from no more than two witnesses setting forth the Debtors' basis for objecting to the Contested Claim and evidence in support of such objection to the Contested Claim; provided, however, that if the Debtors intend to call a person not under the Debtors' control at the hearing, the Debtors shall, in lieu of an affidavit or declaration of such person, identify such person, the Debtors' basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, as appropriate, such affiant or declarant's affidavit or declaration shall be stricken. The Debtors shall not be permitted to elicit any direct testimony at the Claims Objection Hearing, instead, the affidavit or declaration submitted with the Supplemental Reply, or such witnesses' deposition transcript if the witnesses were not under the Debtors' control, shall serve as the witnesses' direct testimony and the Claimant may cross examine the witnesses at the Claims Objection Hearing or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Debtors.
- (iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Debtors timely filed a Supplemental Reply, the Debtors may file and serve (with a copy to chambers) an amended Supplemental Reply and a supplemental affidavit or declaration on behalf of each of their witnesses solely for the purpose of supplementing the Supplemental Reply and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Reply shall be subject to the page limitations set forth above.
- (g) <u>Mandatory Non-Binding Summary Mediation</u>. Except as set forth below, at least 15 business days prior to commencement of the Claims Objection Hearing, the Debtors and the Claimant shall submit to mandatory non-binding summary mediation (each, a

"Mediation") in an effort to consensually resolve the Contested Claim. The Mediation shall be governed by General Order M-143 except as follows. The following procedures shall apply to each Mediation, subject to modification pursuant to paragraph 9(k) below:

- (i) Each Mediation shall be assigned to one of the mediators listed by the Debtors on Exhibit D hereto (each, a "Mediator"). The Debtors and the Claimant shall agree upon the Mediator at the Meet and Confer; provided that, if the Debtors and the Claimant are unable to agree upon a Mediator, the parties shall promptly report such inability to agree to the Court.
- (ii) The Mediator shall not have the authority to require either the Debtors or the Claimant to provide any additional briefing with respect to the Mediation.
- (iii) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000) and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, the Mediation shall be held at a neutral location in Troy, Michigan.
- (iv) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, the Mediation shall be held at a neutral location reasonably acceptable to the Debtors and the Claimant; provided that, if the Debtors and the Claimant are unable to agree upon a neutral location at the Meet and Confer, the parties shall promptly report such inability to agree to the Court.
- (v) If (A) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000 or (B) the Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, participation in Mediation shall be voluntary and any Mediation may be held telephonically at either the Debtors' or the Claimant's request.
- (vi) A person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of each of the Debtors and the Claimant shall attend an in-person Mediation or participate in a telephonic Mediation, if any; <u>provided</u>, <u>however</u>, that the Debtors' counsel will not be precluded from attending and participating in a Mediation in the event that the claimant elects not to have its counsel attend or participate in a Mediation.
- (vii) Absent consent of each of the Claimant and the Debtors, the length of the Mediation shall be limited to one day.

- (viii) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Mediation in good faith.
- (ix) The Debtors and the Claimant shall each bear its own costs in participating in the Mediation. The Debtors are hereby authorized to pay the Mediator's fees.
- (h) <u>Claims Objection Hearing Discovery</u>. If a Claims Objection Hearing is scheduled for a particular Contested Claim, the Debtors and the Claimant shall be bound by the following discovery procedures, which shall otherwise be governed by the Bankruptcy Rules, subject to modification pursuant to paragraph 9(k) below:
- (i) No later than five business days after service of the Supplemental Response, the Debtors may request:
- (A) That the Claimant produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (B) That the Claimant respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (C) That the Claimant respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (ii) No later than five business days after service of the Supplemental Reply, the Claimant may request:
- (A) That the Debtors produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (B) That the Debtors respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (C) That the Debtors respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.
- (iii) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Debtors may, at their election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Claimant's Supplemental Response. Each deposition shall not exceed three hours.

- (iv) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Claimant may, at its election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Debtors' Supplemental Reply. Each deposition shall not exceed three hours.
- (v) Except as provided in paragraph 9(g)(vi) above, nothing in this Order alters any obligation of opposing counsel with regard to communications with non-counsel opponents or any applicable law regarding corporations or other business entities to be represented by counsel.
- (i) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 9(k) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to the Court. The parties shall coordinate with each other in advance of the hearing with respect to, joint exhibit binders, stipulated admission of evidence, anticipated disputes regarding the admission of particular evidence and any designated deposition testimony.
- Estimation Based Upon Claimant's Asserted Estimated Amount. To the (i) extent that a Contested Claim would be subject to estimation pursuant to section 502(c) of the Bankruptcy Code and the Debtors have sought authority to estimate such Contested Claim pursuant to an omnibus claims objection and/or a motion to estimate claims, if the Claimant has filed a Response in accordance with the procedures outlined above which (i) acknowledges that the Contested Claim is contingent or fully or partially unliquidated and (ii) provides the amount that the Claimant believes would be the allowable amount of such Contested Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate (the "Claimant's Asserted Estimated Amount"), the Debtors are hereby authorized, in their sole discretion, to elect to provisionally accept the Claimant's Asserted Estimated Amount as the estimated amount of such Contested Claim pursuant to section 502(c) of the Bankruptcy Code for all purposes other than allowance, but including voting and establishing reserves for purposes of distribution, subject to further objection and reduction as appropriate and section 502(j) of the Bankruptcy Code. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Asserted Estimated Amount in the form attached hereto as Exhibit E. The Contested Claim will otherwise remain subject in all respects to the procedures outlined herein.
- (k) <u>Ability To Modify Procedures By Agreement Or Order Of Court.</u> At the Meet and Confer, the parties shall discuss discovery parameters, briefing, evidence to be presented, the timing outlined herein, and any modifications thereto that are necessary due to the facts and circumstances of the relevant Contested Claim. Should the parties be unable to agree on reasonable modifications to these Claim Hearing Procedures, if any, either party may request that the Court promptly schedule a teleconference to consider such proposed modifications. No discovery, testimony, or motion practice other than that described herein, as modified, shall be permitted, unless otherwise agreed by the parties or ordered by the Court.

- 10. The procedures approved herein shall not apply to claims filed by Banc of America Securities LLC (as to proof of claim number 10758), Barclays Capital Inc. (as to proof of claim number 11658), Bear, Stearns & Co. Inc. (as to proof of claim number 10732), Cadence Innovation LLC, Citigroup Global Markets, Inc. (as to proof of claim number 10731), Credit Suisse Securities (USA) LLC (as to proof of claim number 10763), Merrill Lynch, Peirce, Fenner & Smith Inc. (as to proof of claim number 10761), Morgan Stanley & Co. Inc. (as to proof of claim number 10762), the Pension Benefit Guaranty Corporation, Robert Bosch GmbH, the State of California Environmental Protection Agency, the State of Michigan Environmental Protection Agency, the State of Ohio Environmental Protection Agency, Technology Properties, Ltd., UBS Securities LLC (as to proof of claim number 10759), the United States Environmental Protection Agency, and Wachovia Capital Markets, LLC (as to proof of claim number 10760) (collectively, the "Excluded Parties") for any purpose, including, but not limited to, any objections to such claims or other litigation in respect of such claims; provided, however, that nothing contained herein shall preclude any of the Excluded Parties or the Debtors, after notice and an opportunity to be heard, from seeking to establish appropriate alternative claims resolution procedures.
- 11. With respect to the claim of Gary Whitney ("Mr. Whitney") (claim number 10157) and NuTech Plastics Engineering, Inc. ("NuTech") (claim number 1279 against Delphi Automotive Systems LLC), nothing in this Order shall limit Mr. Whitney's or NuTech's ability to request relief from the automatic stay provisions under section 362 of the Bankruptcy Code subject to the Debtors' right to object to such request.
- 12. The Debtors shall not serve a Notice of Hearing on Orix Warren, LLC("Orix Warren") with respect to proof of claim number 10202 until the earliest of the following

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to occur: (a) the Debtors assume the lease between Delphi Automotive Systems LLC and Orix

Warren with respect to property located at 4551 Research Parkway in Warren, Ohio (the "Orix

Lease"), (b) the Debtors reject the Orix Lease, or (c) the Orix Lease terminates or is terminated

pursuant to its terms.

Nothing in this Order shall preclude any right to seek estimation of a claim 13.

under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay

under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to

seek protection of information under section 107(b) of the Bankruptcy Code or any right not

specifically addressed in this Order.

14. This Court shall retain jurisdiction to hear and determine all matters

arising from the implementation of this order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for

the United States Bankruptcy Court for the Southern District of New York for the service and

filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York December 6, 2006

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

15

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- x

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- x

## NOTICE OF ENTRY OF ORDER WITH RESPECT TO [ OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_\_, 200\_, the United States Bankruptcy

Court for the Southern District of New York entered a [title of order] (the "Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was the subject of the Order and was listed on Exhibit \_\_ to the Order and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)

<sup>&</sup>lt;sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-259-2691 or by accessing the Debtors' Legal Information Website at <a href="https://www.delphidocket.com">www.delphidocket.com</a>.

### BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- x

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- X

## NOTICE OF HEARING WITH RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [

PLEASE TAKE NOTICE that on \_\_\_\_\_\_, 200\_, Delphi Corporation and certain

of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number (the "Proof of Claim")
filed by (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims
Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_, 2006 (the "Order"), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Proof of Claim and whether the Proof of Claim states a colorable claim against the asserted Debtor is hereby scheduled for \_\_\_\_\_, 200\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated:	New York, Nev	v York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:\_\_\_\_\_\_ Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- x

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- x

## NOTICE OF CLAIMS OBJECTION HEARING WITH RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. [

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_, 200\_, Delphi Corporation and certain

of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objectively.	cted to proof of claim number	(the "Proof of Claim")
filed by (the "Claimant"	") pursuant to the [Title Of Applicab	le Omnibus Claims
Objection] (the "Objection").		

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_, 2006 (the "Order"), a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim is hereby scheduled for \_\_\_\_\_, 200\_, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated:	New York	k, New	York
		200_	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:\_\_\_\_\_ Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

#### EXHIBIT D

#### **LIST OF MEDIATORS**

Lawrence Abramcyzk

Marc Abrams

Ronald Barliant

Michael Baum

Morton Collins

Susan Cook

Samuel Damren

Eugene Driker

Jonathan Flaxer

Rozanne Giunta

Erwin Katz

Edward Moran

Alan Nisselson

Thomas Plunkett

Marty Reisig

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, <u>et al.</u>, : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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## NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S ASSERTED ESTIMATED AMOUNT FOR PROOF OF CLAIM NUMBER [

PLEASE TAKE NOTICE that on \_\_\_\_\_\_\_, 200\_, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

filed by (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims
Objection] (the "Objection").
PLEASE TAKE FURTHER NOTICE that on, 200_, the Claimant filed
its response to the objection, wherein Claimant (i) acknowledged that the Proof of Claim assert
claims that are contingent or fully or partially unliquidated and (ii) stated that the Claimant

(collectively, the "Debtors"), objected to proof of claim number (the "Proof of Claim")

Claim or occurrence of the contingency, as appropriate, is \$ (the "Claimant's Asserted

believes that the allowable amount of the Proof of Claim upon liquidation of the Contested

Estimated Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December \_\_\_, 2006 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Estimated Amount as the estimated amount of the Proof of Claim pursuant to section 502(c) of the Bankruptcy Code as set forth in the Objection. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Estimated Amount is without prejudice to the Debtors' right to object to any other claims in these chapter 11 cases, or to further object to the Proof of Claim, on any grounds whatsoever.

Dated:	New	York, New	York
		, 200_	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By:
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

## **EXHIBIT H**

UNITED STATES BANKRUPTCY COURT	ſ
SOUTHERN DISTRICT OF NEW YORK	

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

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Debtors. : (Jointly Administered)

-----x

# ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS

("ORDER AUTHORIZING USE OF ADMINISTRATIVE CLAIM OBJECTION PROCEDURES")

Upon the motion (the "Motion"), dated July 31, 2009, of Delphi Corporation (now known as DPH Holdings Corp.) and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Reorganized Debtors"), for entry of an order authorizing the Reorganized Debtors to apply the claims objection procedures set forth in the Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims on December 6, 2006 (the "Claim Objection Procedures Order") (Docket No. 6089) to contested administrative expense claims; and upon the record of the August 20, 2009 hearing held on the Motion; and counsel for the Reorganized Debtors having represented that GM Components¹ and DIP Holdco

<sup>&</sup>lt;sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

3 have agreed to the terms of this order; and after due deliberation thereon; and good and sufficient cause appearing therefor,

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Motion is GRANTED as provided herein.
- 2. The Reorganized Debtors are authorized and directed to apply the claims objection procedures set forth in the Claims Objection Procedures Order to any dispute with respect to Administrative Claims.
- 3. All Administrative Claims shall be subject to the Claims Objection Procedures.
- 4. With respect to any Administrative Claim that is to be paid by and/or is the responsibility of either GM Components or DIP Holdco 3 pursuant to the DIP Lender-GM Master Disposition Agreement (the "MDA"), DPH Holdings Corp. will (a) provide to GM Components or DIP Holdco 3, as applicable, (i) written notice identifying the Administrative Claim and (ii) reasonably requested documentation relating to the Administrative Claim, and (b) work with GM Components or DIP Holdco 3, as applicable, to develop an appropriate strategy to liquidate or seek disallowance of the Administrative Claim.
- 5. DPH Holdings Corp. shall not enter into a settlement agreement or make a payment on account of any Administrative Claim for which either GM Components or DIP Holdco 3 is responsible without the express written consent of GM Components or DIP Holdco 3, as applicable. Additionally, to the extent GM Components or DIP Holdco 3 directs DPH Holdings Corp. to resolve an Administrative Claim (for which GM Components or DIP Holdco 3 is responsible) in a particular manner, including the settlement or litigation of such claim, DPH

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Holdings Corp. shall resolve the Administrative Claim in accordance with such direction at no

further cost, liability, or expense to DPH Holdings Corp.

6. If (a) GM Components or DIP Holdco 3, as applicable, requires DPH

Holdings Corp. to liquidate or seek disallowance of an Administrative Claim or (b) after DPH

Holdings Corp. applies the Claims Objection Procedures to liquidate or seek disallowance of an

Administrative Claim and either GM Components or DIP Holdco 3 is subsequently determined

to be responsible for such Administrative Claim pursuant to the MDA, the reasonable costs

incurred by DPH Holdings Corp. of liquidating or seeking disallowance of such Administrative

Claim, only to the extent incurred after DPH Holdings Corp. has given notice in accordance with

paragraph 4(a), above, shall be reimbursed by whichever of GM Components or DIP Holdco 3 is

responsible for such Administrative Claim pursuant to the MDA. GM Components or DIP

Holdco 3, as applicable, may elect at any time to assume responsibility for liquidating or seeking

disallowance of any such Administrative Claim at its own expense.

7. This Court shall retain jurisdiction to hear and determine all matters

arising from the implementation of this order.

Dated: New York, New York

October 22, 2009

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

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# **EXHIBIT I**

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 156 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection

#### Exhibit F Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis For Objection	Correct Debtor	Allowed Amount	Allowed Nature
	89 Joe Lemmond Rd				Modified And Allowed			
Don Montgomery	Sommerville, AL 35670	7/2/09	17217	\$96,300.00	Severance Claims	05-44481	\$80,185.00	Priority
	22086 Choctaw Ln				Modified And Allowed			
Jim Thompson	Athens, AL 35613	7/6/09	17918	\$99,860.00	Severance Claims	05-44481	\$73,395.00	Priority
	1306 Byron Ave SW				Modified And Allowed			
Marcia Jones	Decatur, AL 35601	7/14/09	18584	\$96,560.00	Severance Claims	05-44481	\$84,740.00	Priority
	804 Sienna Vista Dr				Modified And Allowed			
Michael K Uptigrove	Madison, AL 35758-1231	6/30/09	17063	\$105,140.00	Severance Claims	05-44481	\$92,217.50	Priority

## **EXHIBIT J**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

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#### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER. The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The

allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Date	Claim	Asserted Claim	Basis For Objection	Tre	atment Of Clair	m
Filed	Number	Amount <sup>1</sup>		Correct Debtor	Allowed Amount	Allowed Nature
8	4	6	6	7	8	9

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH

THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

Dated: New York, New York February 12, 2010

## **EXHIBIT K**

# 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 164 of 169 DPH Holdings Corp. Forty-Fifth Omnibus Claims Objection

#### Exhibit G Service List

1	2	3	4	5	6	7	8	9
				Asserted				
		Date	Claim	Claim	Basis For	Correct	Allowed	Allowed
Name	Address	Filed	Number	Amount	Objection	Debtor	Amount	Nature
	2106 Springdale Dr				Allowed			
Bradford S Wagner	Hartselle, AL 35640	7/13/09	18437	\$0.00	Severance Claims	05-44481	\$95,180.00	Priority
	6230 Lake Forest Dr				Allowed			
Diane L Hopwood	Grand Blanc, MI 48439	7/3/09	17670	\$0.00	Severance Claims	05-44481	\$71,940.00	Priority
	1502 16th Ave SW				Allowed			
Laura E Miller	Decatur, AL 35601-5406	6/30/09	17073	\$87,200.00	Severance Claims	05-44481	\$87,200.00	Priority
	3858N SR29				Allowed			
Mara L Hendress	Camden, IN 46917	11/4/09	19926	\$18,800.00	Severance Claims	05-44481	\$18,800.00	Priority
	6868 Woodhills Dr NE				Allowed			
Ralph E Young	Rockford, MI 49341	7/6/09	17768	\$0.00	Severance Claims	05-44481	\$45,900.00	Priority
	1708 Eastwood Dr SE				Allowed			
Roger K Mathis	Decatur, AL 35601	7/6/09	17428	\$0.00	Severance Claims	05-44481	\$95,540.00	Priority
	1803 Longview Dr SW Apt 21				Allowed			
Samuel C Blankenship	Decatur, AL 35603	7/10/09	18225	\$98,540.00	Severance Claims	05-44481	\$98,540.00	Priority
	9037 Orchard View Dr				Allowed			
Scott M Leach	Grand Blanc, MI 48439	7/1/09	17165	\$92,100.00	Severance Claims	05-44481	\$92,100.00	Priority
	12426 Springbrooke Run				Allowed			
Timothy A Eldon	Carmel, IN 46033	11/12/09	20078	\$0.00	Severance Claims	05-44481	\$39,520.00	Priority
	35441 Edmunds Grove				Allowed			
William L MacNaughton	New Baltimore, MI 48047	7/10/09	18204	\$0.00	Severance Claims	05-44481	\$58,550.00	Priority

### **EXHIBIT** L

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

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Reorganized Debtors. : (Jointly Administered)

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#### NOTICE OF OBJECTION TO CLAIM

[Claimant Name]:

DPH Holdings Corp. and certain of its affiliated reorganized debtors and in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its affiliates, debtors and debtors-in-possession (the "Debtors"), are sending you this notice. According to the Reorganized Debtors' records, you filed one or more proofs of administrative expense in the Debtors' reorganization cases. Based upon the Reorganized Debtors' review of your proof or proofs of administrative expense, the Reorganized Debtors have determined that one or more of your claims for an administrative expense under 11 U.S.C. § 503(b)(1) (each, an "Administrative Claim") identified in the table below should be (a) disallowed and expunged, (b) modified, or (c) allowed, as the case may be, as summarized in the table below and described in more detail in the Reorganized Debtors' Forty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Pension And Benefit Claims, And (E) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (the "Forty-Fifth Omnibus Claims Objection"), dated February 12, 2010, a copy of which is enclosed (without exhibits). The Reorganized Debtors' Forty-Fifth Omnibus Claims Objection is set for hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time) before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140. AS FURTHER DESCRIBED IN THE ENCLOSED FORTY-FIFTH OMNIBUS CLAIMS OBJECTION AND BELOW, THE DEADLINE FOR YOU TO RESPOND TO THE REORGANIZED DEBTORS' OBJECTION TO YOUR ADMINISTRATIVE CLAIM(S) IS 4:00 P.M. (PREVAILING EASTERN TIME) ON MARCH 11, 2010. IF YOU DO NOT RESPOND TIMELY IN THE MANNER DESCRIBED BELOW, THE ORDER GRANTING THE RELIEF REQUESTED MAY BE ENTERED WITHOUT ANY FURTHER NOTICE TO YOU OTHER THAN NOTICE OF ENTRY OF AN ORDER.

#### 05-44481-rdd Doc 19483 Filed 02/17/10 Entered 02/17/10 20:18:42 Main Document Pg 167 of 169

The enclosed Forty-Fifth Omnibus Claims Objection identifies seven different categories of objections. The category of administrative claim objection applicable to you is identified in the table below in the column entitled "Basis For Objection":

Administrative Claims identified as having a Basis For Objection of "Severance Claims" assert liabilities for severance benefits arising from agreements with the Debtors for which the Reorganized Debtors are not liable because those severance benefits have been paid.

Administrative Claims identified as having a Basis For Objection of "Books And Records Claims" assert liabilities and dollar amounts that are not owing pursuant the Reorganized Debtors' books and records.

Administrative Claims identified as having a Basis For Objection of "Duplicative Claims" are duplicative of other Administrative Claims.

Administrative Claims identified as having a Basis For Objection of "Pension And Benefit Claims" are those Administrative Claims for which the Reorganized Debtors are not liable.

Administrative Claims identified as having a Basis For Objection of "Transferred Workers' Compensation Claims" were filed by individual current or former employees for workers' compensation benefits and assert liabilities that have been assumed, pursuant to that certain Master Disposition Agreement, dated as of July 30, 2009 (as amended), among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company, DIP Holdco 3, LLC (which assigned its rights to DIP Holdco LLP, subsequently renamed Delphi Automotive LLP, a United Kingdom limited liability partnership), and certain other sellers and buyers, by the GM Buyers (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Modified And Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims are overstated. The Reorganized Debtors propose to modify and allow each such Administrative Claim so that the modified and allowed amount matches the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Administrative Claims identified as having a Basis For Objection of "Allowed Severance Claims" were filed by former employees of the Debtors and assert liabilities for severance benefits arising from agreements with the Debtors. The amounts asserted in such Administrative Claims match the Reorganized Debtors' books and records. The allowed amounts of each such Administrative Claim will be distributed pursuant to (a) the terms of the agreement giving rise to such Administrative Claim and (b) the provisions of the Master Disposition Agreement that provide that such Administrative

Claims are to be paid by and/or are the responsibility of a Company Buyer (as defined in the Master Disposition Agreement).

Date	Claim Number	Asserted Claim	Basis For	Trea	atment Of Clair	n
Filed		Amount <sup>1</sup>	Objection	Correct Debtor	Allowed Amount	Allowed Nature
8	4	6	6	7	8	0

If you wish to view the complete exhibits to the Forty-Fifth Omnibus Claims Objection, you can do so at <a href="www.dphholdingsdocket.com">www.dphholdingsdocket.com</a>. If you have any questions about this notice or the Forty-Fifth Omnibus Claims Objection to your Administrative Claim, please contact the Reorganized Debtors' counsel by e-mail at dphholdings@skadden.com, by telephone at 1-800-718-5305, or in writing at Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of an Administrative Claim or the filing of a Claim should be directed to Kurtzman Carson Consultants LLC, the Debtors' claims and noticing agent, at 1-888-249-2691 or www.dphholdingsdocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS, ENTERED DECEMBER 7, 2006 (THE "CLAIMS OBJECTION PROCEDURES ORDER"), AND THE ORDER PURSUANT TO 11 U.S.C. § 105(a) AND 503(b) AUTHORIZING DEBTORS TO APPLY CLAIMS OBJECTION PROCEDURES TO ADDRESS CONTESTED ADMINISTRATIVE EXPENSE CLAIMS, ENTERED OCTOBER 22, 2009 (THE "ADMINISTRATIVE CLAIMS PROCEDURES ORDER"), APPLY TO YOUR PROOFS OF ADMINISTRATIVE EXPENSE THAT ARE SUBJECT TO THE REORGANIZED DEBTORS' OBJECTION AS SET FORTH ABOVE. A COPY OF BOTH THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THOSE ORDERS BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If you disagree with the Forty-Fifth Omnibus Claims Objection, you must file a response (the "Response") and serve it so that it is actually received by no later than 4:00 p.m. (prevailing Eastern time) on March 11, 2010. Your Response, if any, to the Forty-Fifth Omnibus Claims Objection should (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and the Claims Objection Procedures Order, (iii) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windowsbased word processing format), (iv) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, The Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300

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Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

Quarropas Street, Courtroom 118, White Plains, New York 10601-4140, and (e) be served upon (i) DPH Holdings Corp., 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: President) and (ii) counsel to the Reorganized Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton).

Your Response, if any, must also contain at a minimum the following: (i) the title of the claims objection to which the Response is directed, (ii) the name of the claimant and a brief description of the basis for the amount of the Administrative Claim, (iii) a concise statement setting forth the reasons why the Administrative Claim should not be disallowed and expunged, modified, or allowed, as the case may be, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Forty-Fifth Omnibus Claims Objection, (iv) unless already set forth in the proof of administrative expense previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that you need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that you must disclose to the Reorganized Debtors all information and provide copies of all documents that you believe to be confidential, proprietary, or otherwise protected and upon which you intend to rely in support of the Administrative Claim, (v) to the extent that the Administrative Claim is contingent or fully or partially unliquidated, the amount that you believe would be the allowable amount of such Administrative Claim upon liquidation of the Administrative Claim or occurrence of the contingency, as appropriate, and (vi) the address(es) to which the Reorganized Debtors must return any reply to the Response, if different from the address(es) presented in the Administrative Claim.

If you properly and timely file and serve a Response in accordance with the procedures described above, and the Reorganized Debtors are unable to reach a consensual resolution with you, the hearing on any such Response will automatically be adjourned from the March 18, 2010 hearing date to a future date to be set pursuant to the Claims Objection Procedures Order and the Administrative Claims Procedures Order. With respect to all uncontested objections, the Reorganized Debtors have requested that the Court conduct a final hearing on March 18, 2010 at 10:00 a.m. (prevailing Eastern time).

IF YOUR PROOF OF ADMNISTRATIVE EXPENSE LISTED ABOVE ASSERTS CONTINGENT OR UNLIQUIDATED ADMINISTRATIVE CLAIMS, YOU ARE REQUIRED BY THE CLAIMS OBJECTION PROCEDURES ORDER AND THE ADMINISTRATIVE CLAIMS OBJECTION PROCEDURES ORDER TO INCLUDE THE AMOUNT THAT YOU BELIEVE WOULD BE THE ALLOWABLE AMOUNT OF SUCH ADMINISTRATIVE CLAIM UPON LIQUIDATION OF THE ADMINISTRATIVE CLAIM OR OCCURRENCE OF THE CONTINGENCY, AS APPROPRIATE, IN ANY RESPONSE TO THE OBJECTION.

The Bankruptcy Court will consider only those Responses made as set forth herein and in accordance with the Claims Objection Procedures Order. IF NO RESPONSES TO THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH HEREIN AND IN THE CLAIMS OBJECTION PROCEDURES ORDER, THE BANKRUPTCY COURT MAY ENTER AN ORDER SUSTAINING THE FORTY-FIFTH OMNIBUS CLAIMS OBJECTION WITHOUT FURTHER NOTICE OTHER THAN NOTICE OF THE ENTRY OF SUCH AN ORDER AS PROVIDED IN THE CLAIMS OBJECTION PROCEDURES ORDER. Thus, your failure to respond may forever bar you from sustaining an Administrative Claim against the Reorganized Debtors.

Dated: New York, New York February 12, 2010